DETAILED PUBLIC STATEMENT IN TERMS OF REGULATION 3(1) AND REGULATION 4, READ WITH REGULATION 13(4), REGULATION 14(3) AND REGULATION 15(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 TO THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF

OSCAR GLOBAL LIMITED

Registered Office: 1/22, Second Floor, Asaf Ali Road, Delhi, Delhi, 110002
CIN: L51909DL1990PLC041701, **Telephone No.:** +91-9818103500
Website: www.oscarglobal.com, **Email-ID:** oscar@oscar-global.com

OPEN OFFER FOR ACQUISITION OF UP TO 8,58,000 (EIGHT LAKHS FIFTY EIGHT THOUSAND) EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("OFFER SHARES") OF OSCAR GLOBAL LIMITED, A COMPANY INCORPORATED UNDER THE COMPANIES ACT, 1956 AND HAVING ITS REGISTERED OFFICE AT 1/22, SECOND FLOOR, ASAF ALI ROAD, DELHI, 110002 (HEREINAFTER REFERRED TO AS "TARGET" OR "TARGET COMPANY" OR "OSCAR") REPRESENTING 26% OF THE EQUITY SHARE CAPITAL* OF THE TARGET COMPANY BY MR. GOPAL BHATTER ("ACQUIRER 1"), AND M/S GOPAL BHATTER HUF ("ACQUIRER 2", ACQUIRER 1 ALONG WITH ACQUIRER 2 HEREINAFTER COLLECTIVELY REFERRED TO AS THE "ACQUIRERS") ("OFFER"/ "OPEN OFFER")

Out of the total issued shares i.e. out of 33,00,000 equity shares, 32,83,600 equity shares are fully paid-up, and 16,400 equity shares are partly paid-up.

This Detailed Public Statement ("DPS") is being issued by Axial Capital Private Limited, the Manager to the Offer ("Manager to the Offer"/"Manager"/"Axial"), on behalf of the Acquirers, in compliance with Regulation 13(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations"), pursuant to the Public Announcement dated September 30, 2025 ("PA"), in relation to this Offer, filed on September 30, 2025 with BSE Limited ("BSE"), the Securities and Exchange Board of India ("SEBI") and the Target Company in terms of Regulations 3(1) and Regulation 4 read with other applicable provisions of the SEBI (SAST) Regulations.

For the purposes of this DPS, the following terms shall have the meanings assigned to them below:

i. **"Equity Shares"** or "Shares" shall mean the total equity share capital of the Target Company on a fully diluted basis expected as of the 10th (tenth) Working Day from the closure of the Tendering Period of the Open Offer, consisting of 33,00,000 Equity Shares of the Target Company of face value of Rs. 10/- (Rupees Ten only) each, comprising of 32,83,600 fully paid-up equity shares, and 16,400 partly paid-up equity shares.

ii. **"Offer" or "Open Offer"** means the Open Offer for acquisition of up to 8,58,000 (Eight Lakh Fifty Eight Thousand) Equity Shares, representing 26% of the Equity Shares of the Target Company.

iii. **"Public Shareholders"** shall mean all the Shareholders of the Target Company excluding (i) the Acquirers; (ii) the parties to the SPAs and (iii) persons deemed to be acting in concert with the persons set out in (i) and (ii), pursuant to and in compliance with the SEBI (SAST) Regulations.

iv. **"SPA"** or **"Share Purchase Agreement"** has the meaning ascribed to such term in Part II (Background of the Offer).

v. **"Tendering Period"** means a period of 10 (Ten) working days commencing from the date of opening of offer on Wednesday, November 26, 2025 to closing of offer on Tuesday, December 09, 2025.

I. ACQUIRERS/PACs, TARGET COMPANY AND OFFER

(A) INFORMATION ABOUT THE ACQUIRERS:

a) MR. GOPAL BHATTER ("ACQUIRER 1")

i. Acquirer 1, aged about 37 Years, son of Mr. Bhomraj Bhatter, residing at Sri Jorawar Bhavan, Flat No. 8, 2nd Floor, M. K. Marg, Marine Lines, Mumbai- 400020, and its correspondence address is 302, 3rd Floor, Kapadia Chamber ,599 JSS Marg, Chira Bazar Marine Lines, Mumbai 400002, Tel No.: +91-9004608833, Email: bhattergopal@yahoo.com. He is a Fellow member of the Institute of Chartered Accountants of India and has qualified Professional Examination conducted by the Institute of Chartered Accountants of India, further he has completed his graduation in B. Com (Honors) from Jai Narain Vyas University, Jodhpur, Rajasthan. He is currently Partner of M/s Bhatter & Associates, a Chartered Accountant Firm, he is also Partner of M/s GSB Enterprises, a partnership firm, engaged in Corporate Gifting, Trading of FMCG Products, and Import of Coated Paper further, he is a Promoter and Director of M/s Rukhm Industries Limited, a company engaged in the manufacturing of Psyllium Husk. He has over 15 years of experience in Statutory Bank Audits and handling Tax Litigations, approximately 10 years of experience in Corporate Gifting, Trading of FMCG Products, and Import of Coated Paper and approximately 4 years of experience in manufacturing of Agro products.

ii. Acquirer 1 does not belong to any group.

iii. CA Shailesh Rastogi (Membership No. 404284), Partner of M/s Krshna & Associates, Chartered Accountants (Firm Registration No. 122950W), having office at Gr. Floor, Shree Ramlakshmi Niwas, Near Anthony Bakery, Kolbad, Thane (W) 400 601, Ph: +91-7666396333, Email Id: info@krshnaca.com, has certified, vide certificate dated September 29, 2025 that the net worth of Acquirer 1 as on September 29, 2025 is Rs. 872.84 Lakh (Rupees Eight Hundred Seventy Two point Eight Four Lakhs only).

iv. As on the date of this DPS, Acquirer 1 does not hold any Equity Shares in the Target Company. Further, apart from the proposed acquisition of Equity Shares and control over the Target Company pursuant to the SPA, Acquirer 1 does not have any other interest in the Target Company.

v. Acquirer 1 has confirmed that he is not categorized as a 'wilful defaulter' in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations and has not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any other regulations made under the SEBI Act.

vi. Acquirer 1 has confirmed that he has not been declared as fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018.

vii. No other person is acting in concert with the Acquirer 1 for the purposes of this Open Offer. While persons may be deemed to be acting in concert with the Acquirer 1 in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations (**"Deemed PACs"**), such Deemed PACs are not acting in concert with the Acquirer 1 for the purposes of this Open Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations.

b) M/S GOPAL BHATTER HUF ("ACQUIRER 2")

i. Acquirer 2 is a HUF Firm, incorporated on December 19, 2017, under the provisions of Income Tax Act, 1961 having PAN: AAIHG3054L, its registered office is situated at 01, Sadar Bazar Bap, Tehsil Bap, District Jodhpur, Rajasthan - 342307, and its correspondence address is 302, 3rd Floor, Kapadia Chamber ,599 JSS Marg, Chira Bazar Marine Lines, Mumbai 400002, Tel No.: +91-9004608833, Email: bhattergopal@yahoo.com. Acquirer 1 is the Karta of Acquirer 2.

ii. Acquirer 2 does not belong to any group.

iii. CA Shailesh Rastogi (Membership No. 404284), Partner of M/s Krshna & Associates, Chartered Accountants (Firm Registration No. 122950W), having office at Gr. Floor, Shree Ramlakshmi Niwas, Near Anthony Bakery, Kolbad, Thane (W) 400 601 Ph: +91-7666396333, Email Id: info@krshnaca.com, has certified, vide certificate dated September 29, 2025 that the net worth of Acquirer 2 as on September 29, 2025 is Rs. 155.44 Lakh (Rupees One Hundred Fifty Five point Forty Four Lakhs only).

iv. As on the date of this DPS, the Acquirer 2 is a HUF and all its operation are run by Karta himself.

v. As on the date of this DPS, Acquirer 2 does not hold any Equity Shares in the Target Company. Further, apart from the proposed acquisition of Equity Shares and control over the Target Company pursuant to the SPA, Acquirer 2 does not have any other interest in the Target Company.

vi. Acquirer 2 has confirmed that it is not categorized as a 'wilful defaulter' in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations and has not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any other regulations made under the SEBI Act.

vii. Acquirer 2 has confirmed that its, Karta, Coparcener, and person in control, have not been declared as fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018.

viii. No other person is acting in concert with the Acquirer 2 for the purposes of this Open Offer. While persons may be deemed to be acting in concert with the Acquirer 2 in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations (**"Deemed PACs"**), such Deemed PACs are not acting in concert with the Acquirer 2 for the purposes of this Open Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations.

(B) DETAILS OF SELLERS:

i. The details of the Sellers **("Promoters"/"Outgoing Promoters"/"Sellers")**, who have entered into the Share Purchase Agreements dated September 30, 2025 with Acquirer 1 and Acquirer 2 (as detailed in Part II of this DPS), is as follows:

Name of the Seller	Nature	Address	Part of Promoter Group (Yes/No) & Name of the Group	Stock Exchange where shares are listed	Shareholding in the Target Company before the SPAs		Voting Rights in the Target Company before the SPAs	
					Number of Equity Shares	% to Equity Share Capital*	Number of Equity Shares	% to Fully Paid Up Equity Share Capital**
Mr. Satish Kumar Verma **("Seller 1")**	Individual	H No-2A, Road No-78, Punjabi Bagh West , New Delhi 110026	Yes, Promoter of the Target Company	Not Applicable	80,962	2.45	80,962	2.47
Mr. Karan Kanika Verma **("Seller 2")**	Individual	H No-2A, Road No-78 West Punjabi Bagh West, New Delhi 110026	Yes, Promoter of the Target Company	Not Applicable	45,000	1.36	45,000	1.37
Mr. Pawan Chadha **("Seller 3")**	Individual	House Number A-141 Sector-55 Gautam Buddha Nagar, Noida, Uttar Pradesh 201301	Yes, Promoter of the Target Company	Not Applicable	2,88,150	8.73	2,88,150	8.78
M/s Kanika Audio Visuals Private Limited **("Seller 4")**	Company	C.216-B, New Ashok Nagar, Delhi 110096	Yes, Promoter of the Target Company	Not Applicable	2,06,091	6.25	2,06,091	6.28
M/s Akanksha Viniyog Limited **("Seller 5")**	Company	C.216-B, First Floor, New Ashok Nagar, Delhi 110096	Yes, Promoter of the Target Company	Not Applicable	8,26,500	25.05	8,26,500	25.17
Total					**14,46,703**	**43.84%**	**14,46,703**	**44.06**

** Computed as a percentage to the Equity Shares of the Company, i.e. 33,00,000 equity shares, constituting 32,83,600 fully paid-up equity shares, and 16,400 partly paid-up equity shares.*

*** Computed as a percentage to the Fully Paid Up Equity Shares of the Company, i.e. 32,83,600 fully paid-up equity shares.*

ii. The Seller does not belong to any group.

iii. The Sellers have not been prohibited by SEBI from dealing in securities pursuant to the terms of section 11B of the SEBI Act or under any regulations made under the SEBI Act.

(C) DETAILS OF TARGET COMPANY:

i. The Target Company, was originally incorporated on October 09, 1990 as a Private Limited Company under name **'Corning International Private Limited,'**. Subsequently, it underwent a transformation, changing its corporate status to that of a Public Limited Company and the name of the Company changed from **'Corning International Private Limited to 'Corning International Limited'** vide its Certificate of Incorporation dated October 18, 1994 issued by Registrar of Companies, Delhi and Haryana. Subsequently, the name of the Company changed from **'Corning International Limited to 'Oscar Global Limited'** vide its Certificate of Incorporation dated January 02, 1995 issued by Registrar of Companies, Delhi and Haryana". The Corporate Identity Number of the Company is L51909DL1990PLC041701.

ii. Presently, the registered office of the Target Company is situated at 1/22, Second Floor, Asaf Ali Road, Delhi-110002.

iii. In terms of the Main Objects clause of its Memorandum of Association, presently the Target Company is inter-alia permitted to carry on the business as:

(1) buyers , sellers, importers, exporters, distributors, agents, brokers, factors, stockists, commission agents, and dealers of all kinds of Leathers and textiles goods, Engineering goods, machine tools, hand tools, small tools, metals. alloys, iron pipe fittings, nuts and bolts, bicycles and accessories, automobile parts, steel and stainless steel and iron products, ores and scraps, metallurgical residue, hides, skins, leather goods, furs, bristles, tobacco (raw and manufactured) hemp, seeds, oils and cakes, vanaspati, textile fiber, and waste, coir and juice and products thereof, wood and timber, bones crushed and jute and products thereof, wood and timber, bones crushed and uncrushed industrial diamonds, coal and charcoal, glue, gums and resins, ivory, lac, shellac, manures, pulp or wood, rags, rubber, tanning substances. wax, quartz, crystal, chemicals chemical preparations, plastic and linoleum articles, glass and glass ware, handicrafts, handloom, toys, liquid gold, precious stones, ornaments, jewelries, pearls, drugs and medicines, Soaps, paints, instruments. apparatus and appliances, machinery and mill work and parts thereof, paper and stationery, sport goods druggets in dressing materials, cosmetics, wigs, belting, cinematograph films exposed, gramophone, records, rubber plastic goods starch, umbrellas, crown corks, batteries, surgical and musical instruments, marble and hardware items, traditional calendars, all kinds of books and manuscripts, electric and electronic products of all kinds, sanitaryware and fittings, woolen textiles, natural fibre products, cellulose and cellulosic products mixed blended products, fish and fish products, fodder bran, fruits, nuts, cashewnuts, kernels, grains. pulses, flour. confectionery, provisions, alcohol,

(2) To act as an export house, trading house, lision agent and consultant, in respect of the business as referred in clause (1) above

(3) To act as export agents and purchase and sale representatives to stockists, processing units and units engaged in village industries, home industries cottage industries. small and medium scale industries in connection with the business as referred to in clause(1)

iv. As on the date of this DPS, Authorized Share Capital of the Target Company is Rs. 4,00,00,000/- (Rupees Four Crore Only), comprising of 40,00,000 (Forty Lakhs) Equity Shares of Rs. 10/- each. The issued equity share capital of the Target Company is Rs. 3,30,00,000/- (Rupees Three Crore Thirty Lakhs only), divided into 33,00,000 (Thirty Three Lakhs) Equity Shares of Rs. 10/- each, and its, subscribed and paid-up equity share capital, is Rs. 3,29,18,000/- (Rupees Three Crore Twenty-Nine Lakhs and Eighteen Thousand Only) comprising of 32,83,600 (Thirty-Two Lakhs Eighty-Three Thousand and Six Hundred) Equity Shares of Rs. 10/- each (i.e. Fully paid up) and 16,400 (Sixteen Thousand and Four Hundred) Equity Shares of Rs. 5/- each (i.e. partly paid up)

v. As per the shareholding pattern filed by the Target Company with the BSE Limited for the quarter ended June 30, 2025, the Target Company has disclosed that: (i) there are 16,400 partly paid-up Equity Shares; (ii) it has not issued any convertible securities; (iii) it has not issued any warrants; and (iv) there are no locked in Equity Shares of the Target Company.

vi. Presently the entire paid up Equity Share Capital of the Target Company consisting of 33,00,000 Equity shares of the Company are listed on BSE, out of which 16,400 shares are partly paid up.

vii. Based on the information available, Equity Shares of the Target Company are frequently traded on BSE within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations.

viii. The financial information of the Target Company extracted from the Limited Reviewed Financial Statements of the Company for the three months period ended June 30, 2025, and from the audited accounts for the last three financial years ended March 31, 2025, March 31, 2024 and March 31, 2023 is as follows:

(Figures in Rupees Lakh except specifically stated)

Particulars	For the 3 months period ended June 30, 2025	Year ended (Audited)		
		March 31, 2025	March 31, 2023	March 31, 2023
Revenue from operations	-	-	-	-
Total Income	4.65	15.51	22.55	12.97
Net Income (PAT)	(3.09)	(21.06)	(7.45)	(25.05)
Basic and Diluted Earnings Per share (In Rs.)	(0.09)	(0.640)	(0.226)	(0.759)
Net worth/ Shareholders Funds	Not Available	298.20	319.26	326.70

(Source- Annual Reports and the Limited Reviewed financial results of the Target Company as available on the website of BSE Limited, i.e. www.bseindia.com)

(D) DETAILS OF THE OFFER:

i. The Offer is a mandatory offer made in compliance with Regulations 3(1) and 4 of the SEBI (SAST) Regulations pursuant to the substantial acquisition of shares, voting rights and control over the Target Company by the Acquirer, as described in Part II (Background to the Offer) of this DPS.

ii. This Offer is being made by the Acquirers to the Public Shareholders of the Target Company to acquire up to 8,58,000 (Eight Lakhs Fifty Eight Thousand) Equity Shares of the Target Company representing 26% of the Equity Share Capital ("Offer Size") of the Target Company.

iii. The Offer is being made at a price of Rs. 12.15/- (Rupees Twelve and Paisa Fifteen Only) ("Offer Price") per Equity Share. The Offer Price for partly paid-up Equity Shares will be computed as the difference between the Offer Price and the amount due towards calls-in-arrears including unpaid interest, if any, thereon.

iv. The Offer is subject to the terms and conditions set out in the PA, this DPS and the Letter of Offer ("LOF"), that will be sent to the Public Shareholders of the Target Company.

v. The payment to be made to all the Public Shareholders who will validly tender their Equity Shares and whose Equity Shares are accepted under this Offer, shall be in cash only.

vi. The Offer is subject to receipt of statutory and other approvals as mentioned in Section VI of this DPS.

vii. This Offer is not conditional upon any minimum level of acceptance by the Public Shareholders of the Target Company. The Acquirers will acquire all the Equity Shares of the Target Company that are validly tendered as per terms of the Offer up to a maximum of 8,58,000 (Eight Lakhs Fifty Eight Thousand) Equity Shares representing 26% of the Equity Share Capital of the Target Company.

viii. This is not a competing offer. This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.

ix. The Acquirers will acquire only such Equity Shares that are free from all liens, charges and encumbrances and the Equity Shares shall be acquired together with all the rights and interests attached thereto, including all rights to dividend, bonus thereon.

x. As detailed in Part II (Background to the Offer), this Open Offer has been triggered upon the execution of SPA, dated September 30, 2025 by Acquirer 1 and Acquirer 2 with the Outgoing Promoter of the Target Company. There are no conditions stipulated in the SPA, the meeting of which would be outside the reasonable control of the Acquirers and in view of which the Offer might be withdrawn under Regulation 23 of the SEBI (SAST) Regulations.

xi. The Manager to the Offer does not hold any Equity Shares in the Target Company as at the date of this DPS. The Manager to the Offer further declares and undertakes that they will not deal on their own account in the Equity Shares of the Target Company during the Offer Period.

(E) As on the date of this DPS, the Acquirers do not currently have any intention to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of two years except in the ordinary course of business of the Target Company. The Target Company's future policy for disposal of its assets, if any, for two years from the completion of Offer will be decided by its Board of Directors, subject to the applicable provisions of the law and subject to the approval of the Shareholders through Special Resolution passed by way of postal ballot in terms of Regulation 25(2) of SEBI (SAST) Regulations. It may however be noted that the Acquirers propose to pursue business in the field of Accountancy and audit.

(F) Pursuant to completion of this Open Offer, if the shareholding of the public shareholders in the Target Company falls below the minimum public shareholding requirement as per Rule 19A of the Securities Contracts (Regulation) Rules, 1957 ("SCRR") read with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("LODR Regulations"), the Acquirer will ensure that the Target Company satisfies the minimum public shareholding set out in Rule 19A of the SCRR in compliance with applicable laws, within the prescribed time.

(G) Upon completion of the Open Offer, and subject to compliance with relevant provisions of the LODR Regulations, the Acquirers shall be inducted as the Promoters of the Target Company and they shall exercise control over the Target Company (This may be read in conjunction with the disclosure made under Paragraph iii of Section III of this DPS pertaining to Shareholding and Acquisition Details).

(H) The Outgoing Promoters of the Target Company have provided their intention as regards not continuing as the Promoters of the Target Company, post the completion of acquisition of Equity Shares by Acquirer 1 and Acquirer 2 under the SPA and have accordingly requested the Target Company that he be reclassified as a Public Shareholder post the completion of acquisition of their entire shareholding by Acquirer 1 and Acquirer 2, as contemplated under the SPA.

II. BACKGROUND TO THE OFFER

i. This Open Offer is being made in terms of Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations as a result of a direct acquisition of Equity Shares and control over the Target Company by the Acquirers, pursuant to the SPA.

ii. On September 30, 2025, the Acquirer 1 and Acquirer 2 have entered into Share Purchase Agreement (**"SPA"**) with Mr. Satish Kumar Verma, Karan Kanika Verma, Pawan Chadha, Kanika Audio Visuals Private Limited, Akanksha Viniyog Ltd **("Promoters"/ "Outgoing Promoters"/ "Sellers")** for acquisition of 14,46,703 (Fourteen Lakhs Forty-Six Thousand Seven Hundred and Three) fully paid-up Equity Shares of Rs. 10.00/- representing 43.84% of the Equity Share Capital of the Target Company and 44.06% of the Voting Equity Shares Capital of the Target Company subject to satisfaction of conditions mentioned in the SPA, along with the control over the Target Company.

iii. The salient features of the SPAs are as under:

a) Acquirer 1 and Acquirer 2 have entered into Share Purchase Agreement (SPA) on September 30, 2025 with the Outgoing Promoters for the acquisition of an aggregate of 14,46,703 (Fourteen Lakhs Forty-Six Thousand Seven Hundred and Three) fully paid-up Equity Shares of Rs. 10.00/-representing 43.84% of the Equity Share Capital of the Target Company and 44.06% of the Voting Equity Share Capital of the Target Company, held by the Outgoing Promoters of the Target Company at a price of Rs. 9/- (Rupees Nine Only) per Equity Share (**"Negotiated Price"**). The Negotiated Price is payable by Acquirer 1 and Acquirer 2 to the Outgoing Promoters.

b) On Closing Date (as defined under SPAs), the Outgoing Promoters shall cede its control over the Target Company and the Acquirer1 and Acquirer 2 shall gain control over the Company and shall have a right to reconstitute the Board of Directors of the Target Company and appoint their own representative/Directors as Directors/Chairman of the Target Company.

c) The Purchase Consideration/Acquisition Price shall be payable by the Acquirer1 and Acquirer 2 to the Outgoing Promoter in cash.

d) Acquirer 1 and Acquirer 2 shall make an Open Offer in the manner required under the SEBI (SAST) Regulations and shall comply with all provisions of the SEBI (SAST) Regulations, as may be applicable.

e) The acquisition of the Equity Shares pursuant to the SPAs by Acquirer 1 and Acquirer 2 will result in change in control of the Target Company. The Target Company being a listed entity, Acquirer 1 and Acquirer 2 shall be responsible for complying with the requirements of the SEBI (SAST) Regulations in relation to the offer to the other public shareholders.

For further details of SPAs, Public Shareholders of the Target Company may refer to the SPAs, which would be available to them for inspection at the office of the Manager to the Offer.

iv. Pursuant to acquisition of the Equity Shares in terms of the SPA, the holding of the Acquirers in the Target Company, would exceed the threshold limit prescribed under Regulation 3(1) of the SEBI (SAST) Regulations, accordingly, this Offer is being made under Regulation 3(1) of the SEBI (SAST) Regulations. Further, in terms of the SPA and post successful completion of the Open Offer, the Acquirers will also acquire control over the Target Company, hence Offer is also being made under Regulation 4 of the SEBI (SAST) Regulations.

v. Pursuant to culmination of the transaction mentioned in the SPA and subject completion of the Open Offer in compliance with the SEBI (SAST) Regulations, the Acquirers will have control over the Target Company and will become the Promoters of the Target Company in accordance with the provisions of the SEBI LODR Regulations. Further, pursuant to the consummation of the Transaction mentioned in the SPA and completion of the Open Offer formalities by the Acquirers, the Sellers forming part of Promoters of the Target Company i.e., Seller 1 to Seller 5 intend to be reclassified as public shareholders in accordance with the procedures contained in the SEBI LODR Regulations.

vi. The payment to be made to all the Public Shareholders who will validly tender their Equity Shares and whose Equity Shares are accepted under this Offer shall be in cash only.

vii. The main object of this acquisition is to acquire complete management and operational control of the Target Company.

III. SHAREHOLDING AND ACQUISITION DETAILS:

i. The current and proposed shareholding of the Acquirers in Target Company and the details of their acquisition are as follows:

Details	Acquirer 1		Acquirer 2	
	No. of Shares	%*	No. of Shares	%*
Shareholding as on the PA date	Nil	Nil	Nil	Nil
Shares acquired between the PA date and the DPS date	Nil	Nil	Nil	Nil
Shares to be acquired through SPA	3,69,112	11.19%	10,77,591	32.65%
Shares to be acquired in the Open Offer (assuming full acceptance)	Upto 8,58,000 representing 26% of the Equity Share Capital of the Target Company			
Post Offer shareholding (On diluted basis, as on 10th working day after closing of tendering period)	Upto 23,04,703 Equity Shares representing 69.84% of the Equity Share Capital of the Target Company			

** Computed as a percentage to the Equity Share of the Company, i.e. 33,00,000 equity shares, constituting 32,83,600 fully paid-up equity shares, and 16,400 partly paid-up equity shares.*

ii. Except as disclosed above, as on the date of this DPS, the Acquirers do not hold any Equity Shares in the Company.

iii. The Acquirers may complete the acquisition of shares to be acquired in terms of the SPA, before completion of the Open Offer, however the same shall be done in compliance with Regulation 22(2) of the SEBI (SAST) Regulations. In terms of Regulation 22(2) of the SEBI (SAST) Regulations, if the Acquirers deposit cash of an amount equal to the entire consideration payable under the open offer assuming full acceptance of the open offer in the escrow account under regulation 17, then parties to such agreement may after the expiry of twenty-one working days from the date of detailed public statement, act upon the agreement and the Acquirers may complete the acquisition of shares or voting rights in, or control over the target company as contemplated.

IV. OFFER PRICE:

i. The Equity Shares of the Target Company are listed on BSE (Scrip Code: 530173). The ISIN of the Equity Shares is INE473F01010.

ii. The total trading turnover in the Equity Shares of the Target Company on BSE based on trading volume during the twelve calendar months prior to the month of PA (i.e. from September 2024 to August 2025) is as under:

Name of the Stock Exchange	Total No. of Equity Shares traded during the Twelve months prior to the month of PA	Total No. of Equity Shares listed	Total Trading Turnover (as % of total Equity Shares listed)
BSE	4,29,087	33,00,000	13.00%

iii. Based on the above information, Equity Shares of Target Company are not frequently traded on BSE within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations. The Offer Price of Rs. 12.15/- (Rupees Twelve and Paisa Fifteen Only) per Equity Share is justified in terms of Regulation 8(2) of SEBI (SAST) Regulations, being higher than the highest of the following parameters:

(Amount in Rs.)

1.	The highest negotiated price per Equity Share of the Target Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer i.e., the price per Sale Share under the SPA ("Negotiated Price")	Rs. 9.00
2.	the volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding the date of the public announcement	Not Applicable(1)
3.	the highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the twenty-six weeks immediately preceding the date of the public announcement	Not Applicable(2)
4.	the volume-weighted average market price of such shares for a period of sixty trading days immediately preceding the date of the public announcement as traded on the stock exchange where the maximum volume of trading in the shares of the target company are recorded during such period, provided such shares are frequently traded	12.15
5.	where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	Not Applicable (3)
6.	the per share value computed under regulation 8(5) of SEBI (SAST) Regulations	Not Applicable (4)

Source: Certificate dated September 30, 2025, issued by M/s Krshna Associates (FRN:122950W) (CA Shailesh Rastogi, Partner, Membership no. 404284).

Notes:

(1) Not applicable as there has been no acquisitions, either by the acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding the date of the public announcement

(2) Not applicable as there has been no acquisitions, either by the acquirer or by any person acting in concert with him, during the twenty-six weeks immediately preceding the date of the public announcement

(3) Not applicable as the Equity Shares are frequently traded.

(4) Not applicable since the acquisition is not an indirect acquisition.

iv. In view of the parameters considered and presented in the table above, in the opinion of the Acquirers and Manager to the Offer, the offer price is Rs. 12.15/- (Rupees Twelve and Paisa Fifteen only) per Equity Share is justified in terms of Regulations 8 of the SEBI (SAST) Regulations. The Offer Price for partly paid-up Equity Shares will be computed as the difference between the Offer Price and the amount due towards calls-in-arrears including interest, if any, thereon.

v. The relevant price parameters have not been adjusted for any corporate actions.

vi. As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Open Offer Size, the Acquirers shall comply with Regulation 17(2) and 18 of SEBI (SAST) Regulations and all the provisions of SEBI (SAST) Regulations, which are required to be fulfilled for the said revision in the Offer Price or Offer Size.

vii. If there is any revision in the Offer Price on account of future purchases/competing offers, it will be done only at any time prior to the commencement of the last one working day before the date of commencement of the tendering period and would be notified to shareholders of the Target Company by way of announcement in all the newspapers in which this Detailed Public Statement pursuant to the Public Announcement was made.

V. FINANCIAL ARRANGEMENTS:

i. The total funds required for implementation of the Offer (assuming full acceptance), i.e., for the acquisition of up to **8,58,000** (Eight Lakh Fifty Eight Thousand) Equity Shares at a price of Rs. 12.15/- (Rupees Twelve and Paisa Fifteen Only) per Equity Share is Rs. 1,04,24,700/- (Rupees One Crore Four Lakhs Twenty Four Thousand Seven Hundred Only) (**"Maximum Consideration"**).

ii. The Acquirers have adequate financial resources and have made firm financial arrangements for the implementation of the Offer in full, out of their own sources. CA Shailesh Rastogi (Membership No. 404284) Partner of M/s Krshna & Associates, Chartered Accountants (Firm Registration No. 122950W), having office at Gr. Floor, Shree Ramlakshmi Niwas, Near Anthony Bakery, Kolbad, Thane (W) 400 601 Ph: +91-7666396333, Email Id: info@krshnaca.com, has certified, vide certificate dated September 30, 2025 that sufficient resources are available with the Acquirers for fulfilling their obligations under this Offer in full.

iii. In accordance with Regulation 17 of the SEBI (SAST) Regulations, the Acquirers and the Manager to the Offer have entered into an escrow agreement dated October 03, 2025 with Kotak Mahindra Bank Limited, having its registered office at 27, BKC, C-27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai, Maharashtra-400051 and through its branch situated at Ground Floor, Ambadeep, 14, Kasturba Gandhi Marg, New Delhi-110001 (**"Escrow Bank"**) in terms of which the Acquirers have opened Escrow Account in the name and style of "OSCAR GLOBAL LIMITED-OPEN OFFER ESCROW ACCOUNT" bearing number 8052007459 ("Escrow Account") with the Escrow Bank. Further, the Acquirers have deposited therein an amount of Rs. 26,06,200/- (Rupees Twenty Six Lakhs Six Thousand Two Hundred Only), in cash an amount equal to more than 25% of the entire consideration payable under the Open Offer assuming full acceptance of the open offer ("Escrow Amount").

iv. The Manager to the Offer is authorized to operate the above mentioned Escrow Account and has been duly empowered to realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations.

v. Based on the above, the Manager to the Offer is satisfied about the ability of the Acquirers to implement the Offer in accordance with the SEBI (SAST) Regulations. Further, the Manager to the Offer confirms that firm arrangement for funds and money for payment through verifiable means are in place to fulfill the Offer obligations.

VI. STATUTORY AND OTHER APPROVALS

i. To the best of knowledge and belief of the Acquirers, as on the date of this DPS, there are no statutory approvals and/or consent required. However, if any statutory approvals are required or become applicable prior to completion of this Offer, this Offer would be subject to the receipt of such other statutory approvals that may become applicable at a later date.

ii. If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and FIIs) required any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirers reserve the right to reject such Equity Shares tendered in this Offer.

iii. Subject to the receipt of statutory and other approvals, if any, the Acquirers shall complete all requirements relating to this Offer including payment to the shareholders who have accepted the Open Offer within 10 working days from the date of closure of the Tendering Period.

iv. In case of delay/non-receipt of any approval, SEBI may, if satisfied that non receipt of the requisite approvals was not attributable to any willful default, failure or neglect on the part of the Acquirers to diligently pursue such approvals, grant extension of time for the purpose of making the payments, subject to the Acquirers agreeing to pay interest to the Equity Shareholders as directed by SEBI, in terms of Regulation 18(11) of the SEBI (SAST) Regulations. However, where the statutory approvals extend to some but not all holders of the Equity Shares, the Acquirers have the option to make payment to such holders of the Equity Shares in respect of whom no statutory approvals are required in order to complete this Offer.

v. There are no conditions stipulated in the SPAs, the meeting of which would be outside the reasonable control of the Acquirers and in view of which the offer might be withdrawn under Regulation 23 of the SEBI (SAST) Regulations.

vi. In the event of non-receipt of any of such Statutory Approvals which may become applicable at a later date for the acquisition of the Equity Shares under this Offer, the Acquirers shall have the right to withdraw the Offer in accordance with the provisions of Regulation 23(1) of the SEBI (SAST) Regulations. In the event of withdrawal, a public announcement will be made within 2 working days of such withdrawal, in the same newspapers in which the DPS is published and such announcement will also be sent to SEBI, BSE, and the Target Company at its corporate Office.

VII. TENTATIVE SCHEDULE OF ACTIVITY

Nature of Activity	Day and Date [1]
Date of the Public Announcement	Tuesday, September 30, 2025
Last date of publication of the Detailed Public Statement	Wednesday, October 08, 2025
Last date of filling of Draft Letter of Offer with SEBI	Wednesday, October 15, 2025
Last date for a Competing Offer	Friday, October 31, 2025
Identified Date [2]	Wednesday, November 12, 2025
Last Date by which Letter of Offer will be dispatched to the Shareholders	Wednesday, November 19, 2025
Last date by which an independent committee of the Board of Target Company shall give its recommendation	Friday, November 21, 2025
Last Date for upward revision of the Offer Price/Offer Size	Monday, November 24, 2025
Advertisement of Schedule of Activities for Open Offer, status of statutory and other approvals in newspaper	Monday, November 24, 2025
Date of commencement of tendering period (Offer Opening Date)	Wednesday, November 26, 2025
Date of expiry of tendering period (Offer Closing Date)	Tuesday, December 09, 2025
Date by which all requirements including payment of consideration would be completed	Tuesday, December 23, 2025

Note:

(1) The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and subject to receipt of requisite statutory and other approvals and may have to be revised accordingly. Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.

(2)Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of Equity Shares of the Target Company (except the Acquirers, and the Seller) are eligible to participate in the Offer any time before the closure of the Offer.

VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON RECIEPT OF LETTER OF OFFER

i. All the Public Shareholders holding whether holding shares in physical form or dematerialised form, registered or unregistered, are eligible to participate in this Offer at any time during the Tendering Period, i.e., the period from the Offer Opening Date till the Offer Closing Date. **Please refer to Paragraph xii below for details in relation to tendering of Offer Shares held in physical form.**

ii. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Open Offer. Accidental omission to send the Letter of Offer ("LOF") to any person to whom the Offer is made or the non-receipt or delayed receipt of the LOF by any such person will not invalidate the Offer in any way.

iii. The Public Shareholders may also download the LOF from SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (detailed at Paragraph iv of Section X (General) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares of the Target Company and their folio number, DP identity-client identity, current address and contact details.

iv. LOF will be dispatched to all the Public Shareholders of Target Company, whose names appear in its Register of Members on Wednesday, November 12, 2025 ("Identified Date").

v. The Open Offer will be implemented by the Acquirers through Stock Exchange Mechanism as provided under the SEBI (SAST) Regulations and SEBI's Master Circular SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023 ("Master Circular").

vi. The Acquirers shall request BSE to provide a separate acquisition window ("Acquisition Window") to facilitate placing of sell orders by Public Shareholders who wish to tender their Equity Shares in the Open Offer.

vii. BSE will be the Designated Stock Exchange for the purpose of tendering shares in the Open Offer.

viii. The Acquirers have appointed Wealthstreet Financial Services Private Limited (formerly known as Wealthstreet Advisory Private Limited ("Buying Broker") as its broker for the Open Offer through whom the purchase and settlement of the Offer Shares tendered in the Open Offer will be made during the Tendering Period. The contact details of the Buying Broker are as mentioned below:

Name: M/s. Wealthstreet Financial Services Private Limited
Address: A-1101, Mondeal Heights, 11th Floor, Besides Wide Angle, S.G Highway, Ahmedabad-380015
Contact Person: Suren Pandya
Contact No.: +91 7966775500
Email Id: info@wealthstreet.in
SEBI Registration No.: NZ000157331

ix. Public Shareholders who desire to tender their Shares under the Open Offer would have to approach their respective stock brokers ("Selling Broker"), during the normal trading hours of the secondary market during the Tendering Period.

x. A separate acquisition window will be provided by BSE to facilitate placing of sell orders. The Selling Broker would be required to place an order / bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of the Stock Exchanges. Before placing the order / bid, the Selling Broker will be required to mark lien on the tendered Equity Shares. Details of such Equity Shares marked as lien in the demat account of the Public Shareholders shall be provided by the depository to Indian Clearing Corporation limited and National Securities Clearing Corporation Limited (**"Clearing Corporation"**).

xi. In terms of the Master Circular, a lien shall be marked against the Equity Shares tendered in the Offer. Upon finalization of the entitlement, only the accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.

xii. As per the provisions of Regulation 40(1) of the LODR Regulations and SEBI's press release dated 3 December 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated 31 July 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations.Shareholders who wish to offer their physical Equity Shares in the Offer are requested to send their original documents as will be mentioned in the LOF to the Registrar to the Offer so as to reach them no later than the Offer Closing Date. It is advisable to first email scanned copies of the original documents as will be mentioned in the LOF to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as will be provided in the LOF. The process for tendering the Offer Shares by the Public Shareholders holding physical Equity Shares will be separately enumerated in the LOF.

xiii. The cumulative quantity tendered shall be displayed on the websites of the BSE Limited (www.bseindia.com) throughout the trading session at specific intervals during the Tendering Period.

xiv. Upon finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.

xv. Equity Shares shall not be submitted or tendered to the Manager, the Acquirer and / or the Target Company.

IX. IT MUST BE NOTED THAT THE DETAILED PROCEDURE FOR TENDERING THE SHARES IN THE OFFER WILL BE MENTIONED IN THE LETTER OF OFFER.

X. GENERAL

i. For the purpose of disclosures in this DPS relating to the Target Company, the Acquirers and Manager to the Offer have relied on: (i) publicly available information; and (ii) information provided/confirmed by the Target Company, and have not independently verified the accuracy of the details of the Target Company.

ii. In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/ or regrouping.

iii. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirers have appointed Axial Capital Limited having its Registered & Corporate office at Office no. 201, The Business Hub, Near Ganesh Temple besides Metro Gate no. 2, Sir Mathuradas Vasanji Road, Andheri East, Mumbai, Maharashtra 400 069, India, Tel No.: +91 9892410795, Email: info@axialcapital.in as the Manager to the Offer.

iv. The Acquirers have appointed Purva Sharegistry (India) Pvt. Ltd, having office Unit No. 9 Shiv Shakti Industrial. Estate, J. R. Boricha Marg, Lower Parel (E), Mumbai 400 011, Contact Person: Ms. Deepali Dhuri, Tel No: + 022-4970 0138, E-mail.: support@purvashare.com, as Registrar to the Offer.

v. The Acquirers accept full responsibility for the information contained in this Detailed Public Statement and Public Announcement (except that which pertains to the Target Company and has been compiled from publicly available sources) and also for the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations.

vi. This Detailed Public Statement is expected to be available on SEBI's website (www.sebi.gov.in) and shall be available on the website of the Manager to the Offer (www.axialcapital.in).

Issued by the Manager to the Offer on Behalf of the Acquirers and PACs

AXIAL CAPITAL PVT. LTD.

Axial Capital Private Limited
Office no. 201, The Business Hub, Near Ganesh Temple besides Metro Gate no. 2, Sir Mathuradas Vasanji Road, Andheri East, Mumbai, Maharashtra 400 069, India
Tel: 022- 4515 3344
E-mail: info@axialcapital.in
Website: www.axialcapital.in
Investor Grievance Email: mb@axialcapital.in
Contact Person: Mr. Ashish Roongta
SEBI Registration No.: INM000013226

For Gopal Bhatter HUF
(Acquirer 2)

Sd/-
(Gopal Bhatter HUF)
(Karta)

Sd/-
(Gopal Bhatter)
(Acquirer 1)

Date: October 07, 2025
Place: Mumbai

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATION 3(1) AND REGULATION 4, READ WITH REGULATION 13(4), REGULATION 14(3) AND REGULATION 15(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 TO THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF

OSCAR GLOBAL LIMITED

Registered Office: 1/22, Second Floor, Asaf Ali Road, Delhi, Delhi, 110002
CIN: L51909DL1990PLC041701, **Telephone No.:** +91-9818103500
Website: www.oscarglobal.com, **Email-ID:** oscar@oscar-global.com

OPEN OFFER FOR ACQUISITION OF UP TO 8,58,000 (EIGHT LAKHS FIFTY EIGHT THOUSAND) EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("OFFER SHARES") OF OSCAR GLOBAL LIMITED, A COMPANY INCORPORATED UNDER THE COMPANIES ACT, 1956 AND HAVING ITS REGISTERED OFFICE AT 1/22, SECOND FLOOR, ASAF ALI ROAD, DELHI, 110002 (HEREINAFTER REFERRED TO AS "TARGET" OR "TARGET COMPANY" OR "OSCAR") REPRESENTING 26% OF THE EQUITY SHARE CAPITAL* OF THE TARGET COMPANY BY MR. GOPAL BHATTER ("ACQUIRER 1"), AND M/S GOPAL BHATTER HUF ("ACQUIRER 2", ACQUIRER 1 ALONG WITH ACQUIRER 2 HEREINAFTER COLLECTIVELY REFERRED TO AS THE "ACQUIRERS") ("OFFER"/ "OPEN OFFER")

Out of the total issued shares i.e. out of 33,00,000 equity shares, 32,83,600 equity shares are fully paid-up, and 16,400 equity shares are partly paid-up.

This Detailed Public Statement ("DPS") is being issued by Axial Capital Private Limited, the Manager to the Offer ("Manager to the Offer"/"Manager"/"Axial"), on behalf of the Acquirers, in compliance with Regulation 13(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations"), pursuant to the Public Announcement dated September 30, 2025 ("PA"), in relation to this Offer, filed on September 30, 2025 with BSE Limited ("BSE"), the Securities and Exchange Board of India ("SEBI") and the Target Company in terms of Regulations 3(1) and Regulation 4 read with other applicable provisions of the SEBI (SAST) Regulations.

For the purposes of this DPS, the following terms shall have the meanings assigned to them below:

i. **"Equity Shares"** or "Shares" shall mean the total equity share capital of the Target Company on a fully diluted basis expected as of the 10th (tenth) Working Day from the closure of the Tendering Period of the Open Offer, consisting of 33,00,000 Equity Shares of the Target Company of face value of Rs. 10/- (Rupees Ten only) each, comprising of 32,83,600 fully paid-up equity shares, and 16,400 partly paid-up equity shares.

ii. **"Offer" or "Open Offer"** means the Open Offer for acquisition of up to 8,58,000 (Eight Lakh Fifty Eight Thousand) Equity Shares, representing 26% of the Equity Shares of the Target Company.

iii. **"Public Shareholders"** shall mean all the Shareholders of the Target Company excluding (i) the Acquirers; (ii) the parties to the SPAs and (iii) persons deemed to be acting in concert with the persons set out in (i) and (ii), pursuant to and in compliance with the SEBI (SAST) Regulations.

iv. **"SPA"** or **"Share Purchase Agreement"** has the meaning ascribed to such term in Part II (Background of the Offer).

v. **"Tendering Period"** means a period of 10 (Ten) working days commencing from the date of opening of offer on Wednesday, November 26, 2025 to closing of offer on Tuesday, December 09, 2025.

I. ACQUIRERS/PACs, TARGET COMPANY AND OFFER

(A) INFORMATION ABOUT THE ACQUIRERS:

a) MR. GOPAL BHATTER ("ACQUIRER 1")

i. Acquirer 1, aged about 37 Years, son of Mr. Bhomraj Bhatter, residing at Sri Jorawar Bhavan, Flat No. 8, 2nd Floor, M. K. Marg, Marine Lines, Mumbai- 400020, and its correspondence address is 302, 3rd Floor, Kapadia Chamber ,599 JSS Marg, Chira Bazar Marine Lines, Mumbai 400002, Tel No.: +91-9004608833, Email: bhattergopal@yahoo.com. He is a Fellow member of the Institute of Chartered Accountants of India and has qualified Professional Examination conducted by the Institute of Chartered Accountants of India, further he has completed his graduation in B. Com (Honors) from Jai Narain Vyas University, Jodhpur, Rajasthan. He is currently Partner of M/s Bhatter & Associates, a Chartered Accountant Firm, he is also Partner of M/s GSB Enterprises, a partnership firm, engaged in Corporate Gifting, Trading of FMCG Products, and Import of Coated Paper further, he is a Promoter and Director of M/s Rukhm Industries Limited, a company engaged in the manufacturing of Psyllium Husk. He has over 15 years of experience in Statutory Bank Audits and handling Tax Litigations, approximately 10 years of experience in Corporate Gifting, Trading of FMCG Products, and Import of Coated Paper and approximately 4 years of experience in manufacturing of Agro products.

ii. Acquirer 1 does not belong to any group.

iii. CA Shailesh Rastogi (Membership No. 404284), Partner of M/s Krshna & Associates, Chartered Accountants (Firm Registration No. 122950W), having office at Gr. Floor, Shree Ramlakshmi Niwas, Near Anthony Bakery, Kolbad, Thane (W) 400 601, Ph: +91-7666396333, Email Id: info@krshnaca.com, has certified, vide certificate dated September 29, 2025 that the net worth of Acquirer 1 as on September 29, 2025 is Rs. 872.84 Lakh (Rupees Eight Hundred Seventy Two point Eight Four Lakhs only).

iv. As on the date of this DPS, Acquirer 1 does not hold any Equity Shares in the Target Company. Further, apart from the proposed acquisition of Equity Shares and control over the Target Company pursuant to the SPA, Acquirer 1 does not have any other interest in the Target Company.

v. Acquirer 1 has confirmed that he is not categorized as a 'wilful defaulter' in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations and has not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any other regulations made under the SEBI Act.

vi. Acquirer 1 has confirmed that he has not been declared as fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018.

vii. No other person is acting in concert with the Acquirer 1 for the purposes of this Open Offer. While persons may be deemed to be acting in concert with the Acquirer 1 in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations (**"Deemed PACs"**), such Deemed PACs are not acting in concert with the Acquirer 1 for the purposes of this Open Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations.

b) M/S GOPAL BHATTER HUF ("ACQUIRER 2")

i. Acquirer 2 is a HUF Firm, incorporated on December 19, 2017, under the provisions of Income Tax Act, 1961 having PAN: AAIHG3054L, its registered office is situated at 01, Sadar Bazar Bap, Tehsil Bap, District Jodhpur, Rajasthan - 342307, and its correspondence address is 302, 3rd Floor, Kapadia Chamber ,599 JSS Marg, Chira Bazar Marine Lines, Mumbai 400002, Tel No.: +91-9004608833, Email: bhattergopal@yahoo.com. Acquirer 1 is the Karta of Acquirer 2.

ii. Acquirer 2 does not belong to any group.

iii. CA Shailesh Rastogi (Membership No. 404284), Partner of M/s Krshna & Associates, Chartered Accountants (Firm Registration No. 122950W), having office at Gr. Floor, Shree Ramlakshmi Niwas, Near Anthony Bakery, Kolbad, Thane (W) 400 601 Ph: +91-7666396333, Email Id: info@krshnaca.com, has certified, vide certificate dated September 29, 2025 that the net worth of Acquirer 2 as on September 29, 2025 is Rs. 155.44 Lakh (Rupees One Hundred Fifty Five point Forty Four Lakhs only).

iv. As on the date of this DPS, the Acquirer 2 is a HUF and all its operation are run by Karta himself.

v. As on the date of this DPS, Acquirer 2 does not hold any Equity Shares in the Target Company. Further, apart from the proposed acquisition of Equity Shares and control over the Target Company pursuant to the SPA, Acquirer 2 does not have any other interest in the Target Company.

vi. Acquirer 2 has confirmed that it is not categorized as a 'wilful defaulter' in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations and has not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any other regulations made under the SEBI Act.

vii. Acquirer 2 has confirmed that its, Karta, Coparcener, and person in control, have not been declared as fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018.

viii. No other person is acting in concert with the Acquirer 2 for the purposes of this Open Offer. While persons may be deemed to be acting in concert with the Acquirer 2 in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations (**"Deemed PACs"**), such Deemed PACs are not acting in concert with the Acquirer 2 for the purposes of this Open Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations.

(B) DETAILS OF SELLERS:

i. The details of the Sellers (**"Promoters"/"Outgoing Promoters"/"Sellers"**), who have entered into the Share Purchase Agreements dated September 30, 2025 with Acquirer 1 and Acquirer 2 (as detailed in Part II of this DPS), is as follows:

Name of the Seller	Nature	Address	Part of Promoter Group (Yes/No) & Name of the Group	Stock Exchange where shares are listed	Shareholding in the Target Company before the SPAs		Voting Rights in the Target Company before the SPAs	
					Number of Equity Shares	% to Equity Share Capital*	Number of Equity Shares	% to Fully Paid Up Equity Share Capital**
Mr. Satish Kumar Verma (**"Seller 1"**)	Individual	H No-2A, Road No-78, Punjabi Bagh West , New Delhi 110026	Yes, Promoter of the Target Company	Not Applicable	80,962	2.45	80,962	2.47
Mr. Karan Kanika Verma (**"Seller 2"**)	Individual	H No-2A, Road No-78 West Punjabi Bagh West, New Delhi 110026	Yes, Promoter of the Target Company	Not Applicable	45,000	1.36	45,000	1.37
Mr. Pawan Chadha (**"Seller 3"**)	Individual	House Number A-141 Sector-55 Gautam Buddha Nagar, Noida, Uttar Pradesh 201301	Yes, Promoter of the Target Company	Not Applicable	2,88,150	8.73	2,88,150	8.78
M/s Kanika Audio Visuals Private Limited (**"Seller 4"**)	Company	C.216-B, New Ashok Nagar, Delhi 110096	Yes, Promoter of the Target Company	Not Applicable	2,06,091	6.25	2,06,091	6.28
M/s Akanksha Viniyog Limited (**"Seller 5"**)	Company	C.216-B, First Floor, New Ashok Nagar, Delhi 110096	Yes, Promoter of the Target Company	Not Applicable	8,26,500	25.05	8,26,500	25.17
Total					**14,46,703**	**43.84%**	**14,46,703**	**44.06**

** Computed as a percentage to the Equity Shares of the Company, i.e. 33,00,000 equity shares, constituting 32,83,600 fully paid-up equity shares, and 16,400 partly paid-up equity shares.*

*** Computed as a percentage to the Fully Paid Up Equity Shares of the Company, i.e. 32,83,600 fully paid-up equity shares.*

ii. The Seller does not belong to any group.

iii. The Sellers have not been prohibited by SEBI from dealing in securities pursuant to the terms of section 11B of the SEBI Act or under any regulations made under the SEBI Act.

(C) DETAILS OF TARGET COMPANY:

i. The Target Company, was originally incorporated on October 09, 1990 as a Private Limited Company under name **'Corning International Private Limited,'**. Subsequently, it underwent a transformation, changing its corporate status to that of a Public Limited Company and the name of the Company changed from **'Corning International Private Limited to 'Corning International Limited'** vide its Certificate of Incorporation dated October 18, 1994 issued by Registrar of Companies, Delhi and Haryana. Subsequently, the name of the Company changed from **'Corning International Limited to 'Oscar Global Limited'** vide its Certificate of Incorporation dated January 02, 1995 issued by Registrar of Companies, Delhi and Haryana". The Corporate Identity Number of the Company is L51909DL1990PLC041701.

ii. Presently, the registered office of the Target Company is situated at 1/22, Second Floor, Asaf Ali Road, Delhi-110002.

iii. In terms of the Main Objects clause of its Memorandum of Association, presently the Target Company is inter-alia permitted to carry on the business as:

(1) buyers , sellers, importers, exporters, distributors, agents, brokers, factors, stockists, commission agents, and dealers of all kinds of Leathers and textiles goods, Engineering goods, machine tools, hand tools, small tools, metals. alloys, iron pipe fittings, nuts and bolts, bicycles and accessories, automobile parts, steel and stainless steel and iron products, ores and scraps, metallurgical residue, hides, skins, leather goods, furs, bristles, tobacco (raw and manufactured) hemp, seeds, oils and cakes, vanaspati, textile fiber, and waste, coir and juice and products thereof, wood and timber, bones crushed and jute and products thereof, wood and timber, bones crushed and uncrushed industrial diamonds, coal and charcoal, glue, gums and resins, ivory, lac, shellac, manures, pulp or wood, rags, rubber, tanning substances. wax, quartz, crystal, chemicals chemical preparations, plastic and linoleum articles, glass and glass ware, handicrafts, handloom, toys, liquid gold, precious stones, ornaments, jewelries, pearls, drugs and medicines, Soaps, paints, instruments. apparatus and appliances, machinery and mill work and parts thereof, paper and stationery, sport goods druggets in dressing materials, cosmetics, wigs, belting, cinematograph films exposed, gramophone, records, rubber plastic goods starch, umbrellas, crown corks, batteries, surgical and musical instruments, marble and hardware items, traditional calendars, all kinds of books and manuscripts, electric and electronic products of all kinds, sanitaryware and fittings, woolen textiles, natural fibre products, cellulose and cellulosic products mixed blended products, fish and fish products, fodder bran, fruits, nuts, cashewnuts, kernels, grains. pulses, flour. confectionery, provisions, alcohol,

(2) To act as an export house, trading house, lision agent and consultant, in respect of the business as referred in clause (1) above

(3) To act as export agents and purchase and sale representatives to stockists, processing units and units engaged in village industries, home industries cottage industries. small and medium scale industries in connection with the business as referred to in clause(1)

iv. As on the date of this DPS, Authorized Share Capital of the Target Company is Rs. 4,00,00,000/- (Rupees Four Crore Only), comprising of 40,00,000 (Forty Lakhs) Equity Shares of Rs. 10/- each. The issued equity share capital of the Target Company is Rs. 3,30,00,000/- (Rupees Three Crore Thirty Lakhs only), divided into 33,00,000 (Thirty Three Lakhs) Equity Shares of Rs. 10/- each, and its, subscribed and paid-up equity share capital, is Rs. 3,29,18,000/- (Rupees Three Crore Twenty-Nine Lakhs and Eighteen Thousand Only) comprising of 32,83,600 (Thirty-Two Lakhs Eighty-Three Thousand and Six Hundred) Equity Shares of Rs. 10/- each (i.e. Fully paid up) and 16,400 (Sixteen Thousand and Four Hundred) Equity Shares of Rs. 5/- each (i.e. partly paid up)

v. As per the shareholding pattern filed by the Target Company with the BSE Limited for the quarter ended June 30, 2025, the Target Company has disclosed that: (i) there are 16,400 partly paid-up Equity Shares; (ii) it has not issued any convertible securities; (iii) it has not issued any warrants; and (iv) there are no locked in Equity Shares of the Target Company.

vi. Presently the entire paid up Equity Share Capital of the Target Company consisting of 33,00,000 Equity shares of the Company are listed on BSE, out of which 16,400 shares are partly paid up.

vii. Based on the information available, Equity Shares of the Target Company are frequently traded on BSE within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations.

viii. The financial information of the Target Company extracted from the Limited Reviewed Financial Statements of the Company for the three months period ended June 30, 2025, and from the audited accounts for the last three financial years ended March 31, 2025, March 31, 2024 and March 31, 2023 is as follows:

(Figures in Rupees Lakh except specifically stated)

Particulars	For the 3 months period ended June 30, 2025	Year ended (Audited)		
		March 31, 2025	March 31, 2023	March 31, 2023
Revenue from operations	-	-	-	-
Total Income	4.65	15.51	22.55	12.97
Net Income (PAT)	(3.09)	(21.06)	(7.45)	(25.05)
Basic and Diluted Earnings Per share (In Rs.)	(0.09)	(0.640)	(0.226)	(0.759)
Net worth/ Shareholders Funds	Not Available	298.20	319.26	326.70

(Source- Annual Reports and the Limited Reviewed financial results of the Target Company as available on the website of BSE Limited, i.e. www.bseindia.com)

(D) DETAILS OF THE OFFER:

i. The Offer is a mandatory offer made in compliance with Regulations 3(1) and 4 of the SEBI (SAST) Regulations pursuant to the substantial acquisition of shares, voting rights and control over the Target Company by the Acquirer, as described in Part II (Background to the Offer) of this DPS.

ii. This Offer is being made by the Acquirers to the Public Shareholders of the Target Company to acquire up to 8,58,000 (Eight Lakhs Fifty Eight Thousand) Equity Shares of the Target Company representing 26% of the Equity Share Capital ("Offer Size") of the Target Company.

iii. The Offer is being made at a price of Rs. 12.15/- (Rupees Twelve and Paisa Fifteen Only) ("Offer Price") per Equity Share. The Offer Price for partly paid-up Equity Shares will be computed as the difference between the Offer Price and the amount due towards calls-in-arrears including unpaid interest, if any, thereon.

iv. The Offer is subject to the terms and conditions set out in the PA, this DPS and the Letter of Offer ("LOF"), that will be sent to the Public Shareholders of the Target Company.

v. The payment to be made to all the Public Shareholders who will validly tender their Equity Shares and whose Equity Shares are accepted under this Offer, shall be in cash only.

vi. The Offer is subject to receipt of statutory and other approvals as mentioned in Section VI of this DPS.

vii. This Offer is not conditional upon any minimum level of acceptance by the Public Shareholders of the Target Company. The Acquirers will acquire all the Equity Shares of the Target Company that are validly tendered as per terms of the Offer up to a maximum of 8,58,000 (Eight Lakhs Fifty Eight Thousand) Equity Shares representing 26% of the Equity Share Capital of the Target Company.

viii. This is not a competing offer. This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.

ix. The Acquirers will acquire only such Equity Shares that are free from all liens, charges and encumbrances and the Equity Shares shall be acquired together with all the rights and interests attached thereto, including all rights to dividend, bonus thereon.

x. As detailed in Part II (Background to the Offer), this Open Offer has been triggered upon the execution of SPA, dated September 30, 2025 by Acquirer 1 and Acquirer 2 with the Outgoing Promoter of the Target Company. There are no conditions stipulated in the SPA, the meeting of which would be outside the reasonable control of the Acquirers and in view of which the Offer might be withdrawn under Regulation 23 of the SEBI (SAST) Regulations.

xi. The Manager to the Offer does not hold any Equity Shares in the Target Company as at the date of this DPS. The Manager to the Offer further declares and undertakes that they will not deal on their own account in the Equity Shares of the Target Company during the Offer Period.

(E) As on the date of this DPS, the Acquirers do not currently have any intention to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of two years except in the ordinary course of business of the Target Company. The Target Company's future policy for disposal of its assets, if any, for two years from the completion of Offer will be decided by its Board of Directors, subject to the applicable provisions of the law and subject to the approval of the Shareholders through Special Resolution passed by way of postal ballot in terms of Regulation 25(2) of SEBI (SAST) Regulations. It may however be noted that the Acquirers propose to pursue business in the field of Accountancy and audit.

(F) Pursuant to completion of this Open Offer, if the shareholding of the public shareholders in the Target Company falls below the minimum public shareholding requirement as per Rule 19A of the Securities Contracts (Regulation) Rules, 1957 ("SCRR") read with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("LODR Regulations"), the Acquirer will ensure that the Target Company satisfies the minimum public shareholding set out in Rule 19A of the SCRR in compliance with applicable laws, within the prescribed time.

(G) Upon completion of the Open Offer, and subject to compliance with relevant provisions of the LODR Regulations, the Acquirers shall be inducted as the Promoters of the Target Company and they shall exercise control over the Target Company (This may be read in conjunction with the disclosure made under Paragraph iii of Section III of this DPS pertaining to Shareholding and Acquisition Details).

(H) The Outgoing Promoters of the Target Company have provided their intention as regards not continuing as the Promoters of the Target Company, post the completion of acquisition of Equity Shares by Acquirer 1 and Acquirer 2 under the SPA and have accordingly requested the Target Company that he be reclassified as a Public Shareholder post the completion of acquisition of their entire shareholding by Acquirer 1 and Acquirer 2, as contemplated under the SPA.

II. BACKGROUND TO THE OFFER

i. This Open Offer is being made in terms of Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations as a result of a direct acquisition of Equity Shares and control over the Target Company by the Acquirers, pursuant to the SPA.

ii. On September 30, 2025, the Acquirer 1 and Acquirer 2 have entered into Share Purchase Agreement (**"SPA"**) with Mr. Satish Kumar Verma, Karan Kanika Verma, Pawan Chadha, Kanika Audio Visuals Private Limited, Akanksha Viniyog Ltd (**"Promoters"/ "Outgoing Promoters"/ "Sellers"**) for acquisition of 14,46,703 (Fourteen Lakhs Forty-Six Thousand Seven Hundred and Three) fully paid-up Equity Shares of Rs. 10.00/- representing 43.84% of the Equity Share Capital of the Target Company and 44.06% of the Voting Equity Shares Capital of the Target Company subject to satisfaction of conditions mentioned in the SPA, along with the control over the Target Company.

iii. The salient features of the SPAs are as under:

a) Acquirer 1 and Acquirer 2 have entered into Share Purchase Agreement (SPA) on September 30, 2025 with the Outgoing Promoters for the acquisition of an aggregate of 14,46,703 (Fourteen Lakhs Forty-Six Thousand Seven Hundred and Three) fully paid-up Equity Shares of Rs. 10.00/-representing 43.84% of the Equity Share Capital of the Target Company and 44.06% of the Voting Equity Share Capital of the Target Company, held by the Outgoing Promoters of the Target Company at a price of Rs. 9/- (Rupees Nine Only) per Equity Share (**"Negotiated Price"**). The Negotiated Price is payable by Acquirer 1 and Acquirer 2 to the Outgoing Promoters.

b) On Closing Date (as defined under SPAs), the Outgoing Promoters shall cede its control over the Target Company and the Acquirer1 and Acquirer 2 shall gain control over the Company and shall have a right to reconstitute the Board of Directors of the Target Company and appoint their own representative/Directors as Directors/Chairman of the Target Company.

c) The Purchase Consideration/Acquisition Price shall be payable by the Acquirer1 and Acquirer 2 to the Outgoing Promoter in cash.

d) Acquirer 1 and Acquirer 2 shall make an Open Offer in the manner required under the SEBI (SAST) Regulations and shall comply with all provisions of the SEBI (SAST) Regulations, as may be applicable.

e) The acquisition of the Equity Shares pursuant to the SPAs by Acquirer 1 and Acquirer 2 will result in change in control of the Target Company. The Target Company being a listed entity, Acquirer 1 and Acquirer 2 shall be responsible for complying with the requirements of the SEBI (SAST) Regulations in relation to the offer to the other public shareholders.

For further details of SPAs, Public Shareholders of the Target Company may refer to the SPAs, which would be available to them for inspection at the office of the Manager to the Offer.

iv. Pursuant to acquisition of the Equity Shares in terms of the SPA, the holding of the Acquirers in the Target Company, would exceed the threshold limit prescribed under Regulation 3(1) of the SEBI (SAST) Regulations, accordingly, this Offer is being made under Regulation 3(1) of the SEBI (SAST) Regulations. Further, in terms of the SPA and post successful completion of the Open Offer, the Acquirers will also acquire control over the Target Company, hence Offer is also being made under Regulation 4 of the SEBI (SAST) Regulations.

v. Pursuant to culmination of the transaction mentioned in the SPA and subject completion of the Open Offer in compliance with the SEBI (SAST) Regulations, the Acquirers will have control over the Target Company and will become the Promoters of the Target Company in accordance with the provisions of the SEBI LODR Regulations. Further, pursuant to the consummation of the Transaction mentioned in the SPA and completion of the Open Offer formalities by the Acquirers, the Sellers forming part of Promoters of the Target Company i.e., Seller 1 to Seller 5 intend to be reclassified as public shareholders in accordance with the procedures contained in the SEBI LODR Regulations.

vi. The payment to be made to all the Public Shareholders who will validly tender their Equity Shares and whose Equity Shares are accepted under this Offer shall be in cash only.

vii. The main object of this acquisition is to acquire complete management and operational control of the Target Company.

III. SHAREHOLDING AND ACQUISITION DETAILS:

i. The current and proposed shareholding of the Acquirers in Target Company and the details of their acquisition are as follows:

Details	Acquirer 1		Acquirer 2	
	No. of Shares	%*	No. of Shares	%*
Shareholding as on the PA date	Nil	Nil	Nil	Nil
Shares acquired between the PA date and the DPS date	Nil	Nil	Nil	Nil
Shares to be acquired through SPA	3,69,112	11.19%	10,77,591	32.65%
Shares to be acquired in the Open Offer (assuming full acceptance)	Upto 8,58,000 representing 26% of the Equity Share Capital of the Target Company			
Post Offer shareholding (On diluted basis, as on 10th working day after closing of tendering period)	Upto 23,04,703 Equity Shares representing 69.84% of the Equity Share Capital of the Target Company			

** Computed as a percentage to the Equity Share of the Company, i.e. 33,00,000 equity shares, constituting 32,83,600 fully paid-up equity shares, and 16,400 partly paid-up equity shares.*

ii. Except as disclosed above, as on the date of this DPS, the Acquirers do not hold any Equity Shares in the Company.

iii. The Acquirers may complete the acquisition of shares to be acquired in terms of the SPA, before completion of the Open Offer, however the same shall be done in compliance with Regulation 22(2) of the SEBI (SAST) Regulations. In terms of Regulation 22(2) of the SEBI (SAST) Regulations, if the Acquirers deposit cash of an amount equal to the entire consideration payable under the open offer assuming full acceptance of the open offer in the escrow account under regulation 17, then parties to such agreement may after the expiry of twenty-one working days from the date of detailed public statement, act upon the agreement and the Acquirers may complete the acquisition of shares or voting rights in, or control over the target company as contemplated.

IV. OFFER PRICE:

i. The Equity Shares of the Target Company are listed on BSE (Scrip Code: 530173). The ISIN of the Equity Shares is INE473F01010.

ii. The total trading turnover in the Equity Shares of the Target Company on BSE based on trading volume during the twelve calendar months prior to the month of PA (i.e. from September 2024 to August 2025) is as under:

Name of the Stock Exchange	Total No. of Equity Shares traded during the Twelve months prior to the month of PA	Total No. of Equity Shares listed	Total Trading Turnover (as % of total Equity Shares listed)
BSE	4,29,087	33,00,000	13.00%

iii. Based on the above information, Equity Shares of Target Company are not frequently traded on BSE within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations. The Offer Price of Rs. 12.15/- (Rupees Twelve and Paisa Fifteen Only) per Equity Share is justified in terms of Regulation 8(2) of SEBI (SAST) Regulations, being higher than the highest of the following parameters:

(Amount in Rs.)

1.	The highest negotiated price per Equity Share of the Target Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer i.e., the price per Sale Share under the SPA ("Negotiated Price")	Rs. 9.00
2.	the volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding the date of the public announcement	Not Applicable(1)
3.	the highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the twenty-six weeks immediately preceding the date of the public announcement	Not Applicable(2)
4.	the volume-weighted average market price of such shares for a period of sixty trading days immediately preceding the date of the public announcement as traded on the stock exchange where the maximum volume of trading in the shares of the target company are recorded during such period, provided such shares are frequently traded	12.15
5.	where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	Not Applicable (3)
6.	the per share value computed under regulation 8(5) of SEBI (SAST) Regulations	Not Applicable (4)

Source: Certificate dated September 30, 2025, issued by M/s Krshna Associates (FRN:122950W) (CA Shailesh Rastogi, Partner, Membership no. 404284).

Notes:

(1) Not applicable as there has been no acquisitions, either by the acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding the date of the public announcement

(2) Not applicable as there has been no acquisitions, either by the acquirer or by any person acting in concert with him, during the twenty-six weeks immediately preceding the date of the public announcement

(3) Not applicable as the Equity Shares are frequently traded.

(4) Not applicable since the acquisition is not an indirect acquisition.

iv. In view of the parameters considered and presented in the table above, in the opinion of the Acquirers and Manager to the Offer, the offer price is Rs. 12.15/- (Rupees Twelve and Paisa Fifteen only) per Equity Share is justified in terms of Regulations 8 of the SEBI (SAST) Regulations. The Offer Price for partly paid-up Equity Shares will be computed as the difference between the Offer Price and the amount due towards calls-in-arrears including interest, if any, thereon.

v. The relevant price parameters have not been adjusted for any corporate actions.

vi. As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Open Offer Size, the Acquirers shall comply with Regulation 17(2) and 18 of SEBI (SAST) Regulations and all the provisions of SEBI (SAST) Regulations, which are required to be fulfilled for the said revision in the Offer Price or Offer Size.

vii. If there is any revision in the Offer Price on account of future purchases/competing offers, it will be done only at any time prior to the commencement of the last one working day before the date of commencement of the tendering period and would be notified to shareholders of the Target Company by way of announcement in all the newspapers in which this Detailed Public Statement pursuant to the Public Announcement was made.

V. FINANCIAL ARRANGEMENTS:

i. The total funds required for implementation of the Offer (assuming full acceptance), i.e., for the acquisition of up to **8,58,000** (Eight Lakh Fifty Eight Thousand) Equity Shares at a price of Rs. 12.15/- (Rupees Twelve and Paisa Fifteen Only) per Equity Share is Rs. 1,04,24,700/- (Rupees One Crore Four Lakhs Twenty Four Thousand Seven Hundred Only) (**"Maximum Consideration"**).

ii. The Acquirers have adequate financial resources and have made firm financial arrangements for the implementation of the Offer in full, out of their own sources. CA Shailesh Rastogi (Membership No. 404284) Partner of M/s Krshna & Associates, Chartered Accountants (Firm Registration No. 122950W), having office at Gr. Floor, Shree Ramlakshmi Niwas, Near Anthony Bakery, Kolbad, Thane (W) 400 601 Ph: +91-7666396333, Email Id: info@krshnaca.com, has certified, vide certificate dated September 30, 2025 that sufficient resources are available with the Acquirers for fulfilling their obligations under this Offer in full.

iii. In accordance with Regulation 17 of the SEBI (SAST) Regulations, the Acquirers and the Manager to the Offer have entered into an escrow agreement dated October 03, 2025 with Kotak Mahindra Bank Limited, having its registered office at 27, BKC, C-27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai, Maharashtra-400051 and through its branch situated at Ground Floor, Ambadeep, 14, Kasturba Gandhi Marg, New Delhi-110001 (**"Escrow Bank"**) in terms of which the Acquirers have opened Escrow Account in the name and style of "OSCAR GLOBAL LIMITED-OPEN OFFER ESCROW ACCOUNT" bearing number 8052007459 ("Escrow Account") with the Escrow Bank. Further, the Acquirers have deposited therein an amount of Rs. 26,06,200/- (Rupees Twenty Six Lakhs Six Thousand Two Hundred Only), in cash an amount equal to more than 25% of the entire consideration payable under the Open Offer assuming full acceptance of the open offer ("Escrow Amount").

iv. The Manager to the Offer is authorized to operate the above mentioned Escrow Account and has been duly empowered to realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations.

v. Based on the above, the Manager to the Offer is satisfied about the ability of the Acquirers to implement the Offer in accordance with the SEBI (SAST) Regulations. Further, the Manager to the Offer confirms that firm arrangement for funds and money for payment through verifiable means are in place to fulfill the Offer obligations.

VI. STATUTORY AND OTHER APPROVALS

i. To the best of knowledge and belief of the Acquirers, as on the date of this DPS, there are no statutory approvals and/or consent required. However, if any statutory approvals are required or become applicable prior to completion of this Offer, this Offer would be subject to the receipt of such other statutory approvals that may become applicable at a later date.

ii. If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and FIIs) required any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirers reserve the right to reject such Equity Shares tendered in this Offer.

iii. Subject to the receipt of statutory and other approvals, if any, the Acquirers shall complete all requirements relating to this Offer including payment to the shareholders who have accepted the Open Offer within 10 working days from the date of closure of the Tendering Period.

iv. In case of delay/non-receipt of any approval, SEBI may, if satisfied that non receipt of the requisite approvals was not attributable to any willful default, failure or neglect on the part of the Acquirers to diligently pursue such approvals, grant extension of time for the purpose of making the payments, subject to the Acquirers agreeing to pay interest to the Equity Shareholders as directed by SEBI, in terms of Regulation 18(11) of the SEBI (SAST) Regulations. However, where the statutory approvals extend to some but not all holders of the Equity Shares, the Acquirers have the option to make payment to such holders of the Equity Shares in respect of whom no statutory approvals are required in order to complete this Offer.

v. There are no conditions stipulated in the SPAs, the meeting of which would be outside the reasonable control of the Acquirers and in view of which the offer might be withdrawn under Regulation 23 of the SEBI (SAST) Regulations.

vi. In the event of non-receipt of any of such Statutory Approvals which may become applicable at a later date for the acquisition of the Equity Shares under this Offer, the Acquirers shall have the right to withdraw the Offer in accordance with the provisions of Regulation 23(1) of the SEBI (SAST) Regulations. In the event of withdrawal, a public announcement will be made within 2 working days of such withdrawal, in the same newspapers in which the DPS is published and such announcement will also be sent to SEBI, BSE, and the Target Company at its corporate Office.

VII. TENTATIVE SCHEDULE OF ACTIVITY

Nature of Activity	Day and Date [1]
Date of the Public Announcement	Tuesday, September 30, 2025
Last date of publication of the Detailed Public Statement	Wednesday, October 08, 2025
Last date of filling of Draft Letter of Offer with SEBI	Wednesday, October 15, 2025
Last date for a Competing Offer	Friday, October 31, 2025
Identified Date [2]	Wednesday, November 12, 2025
Last Date by which Letter of Offer will be dispatched to the Shareholders	Wednesday, November 19, 2025
Last date by which an independent committee of the Board of Target Company shall give its recommendation	Friday, November 21, 2025
Last Date for upward revision of the Offer Price/Offer Size	Monday, November 24, 2025
Advertisement of Schedule of Activities for Open Offer, status of statutory and other approvals in newspaper	Monday, November 24, 2025
Date of commencement of tendering period (Offer Opening Date)	Wednesday, November 26, 2025
Date of expiry of tendering period (Offer Closing Date)	Tuesday, December 09, 2025
Date by which all requirements including payment of consideration would be completed	Tuesday, December 23, 2025

Note:

(1) The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and subject to receipt of requisite statutory and other approvals and may have to be revised accordingly. Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.

(2)Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of Equity Shares of the Target Company (except the Acquirers, and the Seller) are eligible to participate in the Offer any time before the closure of the Offer.

VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON RECIEPT OF LETTER OF OFFER

i. All the Public Shareholders holding whether holding shares in physical form or dematerialised form, registered or unregistered, are eligible to participate in this Offer at any time during the Tendering Period, i.e., the period from the Offer Opening Date till the Offer Closing Date. **Please refer to Paragraph xii below for details in relation to tendering of Offer Shares held in physical form.**

ii. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Open Offer. Accidental omission to send the Letter of Offer ("LOF") to any person to whom the Offer is made or the non-receipt or delayed receipt of the LOF by any such person will not invalidate the Offer in any way.

iii. The Public Shareholders may also download the LOF from SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (detailed at Paragraph iv of Section X (General) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares of the Target Company and their folio number, DP identity-client identity, current address and contact details.

iv. LOF will be dispatched to all the Public Shareholders of Target Company, whose names appear in its Register of Members on Wednesday, November 12, 2025 ("Identified Date").

v. The Open Offer will be implemented by the Acquirers through Stock Exchange Mechanism as provided under the SEBI (SAST) Regulations and SEBI's Master Circular SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023 ("Master Circular").

vi. The Acquirers shall request BSE to provide a separate acquisition window ("Acquisition Window") to facilitate placing of sell orders by Public Shareholders who wish to tender their Equity Shares in the Open Offer.

vii. BSE will be the Designated Stock Exchange for the purpose of tendering shares in the Open Offer.

viii. The Acquirers have appointed Wealthstreet Financial Services Private Limited (formerly known as Wealthstreet Advisory Private Limited ("Buying Broker") as its broker for the Open Offer through whom the purchase and settlement of the Offer Shares tendered in the Open Offer will be made during the Tendering Period. The contact details of the Buying Broker are as mentioned below:

Name: M/s. Wealthstreet Financial Services Private Limited
Address: A-1101, Mondeal Heights, 11th Floor, Besides Wide Angle, S.G Highway, Ahmedabad-380015
Contact Person: Suren Pandya
Contact No.: +91 7966775500
Email Id: info@wealthstreet.in
SEBI Registration No.: NZ000157331

ix. Public Shareholders who desire to tender their Shares under the Open Offer would have to approach their respective stock brokers ("Selling Broker"), during the normal trading hours of the secondary market during the Tendering Period.

x. A separate acquisition window will be provided by BSE to facilitate placing of sell orders. The Selling Broker would be required to place an order / bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of the Stock Exchanges. Before placing the order / bid, the Selling Broker will be required to mark lien on the tendered Equity Shares. Details of such Equity Shares marked as lien in the demat account of the Public Shareholders shall be provided by the depository to Indian Clearing Corporation limited and National Securities Clearing Corporation Limited (**"Clearing Corporation"**).

xi. In terms of the Master Circular, a lien shall be marked against the Equity Shares tendered in the Offer. Upon finalization of the entitlement, only the accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.

xii. As per the provisions of Regulation 40(1) of the LODR Regulations and SEBI's press release dated 3 December 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated 31 July 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations.Shareholders who wish to offer their physical Equity Shares in the Offer are requested to send their original documents as will be mentioned in the LOF to the Registrar to the Offer so as to reach them no later than the Offer Closing Date. It is advisable to first email scanned copies of the original documents as will be mentioned in the LOF to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as will be provided in the LOF. The process for tendering the Offer Shares by the Public Shareholders holding physical Equity Shares will be separately enumerated in the LOF.

xiii. The cumulative quantity tendered shall be displayed on the websites of the BSE Limited (www.bseindia.com) throughout the trading session at specific intervals during the Tendering Period.

xiv. Upon finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.

xv. Equity Shares shall not be submitted or tendered to the Manager, the Acquirer and / or the Target Company.

IX. IT MUST BE NOTED THAT THE DETAILED PROCEDURE FOR TENDERING THE SHARES IN THE OFFER WILL BE MENTIONED IN THE LETTER OF OFFER.

X. GENERAL

i. For the purpose of disclosures in this DPS relating to the Target Company, the Acquirers and Manager to the Offer have relied on: (i) publicly available information; and (ii) information provided/confirmed by the Target Company, and have not independently verified the accuracy of the details of the Target Company.

ii. In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/ or regrouping.

iii. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirers have appointed Axial Capital Limited having its Registered & Corporate office at Office no. 201, The Business Hub, Near Ganesh Temple besides Metro Gate no. 2, Sir Mathuradas Vasanji Road, Andheri East, Mumbai, Maharashtra 400 069, India, Tel No.: +91 9892410795, Email: info@axialcapital.in as the Manager to the Offer.

iv. The Acquirers have appointed Purva Sharegistry (India) Pvt. Ltd, having office Unit No. 9 Shiv Shakti Industrial. Estate, J. R. Boricha Marg, Lower Parel (E), Mumbai 400 011, Contact Person: Ms. Deepali Dhuri, Tel No: + 022-4970 0138, E-mail.: support@purvashare.com, as Registrar to the Offer.

v. The Acquirers accept full responsibility for the information contained in this Detailed Public Statement and Public Announcement (except that which pertains to the Target Company and has been compiled from publicly available sources) and also for the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations.

vi. This Detailed Public Statement is expected to be available on SEBI's website (www.sebi.gov.in) and shall be available on the website of the Manager to the Offer (www.axialcapital.in).

Issued by the Manager to the Offer on Behalf of the Acquirers and PACs

AXIAL CAPITAL PVT. LTD.

Axial Capital Private Limited
Office no. 201, The Business Hub, Near Ganesh Temple besides Metro Gate no. 2, Sir Mathuradas Vasanji Road, Andheri East, Mumbai, Maharashtra 400 069, India
Tel: 022- 4515 3344
E-mail: info@axialcapital.in
Website: www.axialcapital.in
Investor Grievance Email: mb@axialcapital.in
Contact Person: Mr. Ashish Roongta
SEBI Registration No.: INM000013226

For Gopal Bhatter HUF
(Acquirer 2)

Sd/-
(Gopal Bhatter)
(Acquirer 1)

Sd/-
(Gopal Bhatter HUF)
(Karta)

Date: October 07, 2025
Place: Mumbai

EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF THE

PETERHOUSE INVESTMENTS INDIA LIMITED

CIN: U31300WB1979PLC032347;
Registered Office: Godrej Waterside, Tower - 2, Room No: 1206, 12th Floor, Block-DP, Sector-V, Salt Lake City, Kolkata - 700091;
Tel. No.: +91-33-6810 3700;
Email ID: debjit.bhattacharya@ushamartintech.com; Website: www.piil.co.in

This Exit Offer Public Announcement dated October 07, 2025 (**"Exit Offer PA2"**) is being issued by Intelligent Money Managers Private Limited (**"Manager to the Exit Offer"**) for and on behalf of Uma Devi Jhawar, member of the Promoter Group (**"the Acquirer"**) of Peterhouse Investments India Limited (**"PIIL"/"the Company"**) to the remaining Public Shareholders (**"Residual Public Shareholders"**) of the Company pursuant to Regulation 27(1)(a) of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 (**"SEBI Delisting Regulations"**) in accordance with terms and conditions set out in the Exit Letter of Offer dated August 08, 2025 (**"Exit LOF"**).

This Exit Offer PA2 is in continuation to and should be read in conjunction with the Exit LOF. Capitalized terms used but not defined in this Exit Offer PA2 shall have the same meaning assigned to them in the Exit LOF.

1. DATE OF DELISTING

1.1 The Calcutta Stock Exchange Limited (**"CSE"**) vide its letter reference no. CSE/LD/DL/16848/2025 dated July 10, 2025 has informed that the equity shares of the Company have been delisted from CSE effective from July 11, 2025 (**"Delisting Date"**).

2. INVITATION TO RESIDUAL PUBLIC SHAREHOLDERS TO AVAIL THE EXIT OFFER

2.1 A separate Exit LOF along with Exit Offer Application Form containing the terms and conditions for participation of the Residual Public Shareholders during the period of one year starting from the date of delisting i.e., from Friday, July 11, 2025 to Friday, July 10, 2026 (both days inclusive) (**"Exit Period"**) has already been dispatched on August 08, 2025 by the Acquirer to the Residual Public Shareholders whose names appears in the register of members as on Friday, August 01, 2025. The Residual Public Shareholders are requested to avail the Exit Offer by tendering their equity shares at ₹ 385/- per equity share (**"Exit Price"**) during the Exit Period, by submitting the required documents to the Registrar to the Exit Offer as set out in Exit LOF.

2.2 In the event the Residual Public Shareholders do not receive or misplace the Exit LOF, they may obtain a copy by writing to the Registrar to the Exit Offer with the envelope marked **"PETERHOUSE INVESTMENTS INDIA LIMITED - EXIT OFFER"**. A soft copy of this Exit LOF along with Exit Offer Application Form can be downloaded from the website of the Company i.e., **www.piil.co.in** or the website of the Manager to the Exit Offer i.e. **www.intelligentgroup.org.in/.**

2.3 For the period / quarter starting from October 01, 2025 and ending on December 31, 2025, follow-up communication to Residual Public Shareholders has been sent on October 06, 2025 by courier in terms Regulation 27(1)(b) of SEBI Delisting Regulations by the Acquirer to the Residual Public Shareholders whose names appears in the register of members as on Friday, October 03, 2025.

3. PAYMENT OF CONSIDERATION TO RESIDUAL PUBLIC SHAREHOLDERS

Subject to fulfilment of the terms and conditions mentioned in the Exit LOF, the Acquirer intends to make payment on a monthly basis, within 10 working days at the end of the calendar month in which equity shares have been validly tendered (**"Monthly Payment Cycle"**). Payments will be made only to those Residual Public Shareholders who have validly tendered their equity shares by following the instructions as set out in the Exit LOF and Exit Offer Application Form. The Acquirer reserves the right to make payment earlier. No equity shares have been validly tendered during the period from July 11, 2025 to September 30, 2025.

If any Residual Public Shareholders have any query with regard to this Exit Offer / Exit Period, they may contact the Registrar to the Exit Offer or the Manager to the Exit Offer. All other terms and conditions of the Exit Offer as set forth in the Exit Offer PA and Exit Offer LOF shall remain unchanged.

Intelligent Money Managers Private Limited
CIN: U65923WB2010PTC156220
2nd Floor, YMCA Building, 25, Jawaharlal Nehru Road, Kolkata - 700087;
Tel. No.: +91-33-4065 6289;
Email: info@intelligentgroup.org.in;
Website: www.intelligentgroup.org.in/;
Contact Person: Mr. Amit Kumar Mishra;
SEBI Registration No.: INM000012169;
Validity Period: Permanent.

ABS Consultants Private Limited
CIN: U74140WB1991PTC053081
4, B. B. D. Bag (East), Stephen House, Room No. 99, 6th Floor, Kolkata - 700001
Tel. No.: +91-33-2230 1043, +91-33-2243 0153;
Fax: +91-33-2243-0153;
Email: absconsultant99@gmail.com;
Website: https://www.absconsultant.in/;
Contact person: Mr. Uttam Chand Sharma;
SEBI Registration Number: INR00001286;
Validity Period: Permanent.

For and on behalf of Acquirer
Sd/-
Uma Devi Jhawar

Date: October 07, 2025
Place: Kolkata

Stressed Assets Management Branch: 104, Bharat House, Ground Floor, Mumbai Samachar Marg, Mumbai – 400023 |
Email: samvmumbai@unionbankofindia.bank

ADVERTISEMENT SEEKING EXPRESSION OF INTEREST ("EOI") IN RESPECT OF TRANSFER OF STRESSED LOAN EXPOSURE OF SAHARA HOSPITALITY LIMITED ("SHL") TO THE PERMITTED ENTITIES BY PARTICIPATING UNDER SWISS CHALLENGE PROCESS

Union Bank of India (**"UBI"**), on behalf of consortium of lenders comprising of Union Bank of India, Central Bank of India, UCO Bank, IDBI Bank Ltd and Karnataka Bank Ltd (collectively **"Lenders"** or **"Consortium Lenders"**) invites Expression of Interest (**"EOI"**) from eligible ARCs/Banks/NBFCs/AIFIs or any other transferees (collectively **"Permitted Entities"** or **"Bidders"**), eligible/permitted under the applicable laws and also the guidelines issued by the Reserve Bank of India (**"RBI"**), including the Master Direction - Reserve Bank of India (Transfer of Loan Exposures) Directions, 2021, as amended from time to time (**"RBI Master Directions"**) and each Lenders' internal Board approved policy. Lenders propose to assign/transfer the Stressed Loan Exposure of SHL with total outstanding of **Rs. 728.58 Crore (Rupees Seven Hundred and Twenty-Eight Crore and Fifty-Eight Lakh Only)** to the Permitted Entities on **"All Cash"** basis pursuant to an existing offer in hand (**"Anchor Bid"**) made by an original offer or (**"Anchor Bidder"**), by following the process as per Bid Process Document (**"BPD"**) through Swiss Challenge Method (**"SCM"**) by way of online e-auction, strictly on **"as is where is", "as is what is", "as is how is", "whatever there is" and "without recourse"** basis.

BOB Capital Markets Limited (**"BOBCAPS"**) has been appointed as the Lender's Process Advisor ("PA").

Name and Address of the Borrower/Mortgagor	**M/s. Sahara Hospitality Limited ("SHL")** **Regd. Off:** Hotel Sahara Star, Opp. Domestic Airport, Vile Parle (E), Mumbai – 400099, Maharashtra, India.
Last Date of Submission of EOI, NDU, Affidavit & RPF	October 13, 2025 at 5 PM
Date of Inspection	October 14, 2025 to October 29, 2025 (working days only) between 11 am to 5 pm
Last Date for access to VDR and Due Diligence	October 29, 2025
Offer in Hand from Anchor Bidder/Reserve Price	Rs. 279.00 Crore (Rupees Two Hundred Seventy-Nine Crore Only)
Refundable Participation Fee (RPF)	Rs. 25.00 Lakh (Rupees Twenty-Five Lakh Only)
Minimum Markup @5% of Anchor Bid	Rs. 14.00 Crore (Rupees Fourteen Crore Only)
Bidding Start Price	Rs. 293.00 Crore (Rupees Two Hundred Ninety-Three Crore Only)
Incremental Amount (Bid Mutiplier)	Minimum of Rs. 5.00 Crore (Rupees Five Crore only)
Date & Time of E-auction	October 30, 2025 at 11 am to 1 pm
Details of Dealing Officer	Mr. Milind Dhanorkar, Sr. Manager Email: samvmumbai@unionbankofindia.bank

Other Terms and Condition

The Bid Process Document containing the format of EOI, other documents are available on the PA's website (https://www.bobcaps.in/tenders). Interested bidders should submit the necessary documents electronically vide email to projectspace@bobcaps.in and physically at "K/A Mr. Sagar Bhadra, BOB Capital Markets Limited, B-1704, Parinee Crescenzo, G Block, BKC, Bandra (East), Mumbai 400051". The deadline for submission of same is October 13, 2025 by 5 PM.

Upon submission of necessary documents, deposit of RPF and approval of lenders (if required), the shortlisted eligible bidders would be allowed to access to Virtual Data Room (**"VDR"**), further information including the Information Memorandum (if any) for commencing due diligence in the account of SHL and followed by participation in the e-auction on October 30, 2025 from 11 am to 1 pm.

Any of the terms & conditions of the EOI & BPD may be amended or changed or the entire bidding process may be terminated at any stage by the Lenders or BOBCAPS without assigning any reason. All key information in relation to the bidding process will be available on the PA's website under "Tenders" tab. Bid applicants must, at all times, keep themselves apprised of the latest updates/ clarifications/ amendments/ time extensions, if any, (including the process documents) in this regard as uploaded on the Process Advisor's website. BOBCAPS or Lenders shall not be held liable for any failure on part of the bid applicants to keep themselves updated of such modifications. Lenders will not assume any Operational, Legal or any other type of risk relating to the loan exposure.

For further details contact
1) Mr. Sagar Bhadra - AVP; Phone: +917666412395;
2) Mr. Hemant Gupta - SM; Phone: +919819436276;
Email: projectspace@bobcaps.in

For detailed Terms & Conditions of the bid process, Please refer to the link provided on Union Bank of India website: https://unionbankofindia.co.in or BOBCAPS website https://www.bobcaps.in/tenders

Sd/-
Mr. Milind Dhanorkar, SM
Dealing Officer
Union Bank of India

Place: Mumbai
Date: October 8, 2025

ZAGGLE PREPAID OCEAN SERVICES LIMITED

CIN: L65999TG2011PLC074795
Regd Off: 15th Floor, Western Block, Vamsiram - Suvarna Durga Tech Park, Nanakramguda Village, Serilingampally Mandal, GHMC Serilingampally Circle, , Ranga Reddy, Telangana, 500032.
Tel.: 040 23119049| email id: accounts.hyd@zaggle.in| Website: www.zaggle.in

NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given that the EXTRAORDINARY GENERAL MEETING (EGM) of Zaggle Prepaid Ocean Services Limited (the Company) will be held through Video Conferencing (VC)/Other Audio Visual Means (OAVM) on **Friday, October 31, 2025 at 10:30 AM IST** in compliance with the provisions of the Companies Act, 2013 and Rules made thereunder, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations) read with circulars issued by the Ministry of Corporate Affairs (MCA) vide its General Circular No. 20/2020 dated May 05, 2020 in conjunction with Circular No. 14/2020 dated April 08, 2020 and Circular No. 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 02/2021 dated January 13, 2021,10/2021 dated June 23, 2021, 20/2021 dated December 08, 2021, 3/ 2022 dated May 5, 2022, 11/2022 dated December 28, 2022, 09/2023 dated September 25, 2023 , 09/2024 dated September 19, 2024 and 03/2025 dated September 22, 2025 (hereinafter collectively referred to as MCA Circulars) and Securities and Exchange Board of India (SEBI) vide its Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 read with Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 and SEBI/HO/CFD/Pod-2/P/CIR/2023/4 dated January 5, 2023, SEBI/HO/DDHS/P/CIR/2023/0164 dated October 6, 2023, SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 7, 2023 and SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 (SEBI Circulars) (collectively referred to as the Circulars), without the physical presence of the members at a common venue to transact the business as set forth in the Notice of the EGM dated October 03, 2025.

In compliance with the aforesaid Circulars and in accordance with Act, the Notice of EGM of the Company will be sent only by electronic mode to those Members whose e-mail IDs are registered with the Company/Registrar & Transfer Agent / Depositories.

The Notice of the EGM will also be available on the website of the Company at www.zaggle.in , website of KFin Technologies Limited, the Registrar and Transfer Agent (KFintech/RTA) of the Company at https://evoting.kfintech.com and websites of the Stock Exchanges i.e., National Stock Exchange of India Limited at www.nseindia.com and BSE Limited at www.bseindia.com.

The Members can attend and participate in the EGM through VC/OAVM facility only. The instructions for joining the EGM and the manner of participation in the remote e-voting or casting the vote through the e-voting system during the EGM will be provided in the EGM Notice. Members attending through VC/OAVM facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

The facility of casting votes by a member using an electronic voting system from a place other than the venue of the EGM (remote e-voting) as well as voting during the EGM will be provided by KFintech. If the e-mail ID of members is already registered with the Company/RTA/Depositories, login details for e-voting are being sent on your registered e-mail ID.

Members who are holding shares in electronic form and has not registered their email addresses are requested to contact their depository participant and register their email addresses as per the procedure prescribed by their depository participant. Further members who are holding shares in physical form are requested to submit duly filled and signed Form ISR-1, which can be downloaded from the weblink https://ir.zaggle.in/wp-content/uploads/2024/03/isr-1.pdf. along with self-attested copy of the PAN Card and other relevant documents, as mandated by SEBI vide its circular dated March 16, 2023 to companies RTA by sending an email at einward.ris@kfintech.com or Helpline No: 1-800-309-4001.

The above information is being issued for the information and benefit of all the members of the Company and is in compliance with the aforesaid Circulars issued from time to time.

For **Zaggle Prepaid Ocean Services Limited**
Sd/-
Hari Priya
Company Secretary and Compliance officer

Date : October 07, 2025
Place : Hyderabad

Rajasthan State Mines & Minerals Limited

Detailed Notice Inviting Tender Date - 06/10/2025

NIT No. & Date	Description of Work
e-Tender No. RSMM/CO/GGM (Cont) Cont-11/2025-26 dated 03.10.2025 UBN No. MML2526WLOB00093	Excavation, Transportation and Feeding of ROM into Departmentally Operated Company's Crushing and Screening Plant, during the notified (by the company) period of shifts, from the earmarked pit, to produce finished product (SMS grade Limestone Gitti) and hauling of the rejects/by products to the earmarked pit for backfilling and levelling/stacking to the original ground leval, at company's Sanu Limestone Mines, Distt. Jaislamer. Contract value Rs. 1400.00 Lac, EMD in Rs. 28.00 Lac, Tender Fees Rs. 4720/-

Other terms & conditions have been given in detailed tender for which please visit us at our website **www.rsmm.com or www.sppp.rajasthan.gov.in or eproc.rajasthan.gov.in** or Sr. Manager (Contract) on above address.

Raj.Samwad/C/25/11565 **Dy. General Manager (P&A)**

SML ISUZU LIMITED

CIN No: L50101PB1983PLC005516
Registered Office & Works: Village Asron, Distt. Shahid Bhagat Singh Nagar (Nawanshahar) Punjab - 144533. **Phone :** 01881- 270155;
Corporate Office : SCO 204-205, Sector 34-A, Chandigarh – 160022
Phone : 0172- 2647700-02; 0172-4155901
Email: investors@smlisuzu.com | **Website:** www.smlisuzu.com

NOTICE

Notice under Section 201 of the Companies Act, 2013 is hereby given that SML ISUZU LIMITED (the Company) intends to make an application to the Central Government seeking its approval under Section 196 read with Schedule V and other applicable provisions, if any, of the Companies Act, 2013, for the appointment of **Dr. Venkataraman Srinivas (DIN 11163042) as Whole-Time Director designated as ED & CEO** of the Company, with effect from 1st August, 2025 for a tenure of three (3) years, approved by the Board of Directors of the Company at its meeting held on 1st August, 2025 and subsequently approved by the shareholders of the Company at the 41st Annual General Meeting of the Company held on 26th September, 2025.

This Notice shall also be available on the website of the Company at www.smlisuzu.com and on the website of stock exchanges i.e., BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.

For **SML ISUZU LIMITED**
PARVESH MADAN
Company Secretary | ACS-31266

Place: Chandigarh
Date: 07.10.2025

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

FUSION TECHSTACK LIMITED
(Formerly known as Indian Commodity Exchange Limited)
Corporate Identity Number (CIN): U66190GJ2008PLC099142
Registered Office: Office No. 1002, 21st Century Business Centre, Upper Ground Floor, Surat Ring Road, Surat, Gujarat-395007, India.
Tel: 0261 - 4899770; **Website**: www.icexindia.com ; **E-mail**: icexsecretarial@icexindia.com

INFORMATION REGARDING 17TH ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING ('VC')

NOTICE is hereby given that the 17th Annual General Meeting **('AGM') of Fusion Techstack Limited ('the Company')** will be held on Friday, October 31, 2025 at 11:00 a.m. (IST) through VC and the deemed venue of the Meeting shall be the registered office of the Company i.e. Office No. 1002, 21st Century Business Centre, Upper Ground Floor, Surat Ring Road, Gujarat-395007, India, to transact the businesses that will be set forth in the Notice of the 17th AGM of the Company, in compliance with all the applicable provisions of the Companies Act, 2013, **('the Act')** and Rules made thereunder read with General Circular No. 14/2020 dated April 08, 2020 and subsequent circulars issued in this regard and latest one being General Circular No. 03/2025 dated September 22, 2025 issued by Ministry of Corporate Affairs **('MCA')** (collectively referred to as **'MCA Circulars'**) and other applicable circulars issued in this regard.

In compliance with the above MCA Circulars, electronic copies of the Notice of the 17th AGM along with the web-link of the Annual Report for the financial year 2024-25 will be sent to all the shareholders of the Company whose e-mail addresses are registered with the Company/Depository Participant(s). The requirement of sending physical copies of the Annual Report has been dispensed with vide above-mentioned MCA Circulars. The Notice of the 17th AGM and Annual Report for the financial year 2024-25 will also be available on the Company's website www.icexindia.com.

Manner for registering/updating e-mail addresses:

The shareholders holding equity shares in dematerialized mode are requested to register/update their e-mail addresses with relevant Depository Participants. In case of any queries/difficulties in registering the e-mail address, shareholders may write to chinmay.mhatre@icexindia.com.

Manner of casting vote(s) through e-voting:

The shareholders can attend and participate in the AGM through VC facility only, which is being provided by the Company through CDSL. The shareholders will have an opportunity to cast their votes remotely on the businesses as may be set forth in the Notice of the AGM through e-voting system. The detailed instructions pertaining to (a) Remote e-voting before the AGM; (b) e-voting on the day of the AGM; and (c) attending the AGM through VC will be provided in Notice of the AGM.

For and on behalf of
Fusion Techstack Limited
(Formerly Indian Commodity Exchange Limited)
Sd/-
Sushilkumar Agrawal
Chairman and Independent Director
DIN: 00400892

Place: Mumbai
Date: October 08, 2025

METAL COATINGS (INDIA) LIMITED
CIN : L74899DL1994PLC063387
Registered office : 912, Hemkunt Chambers, 89, Nehru Place, New Delhi-110019
Phone : +91-11-41808125, **Website :** www.mcil.net, **Email :** info@mcilindia.net

NOTICE TO SHAREHOLDERS

Shareholders are hereby informed that pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97, SEBI has allowed opening of a special window to facilitate re-lodgement of transfer requests of physical shares lodged prior to the deadline of April 1, 2019 and rejected/returned due to deficiency in the documents.

Key Details for Special Window for Re-lodgement		
Period for re-lodgement	July 7, 2025 to January 6, 2026	
Who can apply?	- Investors whose transfer deeds were lodged prior to the deadline of April 1, 2019 which were rejected/returned/not attended due to deficiency in the documents/processes/or otherwise. - Includes the requests that are pending with the listed company/RTA as on date of the SEBI Circular – 2 July 2025.	
How to re-lodge the transfer request?	Submit original transfer documents, along with corrected or missing details to the Registrar and Share Transfer Agent, MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited)	
	Postal Address	Unit: C 101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400083
	Helpline No.	1149411000
	For any queries	Raise a service request at **https://web.in.mpms.mufg.com/helpdesk/Service_Request.html** or send an E-mail at rasharma@mcilindia.net, cs@mcilindia.net, rnt.helpdesk@in.mpms.mufg.com or Investor.helpdesk@in.mpms.mufg.com

Note: Securities re-lodged for transfer and approved shall be issued only in demat mode.

Further, Pursuant to the Circular dated **16th July, 2025** issued by the IEPF Authority, the Company has launched a **100-Day Campaign/Drive – "Saksham Niveshak"** from **28th July, 2025 to 6th November, 2025**.

During this period, shareholders having any **unclaimed/unpaid dividend and/or shares transferred to IEPFA** or related queries may contact the Company's Registrar & Transfer Agent (RTA), **MUFG Intime India Private Limited** at Mail: Investor.helpdesk@in.mpms.mufg.com / Tel: **011-49411000**.

All shareholders holding shares in physical form are requested to download the KYC updation forms from the Company's website at **https://www.mcil.net/investors2.aspx?catid=18%20&subcatid=85** and submit the duly filled and signed forms along with supporting KYC documents to the RTA.

For details, shareholders may visit the Company's website: www.mcil.net.

For Metal Coatings (India) Limited
Sd/-
Vidushi Srivastava
Company Secretary & Compliance Officer

Place: New Delhi
Dated: 07th October, 2025

PANYAM CEMENT

PANYAM CEMENTS AND MINERAL INDUSTRIES LIMITED

REGD. OFFICE: 10/156, CEMENT NAGAR, KURNOOL - 518 206 (A.P)
CIN NO: L26940AP1955PLC000546, web: www.panyamcements.in

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2025

(₹ in lakhs, except per share data and unless otherwise stated)

Sl. No.	Particulars	QUARTER ENDED			YEAR ENDED	
		31-03-2025	31-12-2024	31-03-2024	31-03-2025	31-03-2024
		Audited	Un-Audited	Audited	Audited	Audited
I	Revenue from operations	41.92	2,096.52	3,931.11	8,352.21	12,011.70
II	Other income	881.54	11.46	483.74	961.53	1,441.62
III	Total revenue (I+II)	923.46	2,107.99	4,414.85	9,313.74	13,453.32
IV	Expenses					
	a)Cost of materials consumed	1.42	258.54	925.67	1,384.83	2,365.79
	b)Purchase of stock-in-trade	-	-	-	-	-
	c)Changes in inventories of finished goods, work in progress and stock-in-trade	29.06	601.79	(788.16)	1,044.62	(1,026.54)
	d)Excise duty on sale of goods			-		
	e)Employee benefit expense	247.57	237.17	270.26	945.63	908.11
	f)Finance Cost	2,574.37	394.34	804.96	3,717.08	2,140.07
	g)Depreciation/ amortization expense	521.50	476.54	463.93	1,805.62	1,621.25
	h)Power and fuel	265.94	1,092.35	2,907.17	5,548.11	8,670.92
	i)Other expenses	451.42	975.11	1,380.04	3,786.76	4,275.34
	Total expenses (a to i)	4,091.28	4,035.83	5,963.87	18,232.65	18,954.95
V	Profit/ (loss) before exceptional items and tax (III-IV)	(3,167.82)	(1,927.84)	(1,549.02)	(8,918.91)	(5,501.63)
VI	Exceptional items (refer note no.6)					
VII	Profit/ (loss) before tax (V+VI)	(3,167.82)	(1,927.84)	(1,549.02)	(8,918.91)	(5,501.63)
	Current tax	-	-	-	-	-
	Deferred tax	-	-	-	-	-
	Earlier years income tax	-	-	-	-	-
VIII	Tax expenses	-	-	-	-	-
IX	Profit/ (loss) for the period (VII-VIII)	(3,167.82)	(1,927.84)	(1,549.02)	(8,918.91)	(5,501.63)
X	Other comprehensive income Other comprehensive income not to be reclassified to profit or loss in subsequent periods: Net gains/(losses) on FVTOCI equity securities (Net of tax effect)	(2.11)	(0.24)	1.08	(2.88)	3.10
XI	Total comprehensive income for the period (X+XI) Equity Share Capital Other Equity	(3,169.93)	(1,928.08)	(1,547.94)	(8,921.79)	(5,498.53)
	Earnings per equity share: (per share Rs 10)					
	Basic	(39.49)	(24.03)	(19.31)	(111.19)	(68.59)
	Diluted	(39.49)	(24.03)	(19.31)	(111.19)	(68.59)

Notes:

1) The above audited results were reviewed by Audit committee and approved by the Board of Directors at their Meetings held on 06-10-2025.
2) The Statutory Auditors have carried out audit of the above financial results for the fourth quarter and year ended 31st March 2025.
3) The financial results of the company have been prepared in accordance with Indian Accounting standards (IND AS) as prescribed under section 133 of the companies Act 2013 read with Companies (Indian Accounting standards) Rules 2015 (as amended).
4) The figures for the Quarter ended 31-03-2025 and 31-03-2024 are the balancing figures between audited results in respect of full financial year and year to date figures up to the third quarter of the relevant financial year.
5) Deferred Tax Asset Rs 2.32 crores is not recognised on unused tax losses considering the probability that the company may not be in a position to recover the same in near future.
6) For the quarter under report the Company has provided interest of Rs 2136.18 lakhs & Deferred income of Rs 859.00 Lakhs as per Ind AS 109 has been considered.
7) The operations of the Company was temporarily stopped during the 4th quar

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATION 3(1) AND REGULATION 4, READ WITH REGULATION 13(4), REGULATION 14(3) AND REGULATION 15(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 TO THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF

OSCAR GLOBAL LIMITED

Registered Office: 1/22, Second Floor, Asaf Ali Road, Delhi, Delhi, 110002
CIN: L51909DL1990PLC041701, **Telephone No.:** +91-9818103500
Website: www.oscarglobal.com, **Email-ID:** oscar@oscar-global.com

OPEN OFFER FOR ACQUISITION OF UP TO 8,58,000 (EIGHT LAKHS FIFTY EIGHT THOUSAND) EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("OFFER SHARES") OF OSCAR GLOBAL LIMITED, A COMPANY INCORPORATED UNDER THE COMPANIES ACT, 1956 AND HAVING ITS REGISTERED OFFICE AT 1/22, SECOND FLOOR, ASAF ALI ROAD, DELHI, 110002 (HEREINAFTER REFERRED TO AS "TARGET" OR "TARGET COMPANY" OR "OSCAR") REPRESENTING 26% OF THE EQUITY SHARE CAPITAL* OF THE TARGET COMPANY BY MR. GOPAL BHATTER ("ACQUIRER 1"), AND M/S GOPAL BHATTER HUF ("ACQUIRER 2", ACQUIRER 1 ALONG WITH ACQUIRER 2 HEREINAFTER COLLECTIVELY REFERRED TO AS THE "ACQUIRERS") ("OFFER"/ "OPEN OFFER")

Out of the total issued shares i.e. out of 33,00,000 equity shares, 32,83,600 equity shares are fully paid-up, and 16,400 equity shares are partly paid-up.

This Detailed Public Statement ("DPS") is being issued by Axial Capital Private Limited, the Manager to the Offer ("Manager to the Offer"/"Manager"/"Axial"), on behalf of the Acquirers, in compliance with Regulation 13(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations"), pursuant to the Public Announcement dated September 30, 2025 ("PA"), in relation to this Offer, filed on September 30, 2025 with BSE Limited ("BSE"), the Securities and Exchange Board of India ("SEBI") and the Target Company in terms of Regulations 3(1) and Regulation 4 read with other applicable provisions of the SEBI (SAST) Regulations.

For the purposes of this DPS, the following terms shall have the meanings assigned to them below:

i. **"Equity Shares"** or "Shares" shall mean the total equity share capital of the Target Company on a fully diluted basis expected as of the 10th (tenth) Working Day from the closure of the Tendering Period of the Open Offer, consisting of 33,00,000 Equity Shares of the Target Company of face value of Rs. 10/- (Rupees Ten only) each, comprising of 32,83,600 fully paid-up equity shares, and 16,400 partly paid-up equity shares.

ii. **"Offer" or "Open Offer"** means the Open Offer for acquisition of up to 8,58,000 (Eight Lakh Fifty Eight Thousand) Equity Shares, representing 26% of the Equity Shares of the Target Company.

iii. **"Public Shareholders"** shall mean all the Shareholders of the Target Company excluding (i) the Acquirers; (ii) the parties to the SPAs and (iii) persons deemed to be acting in concert with the persons set out in (i) and (ii), pursuant to and in compliance with the SEBI (SAST) Regulations.

iv. **"SPA"** or **"Share Purchase Agreement"** has the meaning ascribed to such term in Part II (Background of the Offer).

v. **"Tendering Period"** means a period of 10 (Ten) working days commencing from the date of opening of offer on Wednesday, November 26, 2025 to closing of offer on Tuesday, December 09, 2025.

I. ACQUIRERS/PACs, TARGET COMPANY AND OFFER

(A) INFORMATION ABOUT THE ACQUIRERS:

a) MR. GOPAL BHATTER ("ACQUIRER 1")

i. Acquirer 1, aged about 37 Years, son of Mr. Bhomraj Bhatter, residing at Sri Jorawar Bhavan, Flat No. 8, 2nd Floor, M. K. Marg, Marine Lines, Mumbai- 400020, and its correspondence address is 302, 3rd Floor, Kapadia Chamber ,599 JSS Marg, Chira Bazar Marine Lines, Mumbai 400002, Tel No.: +91-9004608833, Email: bhattergopal@yahoo.com. He is a Fellow member of the Institute of Chartered Accountants of India and has qualified Professional Examination conducted by the Institute of Chartered Accountants of India, further he has completed his graduation in B. Com (Honors) from Jai Narain Vyas University, Jodhpur, Rajasthan. He is currently Partner of M/s Bhatter & Associates, a Chartered Accountant Firm, he is also Partner of M/s GSB Enterprises, a partnership firm, engaged in Corporate Gifting, Trading of FMCG Products, and Import of Coated Paper further, he is a Promoter and Director of M/s Rukhm Industries Limited, a company engaged in the manufacturing of Psyllium Husk. He has over 15 years of experience in Statutory Bank Audits and handling Tax Litigations, approximately 10 years of experience in Corporate Gifting, Trading of FMCG Products, and Import of Coated Paper and approximately 4 years of experience in manufacturing of Agro products.

ii. Acquirer 1 does not belong to any group.

iii. CA Shailesh Rastogi (Membership No. 404284), Partner of M/s Krshna & Associates, Chartered Accountants (Firm Registration No. 122950W), having office at Gr. Floor, Shree Ramlakshmi Niwas, Near Anthony Bakery, Kolbad, Thane (W) 400 601, Ph: +91-7666396333, Email Id: info@krshnaca.com, has certified, vide certificate dated September 29, 2025 that the net worth of Acquirer 1 as on September 29, 2025 is Rs. 872.84 Lakh (Rupees Eight Hundred Seventy Two point Eight Four Lakhs only).

iv. As on the date of this DPS, Acquirer 1 does not hold any Equity Shares in the Target Company. Further, apart from the proposed acquisition of Equity Shares and control over the Target Company pursuant to the SPA, Acquirer 1 does not have any other interest in the Target Company.

v. Acquirer 1 has confirmed that he is not categorized as a 'wilful defaulter' in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations and has not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any other regulations made under the SEBI Act.

vi. Acquirer 1 has confirmed that he has not been declared as fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018.

vii. No other person is acting in concert with the Acquirer 1 for the purposes of this Open Offer. While persons may be deemed to be acting in concert with the Acquirer 1 in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations (**"Deemed PACs"**), such Deemed PACs are not acting in concert with the Acquirer 1 for the purposes of this Open Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations.

b) M/S GOPAL BHATTER HUF ("ACQUIRER 2")

i. Acquirer 2 is a HUF Firm, incorporated on December 19, 2017, under the provisions of Income Tax Act, 1961 having PAN: AAIHG3054L, its registered office is situated at 01, Sadar Bazar Bap, Tehsil Bap, District Jodhpur, Rajasthan - 342307, and its correspondence address is 302, 3rd Floor, Kapadia Chamber ,599 JSS Marg, Chira Bazar Marine Lines, Mumbai 400002, Tel No.: +91-9004608833, Email: bhattergopal@yahoo.com. Acquirer 1 is the Karta of Acquirer 2.

ii. Acquirer 2 does not belong to any group.

iii. CA Shailesh Rastogi (Membership No. 404284), Partner of M/s Krshna & Associates, Chartered Accountants (Firm Registration No. 122950W), having office at Gr. Floor, Shree Ramlakshmi Niwas, Near Anthony Bakery, Kolbad, Thane (W) 400 601 Ph: +91-7666396333, Email Id: info@krshnaca.com, has certified, vide certificate dated September 29, 2025 that the net worth of Acquirer 2 as on September 29, 2025 is Rs. 155.44 Lakh (Rupees One Hundred Fifty Five point Forty Four Lakhs only).

iv. As on the date of this DPS, the Acquirer 2 is a HUF and all its operation are run by Karta himself.

v. As on the date of this DPS, Acquirer 2 does not hold any Equity Shares in the Target Company. Further, apart from the proposed acquisition of Equity Shares and control over the Target Company pursuant to the SPA, Acquirer 2 does not have any other interest in the Target Company.

vi. Acquirer 2 has confirmed that it is not categorized as a 'wilful defaulter' in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations and has not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any other regulations made under the SEBI Act.

vii. Acquirer 2 has confirmed that its, Karta, Coparcener, and person in control, have not been declared as fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018.

viii. No other person is acting in concert with the Acquirer 2 for the purposes of this Open Offer. While persons may be deemed to be acting in concert with the Acquirer 2 in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations (**"Deemed PACs"**), such Deemed PACs are not acting in concert with the Acquirer 2 for the purposes of this Open Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations.

(B) DETAILS OF SELLERS:

i. The details of the Sellers (**"Promoters"/"Outgoing Promoters"/"Sellers"**), who have entered into the Share Purchase Agreements dated September 30, 2025 with Acquirer 1 and Acquirer 2 (as detailed in Part II of this DPS), is as follows:

Name of the Seller	Nature	Address	Part of Promoter Group (Yes/No) & Name of the Group	Stock Exchange where shares are listed	Shareholding in the Target Company before the SPAs		Voting Rights in the Target Company before the SPAs	
					Number of Equity Shares	% to Equity Share Capital*	Number of Equity Shares	% to Fully Paid Up Equity Share Capital**
Mr. Satish Kumar Verma (**"Seller 1"**)	Individual	H No-2A, Road No-78, Punjabi Bagh West , New Delhi 110026	Yes, Promoter of the Target Company	Not Applicable	80,962	2.45	80,962	2.47
Mr. Karan Kanika Verma (**"Seller 2"**)	Individual	H No-2A, Road No-78 West Punjabi Bagh West, New Delhi 110026	Yes, Promoter of the Target Company	Not Applicable	45,000	1.36	45,000	1.37
Mr. Pawan Chadha (**"Seller 3"**)	Individual	House Number A-141 Sector-55 Gautam Buddha Nagar, Noida, Uttar Pradesh 201301	Yes, Promoter of the Target Company	Not Applicable	2,88,150	8.73	2,88,150	8.78
M/s Kanika Audio Visuals Private Limited (**"Seller 4"**)	Company	C.216-B, New Ashok Nagar, Delhi 110096	Yes, Promoter of the Target Company	Not Applicable	2,06,091	6.25	2,06,091	6.28
M/s Akanksha Viniyog Limited (**"Seller 5"**)	Company	C.216-B, First Floor, New Ashok Nagar, Delhi 110096	Yes, Promoter of the Target Company	Not Applicable	8,26,500	25.05	8,26,500	25.17
Total					**14,46,703**	**43.84%**	**14,46,703**	**44.06**

** Computed as a percentage to the Equity Shares of the Company, i.e. 33,00,000 equity shares, constituting 32,83,600 fully paid-up equity shares, and 16,400 partly paid-up equity shares.*

*** Computed as a percentage to the Fully Paid Up Equity Shares of the Company, i.e. 32,83,600 fully paid-up equity shares.*

ii. The Seller does not belong to any group.

iii. The Sellers have not been prohibited by SEBI from dealing in securities pursuant to the terms of section 11B of the SEBI Act or under any regulations made under the SEBI Act.

(C) DETAILS OF TARGET COMPANY:

i. The Target Company, was originally incorporated on October 09, 1990 as a Private Limited Company under name **'Corning International Private Limited,'**. Subsequently, it underwent a transformation, changing its corporate status to that of a Public Limited Company and the name of the Company changed from **'Corning International Private Limited to 'Corning International Limited'** vide its Certificate of Incorporation dated October 18, 1994 issued by Registrar of Companies, Delhi and Haryana. Subsequently, the name of the Company changed from **'Corning International Limited to 'Oscar Global Limited'** vide its Certificate of Incorporation dated January 02, 1995 issued by Registrar of Companies, Delhi and Haryana". The Corporate Identity Number of the Company is L51909DL1990PLC041701.

ii. Presently, the registered office of the Target Company is situated at 1/22, Second Floor, Asaf Ali Road, Delhi-110002.

iii. In terms of the Main Objects clause of its Memorandum of Association, presently the Target Company is inter-alia permitted to carry on the business as:

(1) buyers , sellers, importers, exporters, distributors, agents, brokers, factors, stockists, commission agents, and dealers of all kinds of Leathers and textiles goods, Engineering goods, machine tools, hand tools, small tools, metals. alloys, iron pipe fittings, nuts and bolts, bicycles and accessories, automobile parts, steel and stainless steel and iron products, ores and scraps, metallurgical residue, hides, skins, leather goods, furs, bristles, tobacco (raw and manufactured) hemp, seeds, oils and cakes, vanaspati, textile fiber, and waste, coir and juice and products thereof, wood and timber, bones crushed and jute and products thereof, wood and timber, bones crushed and uncrushed industrial diamonds, coal and charcoal, glue, gums and resins, ivory, lac, shellac, manures, pulp or wood, rags, rubber, tanning substances. wax, quartz, crystal, chemicals chemical preparations, plastic and linoleum articles, glass and glass ware, handicrafts, handloom, toys, liquid gold, precious stones, ornaments, jewelries, pearls, drugs and medicines, Soaps, paints, instruments. apparatus and appliances, machinery and mill work and parts thereof, paper and stationery, sport goods druggets in dressing materials, cosmetics, wigs, belting, cinematograph films exposed, gramophone, records, rubber plastic goods starch, umbrellas, crown corks, batteries, surgical and musical instruments, marble and hardware items, traditional calendars, all kinds of books and manuscripts, electric and electronic products of all kinds, sanitaryware and fittings, woolen textiles, natural fibre products, cellulose and cellulosic products mixed blended products, fish and fish products, fodder bran, fruits, nuts, cashewnuts, kernels, grains. pulses, flour. confectionery, provisions, alcohol,

(2) To act as an export house, trading house, lision agent and consultant, in respect of the business as referred in clause (1) above

(3) To act as export agents and purchase and sale representatives to stockists, processing units and units engaged in village industries, home industries cottage industries. small and medium scale industries in connection with the business as referred to in clause(1)

iv. As on the date of this DPS, Authorized Share Capital of the Target Company is Rs. 4,00,00,000/- (Rupees Four Crore Only), comprising of 40,00,000 (Forty Lakhs) Equity Shares of Rs. 10/- each. The issued equity share capital of the Target Company is Rs. 3,30,00,000/- (Rupees Three Crore Thirty Lakhs only), divided into 33,00,000 (Thirty Three Lakhs) Equity Shares of Rs. 10/- each, and its, subscribed and paid-up equity share capital, is Rs. 3,29,18,000/- (Rupees Three Crore Twenty-Nine Lakhs and Eighteen Thousand Only) comprising of 32,83,600 (Thirty-Two Lakhs Eighty-Three Thousand and Six Hundred) Equity Shares of Rs. 10/- each (i.e. Fully paid up) and 16,400 (Sixteen Thousand and Four Hundred) Equity Shares of Rs. 5/- each (i.e. partly paid up)

v. As per the shareholding pattern filed by the Target Company with the BSE Limited for the quarter ended June 30, 2025, the Target Company has disclosed that: (i) there are 16,400 partly paid-up Equity Shares; (ii) it has not issued any convertible securities; (iii) it has not issued any warrants; and (iv) there are no locked in Equity Shares of the Target Company.

vi. Presently the entire paid up Equity Share Capital of the Target Company consisting of 33,00,000 Equity shares of the Company are listed on BSE, out of which 16,400 shares are partly paid up.

vii. Based on the information available, Equity Shares of the Target Company are frequently traded on BSE within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations.

viii. The financial information of the Target Company extracted from the Limited Reviewed Financial Statements of the Company for the three months period ended June 30, 2025, and from the audited accounts for the last three financial years ended March 31, 2025, March 31, 2024 and March 31, 2023 is as follows:

(Figures in Rupees Lakh except specifically stated)

Particulars	For the 3 months period ended June 30, 2025	Year ended (Audited)		
		March 31, 2025	March 31, 2023	March 31, 2023
Revenue from operations	-	-	-	-
Total Income	4.65	15.51	22.55	12.97
Net Income (PAT)	(3.09)	(21.06)	(7.45)	(25.05)
Basic and Diluted Earnings Per share (In Rs.)	(0.09)	(0.640)	(0.226)	(0.759)
Net worth/ Shareholders Funds	Not Available	298.20	319.26	326.70

(Source- Annual Reports and the Limited Reviewed financial results of the Target Company as available on the website of BSE Limited, i.e. www.bseindia.com)

(D) DETAILS OF THE OFFER:

i. The Offer is a mandatory offer made in compliance with Regulations 3(1) and 4 of the SEBI (SAST) Regulations pursuant to the substantial acquisition of shares, voting rights and control over the Target Company by the Acquirer, as described in Part II (Background to the Offer) of this DPS.

ii. This Offer is being made by the Acquirers to the Public Shareholders of the Target Company to acquire up to 8,58,000 (Eight Lakhs Fifty Eight Thousand) Equity Shares of the Target Company representing 26% of the Equity Share Capital ("Offer Size") of the Target Company.

iii. The Offer is being made at a price of Rs. 12.15/- (Rupees Twelve and Paisa Fifteen Only) ("Offer Price") per Equity Share. The Offer Price for partly paid-up Equity Shares will be computed as the difference between the Offer Price and the amount due towards calls-in-arrears including unpaid interest, if any, thereon.

iv. The Offer is subject to the terms and conditions set out in the PA, this DPS and the Letter of Offer ("LOF"), that will be sent to the Public Shareholders of the Target Company.

v. The payment to be made to all the Public Shareholders who will validly tender their Equity Shares and whose Equity Shares are accepted under this Offer, shall be in cash only.

vi. The Offer is subject to receipt of statutory and other approvals as mentioned in Section VI of this DPS.

vii. This Offer is not conditional upon any minimum level of acceptance by the Public Shareholders of the Target Company. The Acquirers will acquire all the Equity Shares of the Target Company that are validly tendered as per terms of the Offer up to a maximum of 8,58,000 (Eight Lakhs Fifty Eight Thousand) Equity Shares representing 26% of the Equity Share Capital of the Target Company.

viii. This is not a competing offer. This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.

ix. The Acquirers will acquire only such Equity Shares that are free from all liens, charges and encumbrances and the Equity Shares shall be acquired together with all the rights and interests attached thereto, including all rights to dividend, bonus thereon.

x. As detailed in Part II (Background to the Offer), this Open Offer has been triggered upon the execution of SPA, dated September 30, 2025 by Acquirer 1 and Acquirer 2 with the Outgoing Promoter of the Target Company. There are no conditions stipulated in the SPA, the meeting of which would be outside the reasonable control of the Acquirers and in view of which the Offer might be withdrawn under Regulation 23 of the SEBI (SAST) Regulations.

xi. The Manager to the Offer does not hold any Equity Shares in the Target Company as at the date of this DPS. The Manager to the Offer further declares and undertakes that they will not deal on their own account in the Equity Shares of the Target Company during the Offer Period.

(E) As on the date of this DPS, the Acquirers do not currently have any intention to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of two years except in the ordinary course of business of the Target Company. The Target Company's future policy for disposal of its assets, if any, for two years from the completion of Offer will be decided by its Board of Directors, subject to the applicable provisions of the law and subject to the approval of the Shareholders through Special Resolution passed by way of postal ballot in terms of Regulation 25(2) of SEBI (SAST) Regulations. It may however be noted that the Acquirers propose to pursue business in the field of Accountancy and audit.

(F) Pursuant to completion of this Open Offer, if the shareholding of the public shareholders in the Target Company falls below the minimum public shareholding requirement as per Rule 19A of the Securities Contracts (Regulation) Rules, 1957 ("SCRR") read with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("LODR Regulations"), the Acquirer will ensure that the Target Company satisfies the minimum public shareholding set out in Rule 19A of the SCRR in compliance with applicable laws, within the prescribed time.

(G) Upon completion of the Open Offer, and subject to compliance with relevant provisions of the LODR Regulations, the Acquirers shall be inducted as the Promoters of the Target Company and they shall exercise control over the Target Company (This may be read in conjunction with the disclosure made under Paragraph iii of Section III of this DPS pertaining to Shareholding and Acquisition Details).

(H) The Outgoing Promoters of the Target Company have provided their intention as regards not continuing as the Promoters of the Target Company, post the completion of acquisition of Equity Shares by Acquirer 1 and Acquirer 2 under the SPA and have accordingly requested the Target Company that he be reclassified as a Public Shareholder post the completion of acquisition of their entire shareholding by Acquirer 1 and Acquirer 2, as contemplated under the SPA.

II. BACKGROUND TO THE OFFER

i. This Open Offer is being made in terms of Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations as a result of a direct acquisition of Equity Shares and control over the Target Company by the Acquirers, pursuant to the SPA.

ii. On September 30, 2025, the Acquirer 1 and Acquirer 2 have entered into Share Purchase Agreement (**"SPA"**) with Mr. Satish Kumar Verma, Karan Kanika Verma, Pawan Chadha, Kanika Audio Visuals Private Limited, Akanksha Viniyog Ltd (**"Promoters"/ "Outgoing Promoters"/ "Sellers"**) for acquisition of 14,46,703 (Fourteen Lakhs Forty-Six Thousand Seven Hundred and Three) fully paid-up Equity Shares of Rs. 10.00/- representing 43.84% of the Equity Share Capital of the Target Company and 44.06% of the Voting Equity Shares Capital of the Target Company subject to satisfaction of conditions mentioned in the SPA, along with the control over the Target Company.

iii. The salient features of the SPAs are as under:

a) Acquirer 1 and Acquirer 2 have entered into Share Purchase Agreement (SPA) on September 30, 2025 with the Outgoing Promoters for the acquisition of an aggregate of 14,46,703 (Fourteen Lakhs Forty-Six Thousand Seven Hundred and Three) fully paid-up Equity Shares of Rs. 10.00/-representing 43.84% of the Equity Share Capital of the Target Company and 44.06% of the Voting Equity Share Capital of the Target Company, held by the Outgoing Promoters of the Target Company at a price of Rs. 9/- (Rupees Nine Only) per Equity Share (**"Negotiated Price"**). The Negotiated Price is payable by Acquirer 1 and Acquirer 2 to the Outgoing Promoters.

b) On Closing Date (as defined under SPAs), the Outgoing Promoters shall cede its control over the Target Company and the Acquirer1 and Acquirer 2 shall gain control over the Company and shall have a right to reconstitute the Board of Directors of the Target Company and appoint their own representative/Directors as Directors/Chairman of the Target Company.

c) The Purchase Consideration/Acquisition Price shall be payable by the Acquirer1 and Acquirer 2 to the Outgoing Promoter in cash.

d) Acquirer 1 and Acquirer 2 shall make an Open Offer in the manner required under the SEBI (SAST) Regulations and shall comply with all provisions of the SEBI (SAST) Regulations, as may be applicable.

e) The acquisition of the Equity Shares pursuant to the SPAs by Acquirer 1 and Acquirer 2 will result in change in control of the Target Company. The Target Company being a listed entity, Acquirer 1 and Acquirer 2 shall be responsible for complying with the requirements of the SEBI (SAST) Regulations in relation to the offer to the other public shareholders.

For further details of SPAs, Public Shareholders of the Target Company may refer to the SPAs, which would be available to them for inspection at the office of the Manager to the Offer.

iv. Pursuant to acquisition of the Equity Shares in terms of the SPA, the holding of the Acquirers in the Target Company, would exceed the threshold limit prescribed under Regulation 3(1) of the SEBI (SAST) Regulations, accordingly, this Offer is being made under Regulation 3(1) of the SEBI (SAST) Regulations. Further, in terms of the SPA and post successful completion of the Open Offer, the Acquirers will also acquire control over the Target Company, hence Offer is also being made under Regulation 4 of the SEBI (SAST) Regulations.

v. Pursuant to culmination of the transaction mentioned in the SPA and subject completion of the Open Offer in compliance with the SEBI (SAST) Regulations, the Acquirers will have control over the Target Company and will become the Promoters of the Target Company in accordance with the provisions of the SEBI LODR Regulations. Further, pursuant to the consummation of the Transaction mentioned in the SPA and completion of the Open Offer formalities by the Acquirers, the Sellers forming part of Promoters of the Target Company i.e., Seller 1 to Seller 5 intend to be reclassified as public shareholders in accordance with the procedures contained in the SEBI LODR Regulations.

vi. The payment to be made to all the Public Shareholders who will validly tender their Equity Shares and whose Equity Shares are accepted under this Offer shall be in cash only.

vii. The main object of this acquisition is to acquire complete management and operational control of the Target Company.

III. SHAREHOLDING AND ACQUISITION DETAILS:

i. The current and proposed shareholding of the Acquirers in Target Company and the details of their acquisition are as follows:

Details	Acquirer 1		Acquirer 2	
	No. of Shares	%*	No. of Shares	%*
Shareholding as on the PA date	Nil	Nil	Nil	Nil
Shares acquired between the PA date and the DPS date	Nil	Nil	Nil	Nil
Shares to be acquired through SPA	3,69,112	11.19%	10,77,591	32.65%
Shares to be acquired in the Open Offer (assuming full acceptance)	Upto 8,58,000 representing 26% of the Equity Share Capital of the Target Company			
Post Offer shareholding (On diluted basis, as on 10th working day after closing of tendering period)	Upto 23,04,703 Equity Shares representing 69.84% of the Equity Share Capital of the Target Company			

** Computed as a percentage to the Equity Share of the Company, i.e. 33,00,000 equity shares, constituting 32,83,600 fully paid-up equity shares, and 16,400 partly paid-up equity shares.*

ii. Except as disclosed above, as on the date of this DPS, the Acquirers do not hold any Equity Shares in the Company.

iii. The Acquirers may complete the acquisition of shares to be acquired in terms of the SPA, before completion of the Open Offer, however the same shall be done in compliance with Regulation 22(2) of the SEBI (SAST) Regulations. In terms of Regulation 22(2) of the SEBI (SAST) Regulations, if the Acquirers deposit cash of an amount equal to the entire consideration payable under the open offer assuming full acceptance of the open offer in the escrow account under regulation 17, then parties to such agreement may after the expiry of twenty-one working days from the date of detailed public statement, act upon the agreement and the Acquirers may complete the acquisition of shares or voting rights in, or control over the target company as contemplated.

IV. OFFER PRICE:

i. The Equity Shares of the Target Company are listed on BSE (Scrip Code: 530173). The ISIN of the Equity Shares is INE473F01010.

ii. The total trading turnover in the Equity Shares of the Target Company on BSE based on trading volume during the twelve calendar months prior to the month of PA (i.e. from September 2024 to August 2025) is as under:

Name of the Stock Exchange	Total No. of Equity Shares traded during the Twelve months prior to the month of PA	Total No. of Equity Shares listed	Total Trading Turnover (as % of total Equity Shares listed)
BSE	4,29,087	33,00,000	13.00%

iii. Based on the above information, Equity Shares of Target Company are not frequently traded on BSE within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations. The Offer Price of Rs. 12.15/- (Rupees Twelve and Paisa Fifteen Only) per Equity Share is justified in terms of Regulation 8(2) of SEBI (SAST) Regulations, being higher than the highest of the following parameters:

(Amount in Rs.)

1.	The highest negotiated price per Equity Share of the Target Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer i.e., the price per Sale Share under the SPA ("Negotiated Price")	Rs. 9.00
2.	the volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding the date of the public announcement	Not Applicable(1)
3.	the highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the twenty-six weeks immediately preceding the date of the public announcement	Not Applicable(2)
4.	the volume-weighted average market price of such shares for a period of sixty trading days immediately preceding the date of the public announcement as traded on the stock exchange where the maximum volume of trading in the shares of the target company are recorded during such period, provided such shares are frequently traded	12.15
5.	where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	Not Applicable (3)
6.	the per share value computed under regulation 8(5) of SEBI (SAST) Regulations	Not Applicable (4)

Source: Certificate dated September 30, 2025, issued by M/s Krshna Associates (FRN:122950W) (CA Shailesh Rastogi, Partner, Membership no. 404284).

Notes:

(1) Not applicable as there has been no acquisitions, either by the acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding the date of the public announcement

(2) Not applicable as there has been no acquisitions, either by the acquirer or by any person acting in concert with him, during the twenty-six weeks immediately preceding the date of the public announcement

(3) Not applicable as the Equity Shares are frequently traded.

(4) Not applicable since the acquisition is not an indirect acquisition.

iv. In view of the parameters considered and presented in the table above, in the opinion of the Acquirers and Manager to the Offer, the offer price is Rs. 12.15/- (Rupees Twelve and Paisa Fifteen only) per Equity Share is justified in terms of Regulations 8 of the SEBI (SAST) Regulations. The Offer Price for partly paid-up Equity Shares will be computed as the difference between the Offer Price and the amount due towards calls-in-arrears including interest, if any, thereon.

v. The relevant price parameters have not been adjusted for any corporate actions.

vi. As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Open Offer Size, the Acquirers shall comply with Regulation 17(2) and 18 of SEBI (SAST) Regulations and all the provisions of SEBI (SAST) Regulations, which are required to be fulfilled for the said revision in the Offer Price or Offer Size.

vii. If there is any revision in the Offer Price on account of future purchases/competing offers, it will be done only at any time prior to the commencement of the last one working day before the date of commencement of the tendering period and would be notified to shareholders of the Target Company by way of announcement in all the newspapers in which this Detailed Public Statement pursuant to the Public Announcement was made.

V. FINANCIAL ARRANGEMENTS:

i. The total funds required for implementation of the Offer (assuming full acceptance), i.e., for the acquisition of up to **8,58,000** (Eight Lakh Fifty Eight Thousand) Equity Shares at a price of Rs. 12.15/- (Rupees Twelve and Paisa Fifteen Only) per Equity Share is Rs. 1,04,24,700/- (Rupees One Crore Four Lakhs Twenty Four Thousand Seven Hundred Only) (**"Maximum Consideration"**).

ii. The Acquirers have adequate financial resources and have made firm financial arrangements for the implementation of the Offer in full, out of their own sources. CA Shailesh Rastogi (Membership No. 404284) Partner of M/s Krshna & Associates, Chartered Accountants (Firm Registration No. 122950W), having office at Gr. Floor, Shree Ramlakshmi Niwas, Near Anthony Bakery, Kolbad, Thane (W) 400 601 Ph: +91-7666396333, Email Id: info@krshnaca.com, has certified, vide certificate dated September 30, 2025 that sufficient resources are available with the Acquirers for fulfilling their obligations under this Offer in full.

iii. In accordance with Regulation 17 of the SEBI (SAST) Regulations, the Acquirers and the Manager to the Offer have entered into an escrow agreement dated October 03, 2025 with Kotak Mahindra Bank Limited, having its registered office at 27, BKC, C-27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai, Maharashtra-400051 and through its branch situated at Ground Floor, Ambadeep, 14, Kasturba Gandhi Marg, New Delhi-110001 (**"Escrow Bank"**) in terms of which the Acquirers have opened Escrow Account in the name and style of "OSCAR GLOBAL LIMITED-OPEN OFFER ESCROW ACCOUNT" bearing number 8052007459 ("Escrow Account") with the Escrow Bank. Further, the Acquirers have deposited therein an amount of Rs. 26,06,200/- (Rupees Twenty Six Lakhs Six Thousand Two Hundred Only), in cash an amount equal to more than 25% of the entire consideration payable under the Open Offer assuming full acceptance of the open offer ("Escrow Amount").

iv. The Manager to the Offer is authorized to operate the above mentioned Escrow Account and has been duly empowered to realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations.

v. Based on the above, the Manager to the Offer is satisfied about the ability of the Acquirers to implement the Offer in accordance with the SEBI (SAST) Regulations. Further, the Manager to the Offer confirms that firm arrangement for funds and money for payment through verifiable means are in place to fulfill the Offer obligations.

VI. STATUTORY AND OTHER APPROVALS

i. To the best of knowledge and belief of the Acquirers, as on the date of this DPS, there are no statutory approvals and/or consent required. However, if any statutory approvals are required or become applicable prior to completion of this Offer, this Offer would be subject to the receipt of such other statutory approvals that may become applicable at a later date.

ii. If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and FIIs) required any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirers reserve the right to reject such Equity Shares tendered in this Offer.

iii. Subject to the receipt of statutory and other approvals, if any, the Acquirers shall complete all requirements relating to this Offer including payment to the shareholders who have accepted the Open Offer within 10 working days from the date of closure of the Tendering Period.

iv. In case of delay/non-receipt of any approval, SEBI may, if satisfied that non receipt of the requisite approvals was not attributable to any willful default, failure or neglect on the part of the Acquirers to diligently pursue such approvals, grant extension of time for the purpose of making the payments, subject to the Acquirers agreeing to pay interest to the Equity Shareholders as directed by SEBI, in terms of Regulation 18(11) of the SEBI (SAST) Regulations. However, where the statutory approvals extend to some but not all holders of the Equity Shares, the Acquirers have the option to make payment to such holders of the Equity Shares in respect of whom no statutory approvals are required in order to complete this Offer.

v. There are no conditions stipulated in the SPAs, the meeting of which would be outside the reasonable control of the Acquirers and in view of which the offer might be withdrawn under Regulation 23 of the SEBI (SAST) Regulations.

vi. In the event of non-receipt of any of such Statutory Approvals which may become applicable at a later date for the acquisition of the Equity Shares under this Offer, the Acquirers shall have the right to withdraw the Offer in accordance with the provisions of Regulation 23(1) of the SEBI (SAST) Regulations. In the event of withdrawal, a public announcement will be made within 2 working days of such withdrawal, in the same newspapers in which the DPS is published and such announcement will also be sent to SEBI, BSE, and the Target Company at its corporate Office.

VII. TENTATIVE SCHEDULE OF ACTIVITY

Nature of Activity	Day and Date [1]
Date of the Public Announcement	Tuesday, September 30, 2025
Last date of publication of the Detailed Public Statement	Wednesday, October 08, 2025
Last date of filling of Draft Letter of Offer with SEBI	Wednesday, October 15, 2025
Last date for a Competing Offer	Friday, October 31, 2025
Identified Date [2]	Wednesday, November 12, 2025
Last Date by which Letter of Offer will be dispatched to the Shareholders	Wednesday, November 19, 2025
Last date by which an independent committee of the Board of Target Company shall give its recommendation	Friday, November 21, 2025
Last Date for upward revision of the Offer Price/Offer Size	Monday, November 24, 2025
Advertisement of Schedule of Activities for Open Offer, status of statutory and other approvals in newspaper	Monday, November 24, 2025
Date of commencement of tendering period (Offer Opening Date)	Wednesday, November 26, 2025
Date of expiry of tendering period (Offer Closing Date)	Tuesday, December 09, 2025
Date by which all requirements including payment of consideration would be completed	Tuesday, December 23, 2025

Note:

(1) The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and subject to receipt of requisite statutory and other approvals and may have to be revised accordingly. Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.

(2)Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of Equity Shares of the Target Company (except the Acquirers, and the Seller) are eligible to participate in the Offer any time before the closure of the Offer.

VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON RECIEPT OF LETTER OF OFFER

i. All the Public Shareholders holding whether holding shares in physical form or dematerialised form, registered or unregistered, are eligible to participate in this Offer at any time during the Tendering Period, i.e., the period from the Offer Opening Date till the Offer Closing Date. **Please refer to Paragraph xii below for details in relation to tendering of Offer Shares held in physical form.**

ii. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Open Offer. Accidental omission to send the Letter of Offer ("LOF") to any person to whom the Offer is made or the non-receipt or delayed receipt of the LOF by any such person will not invalidate the Offer in any way.

iii. The Public Shareholders may also download the LOF from SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (detailed at Paragraph iv of Section X (General) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares of the Target Company and their folio number, DP identity-client identity, current address and contact details.

iv. LOF will be dispatched to all the Public Shareholders of Target Company, whose names appear in its Register of Members on Wednesday, November 12, 2025 ("Identified Date").

v. The Open Offer will be implemented by the Acquirers through Stock Exchange Mechanism as provided under the SEBI (SAST) Regulations and SEBI's Master Circular SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023 ("Master Circular").

vi. The Acquirers shall request BSE to provide a separate acquisition window ("Acquisition Window") to facilitate placing of sell orders by Public Shareholders who wish to tender their Equity Shares in the Open Offer.

vii. BSE will be the Designated Stock Exchange for the purpose of tendering shares in the Open Offer.

viii. The Acquirers have appointed Wealthstreet Financial Services Private Limited (formerly known as Wealthstreet Advisory Private Limited ("Buying Broker") as its broker for the Open Offer through whom the purchase and settlement of the Offer Shares tendered in the Open Offer will be made during the Tendering Period. The contact details of the Buying Broker are as mentioned below:

Name: M/s. Wealthstreet Financial Services Private Limited
Address: A-1101, Mondeal Heights, 11th Floor, Besides Wide Angle, S.G Highway, Ahmedabad-380015
Contact Person: Suren Pandya
Contact No.: +91 7966775500
Email Id: info@wealthstreet.in
SEBI Registration No.: NZ000157331

ix. Public Shareholders who desire to tender their Shares under the Open Offer would have to approach their respective stock brokers ("Selling Broker"), during the normal trading hours of the secondary market during the Tendering Period.

x. A separate acquisition window will be provided by BSE to facilitate placing of sell orders. The Selling Broker would be required to place an order / bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of the Stock Exchanges. Before placing the order / bid, the Selling Broker will be required to mark lien on the tendered Equity Shares. Details of such Equity Shares marked as lien in the demat account of the Public Shareholders shall be provided by the depository to Indian Clearing Corporation limited and National Securities Clearing Corporation Limited (**"Clearing Corporation"**).

xi. In terms of the Master Circular, a lien shall be marked against the Equity Shares tendered in the Offer. Upon finalization of the entitlement, only the accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.

xii. As per the provisions of Regulation 40(1) of the LODR Regulations and SEBI's press release dated 3 December 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated 31 July 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations.Shareholders who wish to offer their physical Equity Shares in the Offer are requested to send their original documents as will be mentioned in the LOF to the Registrar to the Offer so as to reach them no later than the Offer Closing Date. It is advisable to first email scanned copies of the original documents as will be mentioned in the LOF to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as will be provided in the LOF. The process for tendering the Offer Shares by the Public Shareholders holding physical Equity Shares will be separately enumerated in the LOF.

xiii. The cumulative quantity tendered shall be displayed on the websites of the BSE Limited (www.bseindia.com) throughout the trading session at specific intervals during the Tendering Period.

xiv. Upon finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.

xv. Equity Shares shall not be submitted or tendered to the Manager, the Acquirer and / or the Target Company.

IX. IT MUST BE NOTED THAT THE DETAILED PROCEDURE FOR TENDERING THE SHARES IN THE OFFER WILL BE MENTIONED IN THE LETTER OF OFFER.

X. GENERAL

i. For the purpose of disclosures in this DPS relating to the Target Company, the Acquirers and Manager to the Offer have relied on: (i) publicly available information; and (ii) information provided/confirmed by the Target Company, and have not independently verified the accuracy of the details of the Target Company.

ii. In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/ or regrouping.

iii. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirers have appointed Axial Capital Limited having its Registered & Corporate office at Office no. 201, The Business Hub, Near Ganesh Temple besides Metro Gate no. 2, Sir Mathuradas Vasanji Road, Andheri East, Mumbai, Maharashtra 400 069, India, Tel No.: +91 9892410795, Email: info@axialcapital.in as the Manager to the Offer.

iv. The Acquirers have appointed Purva Sharegistry (India) Pvt. Ltd, having office Unit No. 9 Shiv Shakti Industrial. Estate, J. R. Boricha Marg, Lower Parel (E), Mumbai 400 011, Contact Person: Ms. Deepali Dhuri, Tel No: + 022-4970 0138, E-mail.: support@purvashare.com, as Registrar to the Offer.

v. The Acquirers accept full responsibility for the information contained in this Detailed Public Statement and Public Announcement (except that which pertains to the Target Company and has been compiled from publicly available sources) and also for the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations.

vi. This Detailed Public Statement is expected to be available on SEBI's website (www.sebi.gov.in) and shall be available on the website of the Manager to the Offer (www.axialcapital.in).

Issued by the Manager to the Offer on Behalf of the Acquirers and PACs

AXIAL CAPITAL PVT. LTD.

Axial Capital Private Limited
Office no. 201, The Business Hub, Near Ganesh Temple besides Metro Gate no. 2, Sir Mathuradas Vasanji Road, Andheri East, Mumbai, Maharashtra 400 069, India
Tel: 022- 4515 3344
E-mail: info@axialcapital.in
Website: www.axialcapital.in
Investor Grievance Email: mb@axialcapital.in
Contact Person: Mr. Ashish Roongta
SEBI Registration No.: INM000013226

For Gopal Bhatter HUF
(Acquirer 2)

Sd/-
(Gopal Bhatter)
(Acquirer 1)

Sd/-
(Gopal Bhatter HUF)
(Karta)

Date: October 07, 2025
Place: Mumbai

ऋण वसूली ट्रिब्यूनल–II , दिल्ली के समक्ष
चौथी मंजिल, जीवन तारा बिल्डिंग, पार्लियामेंट स्ट्रीट, नई दिल्ली–110001
निम्न के मामले में ऋण वसूली न्यायाधिकरण (प्रक्रिया नियम) 1993) के नियम 12 और 13 के साथ पठित बैंक और वित्तीय संस्थानों को देय ऋणों की वसूली अधिनियम 1993 की धारा 19(4) के तहत नोटिस

ओए संख्या 937/2024 **दिनांकः 11.09.2025**

कोटक महिंद्रा बैंक.. आवेदक
बनाम
डी सूरज कुमार डी एस राव एवं अन्य प्रतिवादी
सेवा में

प्रतिवादी डी1. डी सूरज कुमार डी एस राव, डी2. सोमा चटर्जी, 232 नवसंसद विहार सेक्टर 22 द्वारका दिल्ली ,दोना का पताः बीके 33 आषाढ़ अपार्टमेंट रिंग रोड लेआउट नागपुर – 440022 यह भी पताः एमबी–75सी मास्टर ब्लॉक शकरपुर दिल्ली, **यह भी पताः** विला संख्या–15 प्लॉट संख्या 200 और 201 अल्पाइन ज्वेल धामखेड़ा कलर रोड तहसील हुजूर जिला भोपाल एमपी–462016

जबकि उपरोक्त नामित आवेदक (आवेदकों) ने आपके विरुद्ध **रु.2,78,26,174/–(दो करोड़ अट्ठहत्तर लाख छब्बीस हजार एक सौ चौहत्तर रुपये मात्र)** की वसूली के लिए एक मामला स्थापित किया है और जहां अधिकरण की संतुष्टि के लिए यह दिखाया गया है कि सामान्य तरीके से आपकी संपर्क करना संभव नहीं है, इसलिए यह नोटिस आपको ट्रिब्यूनल में दिनांक 18.02.2026 को सुबह 11.00 बजे उपस्थित होने का निर्देश देने वाले विज्ञापन द्वारा जारी किया गया है। ध्यान दें कि यदि आप इस ट्रिब्यूनल के समक्ष उपर्युक्त दिन उपस्थित होने में विफल रहते है तो, आपकी अनुपस्थिति में मामले की सुनवाई की जाएगी और निर्णय लिया जाएगा। सभी मामलों पर वीडियो कॉन्फ्रेंसिंग या भौतिक माध्यम से सुनवाई की जाएगी और इस उद्देश्य के लिए:–(i) सभी अधिवक्ताध्वादीगण "सिस्को वीबेक्स" एप्लिकेशन ध्लॉफ्टवेयर डाउनलोड करेंगेः (ii) माननीय पीठासीन अधिकारी/रजिस्ट्रार द्वारा लिए जाने वाले मामलों की सुनवाई की तारीख के लिए "मीटिंग आईडी" और पासवर्ड, डीआरटी आधिकारिक पोर्टल यानी **drt.gov.in** पर दैनिक वाद सूची में ही प्रदर्शित किया जाएगा। (iii) किसी भी आपात स्थिति में अधिवक्ता / वादी संबंधित अधिकारी से फोन नंबर 23748478 पर संपर्क कर सकते हैं। 11 सितंबर, 2025 के दिन मेरे हाथ और ट्रिब्यूनल की मुहर के तहत आदेश।

ट्रिब्यूनल के आदेशानुसार ,
अनुभाग अधिकारी, डीआरटी–II दिल्ली

Dhanvarsha
ट्रूकैप फाइनेंस लिमिटेड

सार्वजनिक सूचना

ग्राहकों और आम जनता को सूचित किया जाता है कि ट्रूकैप फाइनेंस लिमिटेड, एक गैर–बैंकिंग वित्तीय कंपनी, जो भारतीय रिजर्व बैंक (आरबीआई) के साथ पंजीकृत है और जिसका पंजीकृत कार्यालय चौथी मंजिल, ए विंग, डीजे हाउस, ओल्ड नागरदास रोड, अंधेरी (पूर्व), मुंबई – 400 069 (''कंपनी'') में स्थित है, अपना शाखा कार्यालय बंद कर रही है जो 804, पदमा टॉवर 1, राजेंद्र प्लेस, नई दिल्ली –110 008 (''शाखा'') में स्थित है।

इस प्रकाशन की तिथि तक इस शाखा द्वारा दी गई संपूर्ण ऋण पुस्तिका का बकाया शून्य है और इस शाखा से कोई नया व्यवसाय संचालित नहीं किया जा रहा है या ग्राहकों को सेवा प्रदान नहीं की जा रही है। तदनुसार, शाखा 10 अक्टूबर 2025 से बंद की जा रही है। जिन ग्राहकों या व्यक्तियों को कंपनी से कोई चिंता है या स्पष्टीकरण चाहिए, वे **contact@trucapfinance.com** पर ईमेल भेजकर या 1800 210 2100 पर कॉल करके कंपनी से संपर्क कर सकते हैं।

सभी संबंधितों से अनुरोध है कि वे इस पर ध्यान दें।

ट्रूकैप फाइनेंस लिमिटेड के लिए।
हस्ता/–
दिनांकः 07 अक्टूबर 2025 **अधिकृत हस्ताक्षरकर्ता**

संस्कृति मंत्रालय
भारत सरकार

समसामयिक अध्ययन केन्द्र
प्रधानमंत्री संग्रहालय एवं पुस्तकालय
द्वारा आयोजित
पैनल परिचर्चा
इंडिया, साउथ एशिया ऐण्ड दि वर्ल्ड
में
आप सादर आमंत्रित हैं।
एम्बेसडर टी. सी. ए. राघवन
पूर्व भारतीय उच्चायुक्त, पाकिस्तान एवं सिंगापुर
प्रो.सी. राजा मोहन
पूर्व निदेशक, इस्टिट्यूट आर्फ साउथ एशियन स्टडीज़,
नेशनल यूनिवर्सिटी आर्फ सिंगापुर, सिंगापुर)
जनरल अता हसनैन
कुलपति, सेंट्रल यूनिवर्सिटी ऑफ कश्मीर
दिनांकः बुधवार, 08 अक्टूबर 2025 समयः अपराहन 3.00 बजे
स्थानः
संगोष्ठी कक्ष
प्रधानमंत्री संग्रहालय एवं पुस्तकालय
तीन मूर्ति भवन, नई दिल्ली
सभी का स्वागत है।
आमंत्रण प्राप्त करने के लिए हमें ईमेल करें: ccs2nmml@gmail.com
CBC09142/12/0025/2526

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turtlemint INSURANCE

TURTLEMINT INSURANCE BROKING SERVICES PRIVATE LIMITED

Corporate Identity Number: U66000MH2013PTC249565
Registered and Corporate Office: The ORB Sahar, 4-B, 1st Floor, A Wing, Marol Village, Andheri East, Mumbai - 400 099, Maharashtra, India
Email: support@turtlemint.com

PUBLIC NOTICE

This is to notify all that the official website of Turtlemint Insurance Broking Services Private Limited (IRDAI License no. 487, valid upto 02-04-2026, renewable) has been changed from www.turtlemint.com to www.turtlemintinsurance.com with effect from 2nd August 2025

Key Points:

- **This change is limited to the website name/URL only.**
- **Users and stakeholders are advised to update their records and bookmarks accordingly.**

For further details or clarification, please contact:
Turtlemint Insurance Broking Services Private Limited
The ORB Sahar, 4-B, 1st Floor, A Wing, Marol Village, Andheri East, Mumbai - 400 099, Maharashtra, India
Email: support@turtlemint.com

issued in the interest of all customers / policyholders and stakeholders

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BAJAJ FINSERV

बजाज हाउसिंग फाइनेंस लिमिटेड

कॉर्पोरेट कार्यालयः सेरेब्रम आईटी पार्क बी2 बिल्डिंग, पाँचवीं मंजिल, कल्याणी नगर, पुणे, महाराष्ट्र 411014
शाखा कार्यालयः प्रथम तल, दिवाकर कॉम्प्लेक्स, बैंक ऑफ इंडिया के ऊपर, कलेक्ट्रेट सर्किल, सी के होंडा के पास, चित्तौड़गढ़, राजस्थान 312001

कब्जे की सूचना

वित्तीय आस्तियों का प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 की धारा 13(4) और प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8–(1) (परिशिष्ट–IV) के अंतर्गत

चूँकि, वित्तीय आस्तियों का प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के अंतर्गत मेसर्स बजाज हाउसिंग फाइनेंस लिमिटेड (बीएचएफएल) का प्राधिकृत अधिकारी होने के नाते, तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 की धारा 13(2) के साथ पठित नियम 3 के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए, नीचे उल्लिखित ऋणी(कों)/सह–ऋणी(कों)/गारंटर(कों) को उक्त नोटिस की प्राप्ति की तिथि से 60 दिनों के भीतर नोटिस में उल्लिखित राशि चुकाने हेतु मांग नोटिस जारी किया है। ऋणी/सह–ऋणी/गारंटर द्वारा राशि चुकाने में विफल रहने के कारण, ऋणी/सह–ऋणी/गारंटर और आम जनता को सूचित किया जाता है कि मेसर्स बजाज हाउसिंग फाइनेंस लिमिटेड की ओर से अधोहस्ताक्षरी ने उक्त अधिनियम की धारा 13(4) के साथ पठित नियम 8–(1) के तहत उसे प्रदत्त शक्तियों का प्रयोग करते हुए नीचे वर्णित संपत्ति का कब्जा ले लिया है। ऋणी/सह–ऋणी/गारंटर विशेष रूप से और आम जनता को एतद्वारा नीचे दी गई संपत्ति से लेन–देन न करने की चेतावनी दी जाती है और उक्त संपत्ति के साथ कोई भी लेन–देन बीएचएफएल द्वारा उल्लिखित राशि (राशियों) के लिए प्रथम प्रभार के अधीन होगा, जिस पर भविष्य में ब्याज भी लगेगा।

उधारकर्ता/गारंटर का नाम (लैन संख्या, शाखा का नाम)	अचल संपत्ति का विवरण	मांग सूचना की तिथि और राशि	कब्जे की तिथि
शाखाः चित्तौड़गढ़ **लैन संख्याः H5E4HLD0466155 और H5E4HLT0490729 और H5E4HLT0689481** **1. कमलेंद्र सिंह सोलंकी (उधारकर्ता)** **2. किरण सोलंकी (सह–उधारकर्ता)** **अन्य पतेः** चोथपुरा, सेमलिया चित्तौड़गढ़, राजस्थान–312001	गैर–कृषि संपत्ति का वह पूरा टुकड़ा जिसका विवरण इस प्रकार हैः पट्टा संख्या 38, चोथपुरा थाना और जिला चित्तौड़गढ़, राजस्थान स्थित प्लॉट, आकारः 3240 वर्ग फुट, पूर्वः मंदिर और सड़क, पश्चिमः प्रताप सिंह का बाड़ा, उत्तरः जालम सिंह का बाड़ा, दक्षिणः पड़त आबादी भूमि	30 जून 2025 और रु. 29,85,837/– (रुपये उनतीस लाख पचासी हजार आठ सौ सैंतीस मात्र)	06.10.2025

स्थानः चित्तौड़गढ़ दिनांकः 08.10.2025 **हस्त/- प्राधिकृत अधिकारी, बजाज हाउसिंग फाइनेंस**

कब्जा सूचना

एडलवाइस एसेट रीकंस्ट्रक्शन कम्पनी लिमिटेड

सीआईएन : U67100MH2007PLC174759X
रिटेल केन्द्रीय एवं पंजीकृत कार्यालय : एडलवाइस हाउस, ऑफ सीएसटी रोड, कलीना, मुम्बई-400098

जबकि, यहाँ उल्लिखित प्रतिभूत लेनदार के अधिकृत प्राधिकारी ने वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्गठन तथा प्रतिभूति हित प्रवर्तन (अधिनियम), 2002 के तहत तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 के (नियम 3) के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों के उपयोग में कथित सूचना की प्राप्ति की तिथि से 60 दिनों के भीतर कर्जदार(रों) से सूचना में उल्लिखित राशि का पुनर्भुगतान करने के लिए कहते हुए निम्नलिखित के अनुसार माँग सूचना निर्गत की थी।

प्रतिभूत लेनदार ने एडलवाइस एसेट रीकंस्ट्रक्शन कम्पनी लिमिटेड को वित्तीय आस्तियाँ साथ ही यहां नीचे उल्लिखित विभिन्न ट्रस्ट के ट्रस्टी के रूप में स्वयं/क्षमता में कार्यरत (इसके पश्चात ''ईएआरसी'' कहा जायेगा) को समनुदेशित कर दीं। सरफैसी अधिनियम, 2002 की धारा 5 के तहत ईएआरसी ने समनुदेशक का स्थान ले लिया और कर्जदार द्वारा ली गयी वित्तीय सहायता के परिप्रेक्ष्य में समनुदेशक के प्रतिभूति हितों, गारंटियों, संकल्पों के समस्त अधिकार, स्वामित्व तथा हित ईएआरसी में निहित हो गये जो प्रतिभूत लेनदार के रूप में अपने समस्त अधिकारों का उपयोग करता है।

कर्जदार द्वारा राशि के पुनर्भुगतान में असफल रहने के कारण कर्जदार तथा जनसामान्य को सार्वजनिक रूप से एतद्वारा सूचित किया जाता है कि प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8 के साथ पठित धारा 13 की उपधारा (4) के तहत उसे प्रदत्त शक्तियों के उपयोग में ईएआरसी का अधिकृत प्राधिकारी होने के नाते अधोहस्ताक्षरी ने नीचे वर्णित सम्पत्ति पर प्रत्येक ऋण खाते/बंधक सम्पत्ति के सम्मुख उल्लिखित तिथि पर कब्जा कर लिया है।

प्रतिभूत आस्तियों को विमोचित कराने के लिए उपलब्ध समय–सीमा के विषय में कर्जदार का ध्यान कथित अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों की ओर आकृष्ट किया जाता है।

व्यक्तिगत रूप से कर्जदार(रों) को एतद्वारा सम्पत्ति के सम्बन्ध में कोई लेन–देन न करने की चेतावनी दी जाती है और सम्पत्तियों के साथ किसी प्रकार का लेन–देन उपर्युक्त राशि तथा उस पर ब्याज के लिए एडलवाइस एसेट रीकंस्ट्रक्शन कम्पनी लिमिटेड के प्रभार का विषय होगा।

क्र. सं.	एसाइनर का नाम	ट्रस्ट का नाम	ऋण खाता संख्या	कर्जदार का नाम एवं सह–कर्जदार(रों) का नाम	राशि तथा मांग सूचना की तिथि	कब्जा करने की तिथि	कब्जे की स्थिति
1.	पूनावाला हाउसिंग फाइनेंस लिमिटेड	EARC TRUST SC - 484	HL/0245/H/ 14/100044	1. स्व. श्री गोपाल शाह अपने विधिक उत्तराधिकारियों के माध्यम से (कर्जदार), 2. श्रीमती सीता देवी (सह–कर्जदार)	रु. 20,16,607.84/– तथा 07.01.2025	06-10-2025	सांकेतिक कब्जा

अचल संपत्ति का विवरण– प्लॉट संख्या 110 का समस्त भाग (खसरा संख्या 228 में से 120 वर्ग गज क्षेत्रफल), राम विहार कॉलोनी, गांव बंथला, परगना लोनी, गाजियाबाद, उत्तर प्रदेश में स्थित है और इसकी सीमाएं इस प्रकार हैं: पूर्व – सड़क 40 फीट चौड़ी, पश्चिम – अन्य संपत्ति, उत्तर – अन्य संपत्ति, दक्षिण – अन्य संपत्ति

2.	पूनावाला हाउसिंग फाइनेंस लिमिटेड	EARC Trust SC – 484	HM/0245/H/16/100088 & HL/0399/H/17/100065	1. स्व. श्री शाहकुंत अपने विधिक उत्तराधिकारियों के माध्यम से (कर्जदार), 2. श्रीमती बिन्दिया (सह–कर्जदार	रु. 31,13,199.18/– तथा 07.01.2025	06-10-2025	सांकेतिक कब्जा

अचल संपत्ति का विवरण– खसरा संख्या 188 का, क्षेत्रफल 300.00 वर्ग गज, फ्रीहोल्ड आवासीय प्लॉट, नगला फिरोज मोहनपुर परगना, जलालाबाद तहसील, गाजियाबाद, उत्तर प्रदेश (201001) में स्थित, तथा इसकी सीमाएं इस प्रकार हैं: पूर्व– सड़क 25 फीट, पश्चिम– विक्रेता की भूमि, उत्तर– सड़क 15 फीट, दक्षिण– अन्य भूमि

3.	एयू स्मॉल फाइनेंस बैंक लिमिटेड	EARC Trust SC – 379	90010601 00159355	1. जय राज सिंह (कर्जदार), 2. अंजू देवी (सह–कर्जदार), 3. लक्ष्मण सिंह (सह–कर्जदार)	रु. 87,93,100.54/– तथा 27.01.2025	06-10-2025	सांकेतिक कब्जा

अचल संपत्ति का विवरण– संपत्ति/फ्रीहोल्ड प्लॉट माप 200 वर्ग गज या 167.22 वर्ग मीटर का समस्त भाग, खसरा नं. 357, प्लॉट संख्या 15. आर्यनगर, लोनी औद्योगिक क्षेत्र, हदबस्तग्राम घरोटीखुर्द परगनालोनी, तहसील और जिला गाजियाबाद, उत्तर प्रदेश। सीमा इस प्रकार हैः – उत्तरः प्लॉट दीगर मलिक, दक्षिणः रास्ता 15 फीट चौड़ा, पूर्वः प्लॉट का हिस्सा, पश्चिमः प्लॉट दीगर मलिक

दिनांक : 08.10.2025 **हस्ता./– अधिकृत प्राधिकारी, एडलवाइस एसेट रीकंस्ट्रक्शन कम्पनी लिमिटेड**
स्थान : गाजियाबाद **(ईएआरसी ट्रस्ट–एससी 484 एवं 379 के ट्रस्टी)**

Edelweiss

ई–नीलामी सह बिक्री के लिए सार्वजनिक सूचना (परिशिष्ट – IV ए) (नियम 8(6))

आईआईएफएल होम फाइनेंस लिमिटेड (पूर्वतः इंडिया इन्फोलाइन हाउसिंग फाइनेंस लिमिटेड के नाम से ज्ञात) (आईआईएफएल एचएफएल) कार्पोरेट कार्यालय : प्लॉट नंबर 98, उद्योग विहार, फेज–4, गुरूग्राम–122015 (हरियाणा) शाखा कार्यालयः'' कार्यालय संख्या 30/30ई, ऊपरी भूतल, शिवाजी मार्ग, नई दिल्ली–110015'' के अंतर्गत के पास बंधक अचल सम्पत्ति की बिक्री वित्तीय आस्तियों का प्रतिभूतिकरण और पुनरनिर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (इसमें आगे 'अधिनियम' कहा गया है) के तहत। जबकि आईआईएफएल – एचएफएल के प्राधिकृत अधिकारी ("एओ") ने निम्नलिखित ऋण खातों/प्रॉस्पेक्टर नंबर्स में अधिनियम की धारा 13(2) के तहत निम्नवर्णित सम्पत्ति/सम्पत्तियों का कब्जा उनको आईआईएफएल – एचएफएल की बकाया राशि की वसूली के लिए "जैसी है जहां है एवं जैसी है जो है आधार" पर बेचने के अधिकार सहित प्राप्त कर लिया था। अधोहस्ताक्षरी द्वारा यह बिक्री वेबसाइट : **www.iiflonehome.com.** पर उपलब्ध कराए गए ई–नीलामी प्लेटफार्म के माध्यम से की जाएगी।

कर्जदार(ओ)/ सह–कर्जदार(ओ)/ गारंटर(ओ)	मांग सूचना की तिथि और राशि	अचल सम्पत्ति/प्रतिभूत आस्ति का वर्णन	सांकेतिक कब्जे की तिथि	सुरक्षित मूल्य	सम्पत्ति के निरीक्षण की तिथि
1. श्री राहुल त्यागी 2. श्रीमती वर्षा त्यागी 3. त्यागी बिल्डिंग मटेरियल सप्लायर (प्रॉस्पेक्ट नंबर आईएल110443793, आईएल110443974)	**24–अप्रैल–2024** **रु. 42,92,470/–** (बयालीस लाख बानवे हजार चार सौ सत्तर रुपये मात्र)	संपत्ति का वह समस्त भाग जो संपत्ति 1 को वहन करता है: निर्मित प्रथम तल, दाहिनी ओर, बिना छत के, संपत्ति संख्या 776/बी–1 का अधिकार प्राप्त भाग, (पुराना प्लॉट संख्या 2), खसरा संख्या 2735/865–871 में से, ग्राम चंद्रावली उर्फ शाहदरा, शाह बाग कॉलोनी, आर.आर. ब्लॉक, जी.टी. रोड, नवीन शाहदरा, इलाका शाहदरा, दिल्ली 110032 की आबादी में। माप क्षेत्र (वर्ग फुट में): संपत्ति का प्रकारः बिक्री योग्य क्षेत्र, कारपेट एरिया, संपत्ति क्षेत्रः 477.00, 375.00 (प्रॉस्पेक्ट नंबर आईएल110443793 के लिए)	09–जुलाई–2024 (संपत्ति 1 के लिए) 10–जुलाई–2024 (संपत्ति 2 के लिए)	रु. 12,15,000/– (केवल बारह लाख पंद्रह हजार रुपये)	24– अक्टुबर –2025 1100 बजे–1400 बजे
	रु. 25,000/– (केवल पच्चीस हजार रुपये) (प्रॉस्पेक्ट नंबर आईएल110443793 के लिए)		दिनांक 08 सितम्बर 2025 तक कुल बकाया रु. 42,97,941/– (रुपये बयालीस लाख सत्तानवे हजार नौ सौ इकतालीस मात्र)	बयाना राशि जमा (ईएमडी) रु. 1,21,500/– (केवल एक लाख इक्कीस हजार पाँच सौ रुपये) (प्रॉस्पेक्ट संख्या आईएल 10443793 के लिए)	**ईएमडी की अंतिम तिथि** 27–अक्टुबर–2025 अप. 5 बजे तक
	रु. 25,000/– (केवल पच्चीस हजार रुपये) (प्रॉस्पेक्ट नंबर आईएल110443974 के लिए)	संपत्ति 2: निर्मित प्रथम तल, बाएँ हाथ का पिछला भाग, बिना छत के अधिकार के, संपत्ति संख्या 776/बी–1 का हिस्सा, (पुराना प्लॉट संख्या 2), शाह बाग कॉलोनी, आर.आर. ब्लॉक, जी.टी. रोड, नवीन शाहदरा, इलागा शाहदरा, दिल्ली 110032 की आबादी में ग्राम चंद्रावली उर्फ शाहदरा में स्थित है। क्षेत्रफल (वर्ग फुट में): संपत्ति का प्रकारः बिक्री योग्य क्षेत्र, कारपेट क्षेत्र संपत्ति क्षेत्रः 477.00, 375.00 (प्रॉस्पेक्ट नंबर आईएल110443974 के लिए)		**आरक्षित मूल्य** रु. 12,15,000/– (केवल बारह लाख पंद्रह हजार रुपये) बयाना राशि जमा (ईएमडी) रु. 1,21,500/– (केवल एक लाख इक्कीस हजार पाँच सौ रुपये) (प्रॉस्पेक्ट संख्या आईएल10443974 के लिए)	**ई-नीलामी की तिथि/समय** 29– अक्टुबर –2025 1100 बजे–1300 बजे

भुगतान का विधिः– ईएमडी भुगतान केवल ऑनलाइन विधि से करने होंगे। भुगतान करने के लिए आप https://www.iiflonehome.com पर जाएं और केवल सम्पत्ति/प्रतिभूत आस्ति के लिए उपलब्ध लिंक के माध्यम से भुगतान करें।

नोटः– प्रत्येक संपत्ति/सुरक्षित संपत्ति के लिए भुगतान लिंक अलग है। सुनिश्चित करें कि आप उस संपत्ति/सुरक्षित संपत्ति के लिंक का उपयोग कर रहे हैं जिसे आप सार्वजनिक नीलामी के माध्यम से खरीदना चाहते हैं। शेष भुगतान के लिए – https://www.iiflonehome.com >My Bid >Pay पर लॉगिन करें।

महत्वपूर्ण सूचनाः यह नीलामी सरफेसी अधिनियम की धारा 13(4) के तहत कब्जे के आधार पर प्रकाशित की गई है। भौतिक कब्जा सरफेसी अधिनियम के तहत निर्धारित प्रक्रिया के अनुसार धारा–14 का आदेश प्राप्त होने के बाद और भौतिक कब्जा प्राप्त होने पर ही दिया जाएगा। बोलीदाता को नीलामी की कार्यवाही में भाग लेने से पहले दस्तावेजों और वैधता के संबंध में आवश्यक जांच–पड़ताल करनी होगी।

नियम और शर्तें :–

1. ई–नीलामी में भाग लेने के लिए इच्छुक बोलीदाताओं को अपना विवरण सेवा प्रदाता **https://www.iiflonehome.com** के पास पर्याप्त अग्रिम में पंजीकृत करवाना होगा तथा लॉगइन खाता, लॉगइन आईडी और पासवर्ड सृजित करना होगा। इच्छुक बोलीदाताओं को अपना "निविदा फार्म" ईएमडी के भुगतान विवरण, केवाईसी तथा पैन कार्ड की प्रति के साथ उपरिवर्णित शाखा कार्यालय में जमा/प्रेषित करना होगा।
2. बोलीदाता अपनी ऑफर कालम "बोली वृद्धि राशि" में वर्णित राशि के गुणजों में बढ़ा सकते हैं। नीलामी समाप्त होने से 5 मिनट पहले कोई बिड आने पर समाप्ति का समय स्वतः 5 मिनट आगे बढ़ जाएगा।
3. सफल बोलीदाता को बोली राशि की 25 प्रतिशत राशि (ईएमडी समायोजन के बाद) एओ द्वारा बोली मूल्य स्वीकार करने के 24 घंटे के भीतर और बोली राशि की शेष 75 प्रतिशत राशि प्रतिभूत लेनदार द्वारा बिक्री की पुष्टि की तिथि से 15 दिन के भीतर जमा करनी होगी। सभी जमा और भुगतान निर्धारित विधि से करने होंगे।
4. खरीदार को सम्पत्ति के साथ संबंधित उपकर, लागू स्टाम्प ड्यूटी, फीस तथा अन्य कानूनी बकाया अथवा अन्य बकाया जैसेकि म्युनिसिपल कर, बिजली प्रभार, भूमि तथा अन्य सभी अनुषंगी लागतें, प्रभार सभी करों तथा उपकरों सहित वहन करने होंगे।
5. क्रेता को बिक्री राशि के लेनदेन/भुगतान पर टीडीएस आवेदन देना होगा और आईआईएफएल एचएफएल के पास टीडीएस प्रमाण पत्र जमा करना होगा।
6. बोलीदाताओं को ई–नीलामी बिक्री प्रक्रियाओं में भाग लेने के लिए अपनी बोली जमा करने से पहले नीलामी बिक्री के विस्तृत नियमों एवं शर्तों तथा आवेदन प्रपत्र के लिए वेबसाइट **https://www.iiflonehome.com** तथा **https://www.iifl.com/home-loans/properties-for-auction** देखने की

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATION 3(1) AND REGULATION 4, READ WITH REGULATION 13(4), REGULATION 14(3) AND REGULATION 15(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 TO THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF

OSCAR GLOBAL LIMITED

Registered Office: 1/22, Second Floor, Asaf Ali Road, Delhi, Delhi, 110002
CIN: L51909DL1990PLC041701, **Telephone No.:** +91-9818103500
Website: www.oscarglobal.com, **Email-ID:** oscar@oscar-global.com

OPEN OFFER FOR ACQUISITION OF UP TO 8,58,000 (EIGHT LAKHS FIFTY EIGHT THOUSAND) EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("OFFER SHARES") OF OSCAR GLOBAL LIMITED, A COMPANY INCORPORATED UNDER THE COMPANIES ACT, 1956 AND HAVING ITS REGISTERED OFFICE AT 1/22, SECOND FLOOR, ASAF ALI ROAD, DELHI, 110002 (HEREINAFTER REFERRED TO AS "TARGET" OR "TARGET COMPANY" OR "OSCAR") REPRESENTING 26% OF THE EQUITY SHARE CAPITAL* OF THE TARGET COMPANY BY MR. GOPAL BHATTER ("ACQUIRER 1"), AND M/S GOPAL BHATTER HUF ("ACQUIRER 2", ACQUIRER 1 ALONG WITH ACQUIRER 2 HEREINAFTER COLLECTIVELY REFERRED TO AS THE "ACQUIRERS") ("OFFER"/ "OPEN OFFER")

Out of the total issued shares i.e. out of 33,00,000 equity shares, 32,83,600 equity shares are fully paid-up, and 16,400 equity shares are partly paid-up.

This Detailed Public Statement ("DPS") is being issued by Axial Capital Private Limited, the Manager to the Offer ("Manager to the Offer"/"Manager"/"Axial"), on behalf of the Acquirers, in compliance with Regulation 13(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations"), pursuant to the Public Announcement dated September 30, 2025 ("PA"), in relation to this Offer, filed on September 30, 2025 with BSE Limited ("BSE"), the Securities and Exchange Board of India ("SEBI") and the Target Company in terms of Regulations 3(1) and Regulation 4 read with other applicable provisions of the SEBI (SAST) Regulations.

For the purposes of this DPS, the following terms shall have the meanings assigned to them below:

i. **"Equity Shares"** or "Shares" shall mean the total equity share capital of the Target Company on a fully diluted basis expected as of the 10th (tenth) Working Day from the closure of the Tendering Period of the Open Offer, consisting of 33,00,000 Equity Shares of the Target Company of face value of Rs. 10/- (Rupees Ten only) each, comprising of 32,83,600 fully paid-up equity shares, and 16,400 partly paid-up equity shares.

ii. **"Offer" or "Open Offer"** means the Open Offer for acquisition of up to 8,58,000 (Eight Lakh Fifty Eight Thousand) Equity Shares, representing 26% of the Equity Shares of the Target Company.

iii. **"Public Shareholders"** shall mean all the Shareholders of the Target Company excluding (i) the Acquirers; (ii) the parties to the SPAs and (iii) persons deemed to be acting in concert with the persons set out in (i) and (ii), pursuant to and in compliance with the SEBI (SAST) Regulations.

iv. **"SPA" or "Share Purchase Agreement"** has the meaning ascribed to such term in Part II (Background of the Offer).

v. **"Tendering Period"** means a period of 10 (Ten) working days commencing from the date of opening of offer on Wednesday, November 26, 2025 to closing of offer on Tuesday, December 09, 2025.

I. ACQUIRERS/PACs, TARGET COMPANY AND OFFER

(A) INFORMATION ABOUT THE ACQUIRERS:

a) MR. GOPAL BHATTER ("ACQUIRER 1")

i. Acquirer 1, aged about 37 Years, son of Mr. Bhomraj Bhatter, residing at Sri Jorawar Bhavan, Flat No. 8, 2nd Floor, M. K. Marg, Marine Lines, Mumbai- 400020, and its correspondence address is 302, 3rd Floor, Kapadia Chamber ,599 JSS Marg, Chira Bazar Marine Lines, Mumbai 400002, Tel No.: +91-9004608833, Email: bhattergopal@yahoo.com. He is a Fellow member of the Institute of Chartered Accountants of India and has qualified Professional Examination conducted by the Institute of Chartered Accountants of India, further he has completed his graduation in B. Com (Honors) from Jai Narain Vyas University, Jodhpur, Rajasthan. He is currently Partner of M/s Bhatter & Associates, a Chartered Accountant Firm, he is also Partner of M/s GSB Enterprises, a partnership firm, engaged in Corporate Gifting, Trading of FMCG Products, and Import of Coated Paper further, he is a Promoter and Director of M/s Rukhm Industries Limited, a company engaged in the manufacturing of Psyllium Husk. He has over 15 years of experience in Statutory Bank Audits and handling Tax Litigations, approximately 10 years of experience in Corporate Gifting, Trading of FMCG Products, and Import of Coated Paper and approximately 4 years of experience in manufacturing of Agro products.

ii. Acquirer 1 does not belong to any group.

iii. CA Shailesh Rastogi (Membership No. 404284), Partner of M/s Krshna & Associates, Chartered Accountants (Firm Registration No. 122950W), having office at Gr. Floor, Shree Ramlakshmi Niwas, Near Anthony Bakery, Kolbad, Thane (W) 400 601, Ph: +91-7666396333, Email Id: info@krshnaca.com, has certified, vide certificate dated September 29, 2025 that the net worth of Acquirer 1 as on September 29, 2025 is Rs. 872.84 Lakh (Rupees Eight Hundred Seventy Two point Eight Four Lakhs only).

iv. As on the date of this DPS, Acquirer 1 does not hold any Equity Shares in the Target Company. Further, apart from the proposed acquisition of Equity Shares and control over the Target Company pursuant to the SPA, Acquirer 1 does not have any other interest in the Target Company.

v. Acquirer 1 has confirmed that he is not categorized as a 'wilful defaulter' in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations and has not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any other regulations made under the SEBI Act.

vi. Acquirer 1 has confirmed that he has not been declared as fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018.

vii. No other person is acting in concert with the Acquirer 1 for the purposes of this Open Offer. While persons may be deemed to be acting in concert with the Acquirer 1 in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations (**"Deemed PACs"**), such Deemed PACs are not acting in concert with the Acquirer 1 for the purposes of this Open Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations.

b) M/S GOPAL BHATTER HUF ("ACQUIRER 2")

i. Acquirer 2 is a HUF Firm, incorporated on December 19, 2017, under the provisions of Income Tax Act, 1961 having PAN: AAIHG3054L, its registered office is situated at 01, Sadar Bazar Bap, Tehsil Bap, District Jodhpur, Rajasthan - 342307, and its correspondence address is 302, 3rd Floor, Kapadia Chamber ,599 JSS Marg, Chira Bazar Marine Lines, Mumbai 400002, Tel No.: +91-9004608833, Email: bhattergopal@yahoo.com. Acquirer 1 is the Karta of Acquirer 2.

ii. Acquirer 2 does not belong to any group.

iii. CA Shailesh Rastogi (Membership No. 404284), Partner of M/s Krshna & Associates, Chartered Accountants (Firm Registration No. 122950W), having office at Gr. Floor, Shree Ramlakshmi Niwas, Near Anthony Bakery, Kolbad, Thane (W) 400 601 Ph: +91-7666396333, Email Id: info@krshnaca.com, has certified, vide certificate dated September 29, 2025 that the net worth of Acquirer 2 as on September 29, 2025 is Rs. 155.44 Lakh (Rupees One Hundred Fifty Five point Forty Four Lakhs only).

iv. As on the date of this DPS, the Acquirer 2 is a HUF and all its operation are run by Karta himself.

v. As on the date of this DPS, Acquirer 2 does not hold any Equity Shares in the Target Company. Further, apart from the proposed acquisition of Equity Shares and control over the Target Company pursuant to the SPA, Acquirer 2 does not have any other interest in the Target Company.

vi. Acquirer 2 has confirmed that it is not categorized as a 'wilful defaulter' in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations and has not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any other regulations made under the SEBI Act.

vii. Acquirer 2 has confirmed that its, Karta, Coparcener, and person in control, have not been declared as fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018.

viii. No other person is acting in concert with the Acquirer 2 for the purposes of this Open Offer. While persons may be deemed to be acting in concert with the Acquirer 2 in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations (**"Deemed PACs"**), such Deemed PACs are not acting in concert with the Acquirer 2 for the purposes of this Open Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations.

(B) DETAILS OF SELLERS:

i. The details of the Sellers **("Promoters"/"Outgoing Promoters"/"Sellers")**, who have entered into the Share Purchase Agreements dated September 30, 2025 with Acquirer 1 and Acquirer 2 (as detailed in Part II of this DPS), is as follows:

Name of the Seller	Nature	Address	Part of Promoter Group (Yes/No) & Name of the Group	Stock Exchange where shares are listed	Shareholding in the Target Company before the SPAs		Voting Rights in the Target Company before the SPAs	
					Number of Equity Shares	% to Equity Share Capital*	Number of Equity Shares	% to Fully Paid Up Equity Share Capital**
Mr. Satish Kumar Verma **("Seller 1")**	Individual	H No-2A, Road No-78, Punjabi Bagh West , New Delhi 110026	Yes, Promoter of the Target Company	Not Applicable	80,962	2.45	80,962	2.47
Mr. Karan Kanika Verma **("Seller 2")**	Individual	H No-2A, Road No-78 West Punjabi Bagh West, New Delhi 110026	Yes, Promoter of the Target Company	Not Applicable	45,000	1.36	45,000	1.37
Mr. Pawan Chadha **("Seller 3")**	Individual	House Number A-141 Sector-55 Gautam Buddha Nagar, Noida, Uttar Pradesh 201301	Yes, Promoter of the Target Company	Not Applicable	2,88,150	8.73	2,88,150	8.78
M/s Kanika Audio Visuals Private Limited **("Seller 4")**	Company	C.216-B, New Ashok Nagar, Delhi 110096	Yes, Promoter of the Target Company	Not Applicable	2,06,091	6.25	2,06,091	6.28
M/s Akanksha Viniyog Limited **("Seller 5")**	Company	C.216-B, First Floor, New Ashok Nagar, Delhi 110096	Yes, Promoter of the Target Company	Not Applicable	8,26,500	25.05	8,26,500	25.17
Total					**14,46,703**	**43.84%**	**14,46,703**	**44.06**

** Computed as a percentage to the Equity Shares of the Company, i.e. 33,00,000 equity shares, constituting 32,83,600 fully paid-up equity shares, and 16,400 partly paid-up equity shares.*

*** Computed as a percentage to the Fully Paid Up Equity Shares of the Company, i.e. 32,83,600 fully paid-up equity shares.*

ii. The Seller does not belong to any group.

iii. The Sellers have not been prohibited by SEBI from dealing in securities pursuant to the terms of section 11B of the SEBI Act or under any regulations made under the SEBI Act.

(C) DETAILS OF TARGET COMPANY:

i. The Target Company, was originally incorporated on October 09, 1990 as a Private Limited Company under name **'Corning International Private Limited,'**. Subsequently, it underwent a transformation, changing its corporate status to that of a Public Limited Company and the name of the Company changed from **'Corning International Private Limited to 'Corning International Limited'** vide its Certificate of Incorporation dated October 18, 1994 issued by Registrar of Companies, Delhi and Haryana. Subsequently, the name of the Company changed from **'Corning International Limited to 'Oscar Global Limited'** vide its Certificate of Incorporation dated January 02, 1995 issued by Registrar of Companies, Delhi and Haryana". The Corporate Identity Number of the Company is L51909DL1990PLC041701.

ii. Presently, the registered office of the Target Company is situated at 1/22, Second Floor, Asaf Ali Road, Delhi-110002.

iii. In terms of the Main Objects clause of its Memorandum of Association, presently the Target Company is inter-alia permitted to carry on the business as:

(1) buyers , sellers, importers, exporters, distributors, agents, brokers, factors, stockists, commission agents, and dealers of all kinds of Leathers and textiles goods, Engineering goods, machine tools, hand tools, small tools, metals. alloys, iron pipe fittings, nuts and bolts, bicycles and accessories, automobile parts, steel and stainless steel and iron products, ores and scraps, metallurgical residue, hides, skins, leather goods, furs, bristles, tobacco (raw and manufactured) hemp, seeds, oils and cakes, vanaspati, textile fiber, and waste, coir and juice and products thereof, wood and timber, bones crushed and jute and products thereof, wood and timber, bones crushed and uncrushed industrial diamonds, coal and charcoal, glue, gums and resins, ivory, lac, shellac, manures, pulp or wood, rags, rubber, tanning substances. wax, quartz, crystal, chemicals chemical preparations, plastic and linoleum articles, glass and glass ware, handicrafts, handloom, toys. liquid gold, precious stones, ornaments, jewelries, pearls, drugs and medicines, Soaps, paints, instruments. apparatus and appliances, machinery and mill work and parts thereof, paper and stationery, sport goods druggets in dressing materials, cosmetics, wigs, belting, cinematograph films exposed, gramophone, records, rubber plastic goods starch, umbrellas, crown corks, batteries, surgical and musical instruments, marble and hardware items, traditional calendars, all kinds of books and manuscripts, electric and electronic products of all kinds, sanitaryware and fittings, woolen textiles, natural fibre products, cellulose and cellulosic products mixed blended products, fish and fish products, fodder bran, fruits, nuts, cashewnuts, kernels, grains. pulses, flour. confectionery, provisions, alcohol,

(2) To act as an export house, trading house, lision agent and consultant, in respect of the business as referred in clause (1) above

(3) To act as export agents and purchase and sale representatives to stockists, processing units and units engaged in village industries, home industries cottage industries. small and medium scale industries in connection with the business as referred to in clause(1)

iv. As on the date of this DPS, Authorized Share Capital of the Target Company is Rs. 4,00,00,000/- (Rupees Four Crore Only), comprising of 40,00,000 (Forty Lakhs) Equity Shares of Rs. 10/- each. The issued equity share capital of the Target Company is Rs. 3,30,00,000/- (Rupees Three Crore Thirty Lakhs only), divided into 33,00,000 (Thirty Three Lakhs) Equity Shares of Rs. 10/- each, and its, subscribed and paid-up equity share capital, is Rs. 3,29,18,000/- (Rupees Three Crore Twenty-Nine Lakhs and Eighteen Thousand Only) comprising of 32,83,600 (Thirty-Two Lakhs Eighty-Three Thousand and Six Hundred) Equity Shares of Rs. 10/- each (i.e. Fully paid up) and 16,400 (Sixteen Thousand and Four Hundred) Equity Shares of Rs. 5/- each (i.e. partly paid up)

v. As per the shareholding pattern filed by the Target Company with the BSE Limited for the quarter ended June 30, 2025, the Target Company has disclosed that: (i) there are 16,400 partly paid-up Equity Shares; (ii) it has not issued any convertible securities; (iii) it has not issued any warrants; and (iv) there are no locked in Equity Shares of the Target Company.

vi. Presently the entire paid up Equity Share Capital of the Target Company consisting of 33,00,000 Equity shares of the Company are listed on BSE, out of which 16,400 shares are partly paid up.

vii. Based on the information available, Equity Shares of the Target Company are frequently traded on BSE within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations.

viii. The financial information of the Target Company extracted from the Limited Reviewed Financial Statements of the Company for the three months period ended June 30, 2025, and from the audited accounts for the last three financial years ended March 31, 2025, March 31, 2024 and March 31, 2023 is as follows:

(Figures in Rupees Lakh except specifically stated)

Particulars	For the 3 months period ended June 30, 2025	Year ended (Audited)		
		March 31, 2025	March 31, 2023	March 31, 2023
Revenue from operations	-	-	-	-
Total Income	4.65	15.51	22.55	12.97
Net Income (PAT)	(3.09)	(21.06)	(7.45)	(25.05)
Basic and Diluted Earnings Per share (In Rs.)	(0.09)	(0.640)	(0.226)	(0.759)
Net worth/ Shareholders Funds	Not Available	298.20	319.26	326.70

(Source- Annual Reports and the Limited Reviewed financial results of the Target Company as available on the website of BSE Limited, i.e. www.bseindia.com)

(D) DETAILS OF THE OFFER:

i. The Offer is a mandatory offer made in compliance with Regulations 3(1) and 4 of the SEBI (SAST) Regulations pursuant to the substantial acquisition of shares, voting rights and control over the Target Company by the Acquirer, as described in Part II (Background to the Offer) of this DPS.

ii. This Offer is being made by the Acquirers to the Public Shareholders of the Target Company to acquire up to 8,58,000 (Eight Lakhs Fifty Eight Thousand) Equity Shares of the Target Company representing 26% of the Equity Share Capital ("Offer Size") of the Target Company.

iii. The Offer is being made at a price of Rs. 12.15/- (Rupees Twelve and Paisa Fifteen Only) ("Offer Price") per Equity Share. The Offer Price for partly paid-up Equity Shares will be computed as the difference between the Offer Price and the amount due towards calls-in-arrears including unpaid interest, if any, thereon.

iv. The Offer is subject to the terms and conditions set out in the PA, this DPS and the Letter of Offer ("LOF"), that will be sent to the Public Shareholders of the Target Company.

v. The payment to be made to all the Public Shareholders who will validly tender their Equity Shares and whose Equity Shares are accepted under this Offer, shall be in cash only.

vi. The Offer is subject to receipt of statutory and other approvals as mentioned in Section VI of this DPS.

vii. This Offer is not conditional upon any minimum level of acceptance by the Public Shareholders of the Target Company. The Acquirers will acquire all the Equity Shares of the Target Company that are validly tendered as per terms of the Offer up to a maximum of 8,58,000 (Eight Lakhs Fifty Eight Thousand) Equity Shares representing 26% of the Equity Share Capital of the Target Company.

viii. This is not a competing offer. This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.

ix. The Acquirers will acquire only such Equity Shares that are free from all liens, charges and encumbrances and the Equity Shares shall be acquired together with all the rights and interests attached thereto, including all rights to dividend, bonus thereon.

x. As detailed in Part II (Background to the Offer), this Open Offer has been triggered upon the execution of SPA, dated September 30, 2025 by Acquirer 1 and Acquirer 2 with the Outgoing Promoter of the Target Company. There are no conditions stipulated in the SPA, the meeting of which would be outside the reasonable control of the Acquirers and in view of which the Offer might be withdrawn under Regulation 23 of the SEBI (SAST) Regulations.

xi. The Manager to the Offer does not hold any Equity Shares in the Target Company as at the date of this DPS. The Manager to the Offer further declares and undertakes that they will not deal on their own account in the Equity Shares of the Target Company during the Offer Period.

(E) As on the date of this DPS, the Acquirers do not currently have any intention to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of two years except in the ordinary course of business of the Target Company. The Target Company's future policy for disposal of its assets, if any, for two years from the completion of Offer will be decided by its Board of Directors, subject to the applicable provisions of the law and subject to the approval of the Shareholders through Special Resolution passed by way of postal ballot in terms of Regulation 25(2) of SEBI (SAST) Regulations. It may however be noted that the Acquirers propose to pursue business in the field of Accountancy and audit.

(F) Pursuant to completion of this Open Offer, if the shareholding of the public shareholders in the Target Company falls below the minimum public shareholding requirement as per Rule 19A of the Securities Contracts (Regulation) Rules, 1957 ("SCRR") read with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("LODR Regulations"), the Acquirer will ensure that the Target Company satisfies the minimum public shareholding set out in Rule 19A of the SCRR in compliance with applicable laws, within the prescribed time.

(G) Upon completion of the Open Offer, and subject to compliance with relevant provisions of the LODR Regulations, the Acquirers shall be inducted as the Promoters of the Target Company and they shall exercise control over the Target Company (This may be read in conjunction with the disclosure made under Paragraph iii of Section III of this DPS pertaining to Shareholding and Acquisition Details).

(H) The Outgoing Promoters of the Target Company have provided their intention as regards not continuing as the Promoters of the Target Company, post the completion of acquisition of Equity Shares by Acquirer 1 and Acquirer 2 under the SPA and have accordingly requested the Target Company that he be reclassified as a Public Shareholder post the completion of acquisition of their entire shareholding by Acquirer 1 and Acquirer 2, as contemplated under the SPA.

II. BACKGROUND TO THE OFFER

i. This Open Offer is being made in terms of Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations as a result of a direct acquisition of Equity Shares and control over the Target Company by the Acquirers, pursuant to the SPA.

ii. On September 30, 2025, the Acquirer 1 and Acquirer 2 have entered into Share Purchase Agreement **("SPA")** with Mr. Satish Kumar Verma, Karan Kanika Verma, Pawan Chadha, Kanika Audio Visuals Private Limited, Akanksha Viniyog Ltd **("Promoters" / "Outgoing Promoters" / "Sellers")** for acquisition of 14,46,703 (Fourteen Lakhs Forty-Six Thousand Seven Hundred and Three) fully paid-up Equity Shares of Rs. 10.00/- representing 43.84% of the Equity Share Capital of the Target Company and 44.06% of the Voting Equity Share Capital of the Target Company subject to satisfaction of conditions mentioned in the SPA, along with the control over the Target Company.

iii. The salient features of the SPAs are as under:

a) Acquirer 1 and Acquirer 2 have entered into Share Purchase Agreement (SPA) on September 30, 2025 with the Outgoing Promoters for the acquisition of an aggregate of 14,46,703 (Fourteen Lakhs Forty-Six Thousand Seven Hundred and Three) fully paid-up Equity Shares of Rs. 10.00/-representing 43.84% of the Equity Share Capital of the Target Company and 44.06% of the Voting Equity Share Capital of the Target Company, held by the Outgoing Promoters of the Target Company at a price of Rs. 9/- (Rupees Nine Only) per Equity Share **("Negotiated Price"**). The Negotiated Price is payable by Acquirer 1 and Acquirer 2 to the Outgoing Promoters.

b) On Closing Date (as defined under SPAs), the Outgoing Promoters shall cede its control over the Target Company and the Acquirer1 and Acquirer 2 shall gain control over the Company and shall have a right to reconstitute the Board of Directors of the Target Company and appoint their own representative/Directors as Directors/Chairman of the Target Company.

c) The Purchase Consideration/Acquisition Price shall be payable by the Acquirer1 and Acquirer 2 to the Outgoing Promoter in cash.

d) Acquirer 1 and Acquirer 2 shall make an Open Offer in the manner required under the SEBI (SAST) Regulations and shall comply with all provisions of the SEBI (SAST) Regulations, as may be applicable.

e) The acquisition of the Equity Shares pursuant to the SPAs by Acquirer 1 and Acquirer 2 will result in change in control of the Target Company. The Target Company being a listed entity, Acquirer 1 and Acquirer 2 shall be responsible for complying with the requirements of the SEBI (SAST) Regulations in relation to the offer to the other public shareholders.

For further details of SPAs, Public Shareholders of the Target Company may refer to the SPAs, which would be available to them for inspection at the office of the Manager to the Offer.

iv. Pursuant to acquisition of the Equity Shares in terms of the SPA, the holding of the Acquirers in the Target Company, would exceed the threshold limit prescribed under Regulation 3(1) of the SEBI (SAST) Regulations, accordingly, this Offer is being made under Regulation 3(1) of the SEBI (SAST) Regulations. Further, in terms of the SPA and post successful completion of the Open Offer, the Acquirers will also acquire control over the Target Company, hence Offer is also being made under Regulation 4 of the SEBI (SAST) Regulations.

v. Pursuant to culmination of the transaction mentioned in the SPA and subject completion of the Open Offer in compliance with the SEBI (SAST) Regulations, the Acquirers will have control over the Target Company and will become the Promoters of the Target Company in accordance with the provisions of the SEBI LODR Regulations. Further, pursuant to the consummation of the Transaction mentioned in the SPA and completion of the Open Offer formalities by the Acquirers, the Sellers forming part of Promoters of the Target Company i.e., Seller 1 to Seller 5 intend to be reclassified as public shareholders in accordance with the procedures contained in the SEBI LODR Regulations.

vi. The payment to be made to all the Public Shareholders who will validly tender their Equity Shares and whose Equity Shares are accepted under this Offer shall be in cash only.

vii. The main object of this acquisition is to acquire complete management and operational control of the Target Company.

III. SHAREHOLDING AND ACQUISITION DETAILS:

i. The current and proposed shareholding of the Acquirers in Target Company and the details of their acquisition are as follows:

Details	Acquirer 1		Acquirer 2	
	No. of Shares	%*	No. of Shares	%*
Shareholding as on the PA date	Nil	Nil	Nil	Nil
Shares acquired between the PA date and the DPS date	Nil	Nil	Nil	Nil
Shares to be acquired through SPA	3,69,112	11.19%	10,77,591	32.65%
Shares to be acquired in the Open Offer (assuming full acceptance)	Upto 8,58,000 representing 26% of the Equity Share Capital of the Target Company			
Post Offer shareholding (On diluted basis, as on 10th working day after closing of tendering period)	Upto 23,04,703 Equity Shares representing 69.84% of the Equity Share Capital of the Target Company			

** Computed as a percentage to the Equity Share of the Company, i.e. 33,00,000 equity shares, constituting 32,83,600 fully paid-up equity shares, and 16,400 partly paid-up equity shares.*

ii. Except as disclosed above, as on the date of this DPS, the Acquirers do not hold any Equity Shares in the Company.

iii. The Acquirers may complete the acquisition of shares to be acquired in terms of the SPA, before completion of the Open Offer, however the same shall be done in compliance with Regulation 22(2) of the SEBI (SAST) Regulations. In terms of Regulation 22(2) of the SEBI (SAST) Regulations, if the Acquirers deposit cash of an amount equal to the entire consideration payable under the open offer assuming full acceptance of the open offer in the escrow account under regulation 17, then parties to such agreement may after the expiry of twenty-one working days from the date of detailed public statement, act upon the agreement and the Acquirers may complete the acquisition of shares or voting rights in, or control over the target company as contemplated.

IV. OFFER PRICE:

i. The Equity Shares of the Target Company are listed on BSE (Scrip Code: 530173). The ISIN of the Equity Shares is INE473F01010.

ii. The total trading turnover in the Equity Shares of the Target Company on BSE based on trading volume during the twelve calendar months prior to the month of PA (i.e. from September 2024 to August 2025) is as under:

Name of the Stock Exchange	Total No. of Equity Shares traded during the Twelve months prior to the month of PA	Total No. of Equity Shares listed	Total Trading Turnover (as % of total Equity Shares listed)
BSE	4,29,087	33,00,000	13.00%

iii. Based on the above information, Equity Shares of Target Company are not frequently traded on BSE within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations. The Offer Price of Rs. 12.15/- (Rupees Twelve and Paisa Fifteen Only) per Equity Share is justified in terms of Regulation 8(2) of SEBI (SAST) Regulations, being higher than the highest of the following parameters:

(Amount in Rs.)

1.	The highest negotiated price per Equity Share of the Target Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer i.e., the price per Sale Share under the SPA ("Negotiated Price")	Rs. 9.00
2.	the volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding the date of the public announcement	Not Applicable(1)
3.	the highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the twenty-six weeks immediately preceding the date of the public announcement	Not Applicable(2)
4.	the volume-weighted average market price of such shares for a period of sixty trading days immediately preceding the date of the public announcement as traded on the stock exchange where the maximum volume of trading in the shares of the target company are recorded during such period, provided such shares are frequently traded	12.15
5.	where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	Not Applicable (3)
6.	the per share value computed under regulation 8(5) of SEBI (SAST) Regulations	Not Applicable (4)

Source: Certificate dated September 30, 2025, issued by M/s Krshna Associates (FRN:122950W) (CA Shailesh Rastogi, Partner, Membership no. 404284).

Notes:

(1) Not applicable as there has been no acquisitions, either by the acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding the date of the public announcement

(2) Not applicable as there has been no acquisitions, either by the acquirer or by any person acting in concert with him, during the twenty-six weeks immediately preceding the date of the public announcement

(3) Not applicable as the Equity Shares are frequently traded.

(4) Not applicable since the acquisition is not an indirect acquisition.

iv. In view of the parameters considered and presented in the table above, in the opinion of the Acquirers and Manager to the Offer, the offer price is Rs. 12.15/- (Rupees Twelve and Paisa Fifteen only) per Equity Share is justified in terms of Regulations 8 of the SEBI (SAST) Regulations. The Offer Price for partly paid-up Equity Shares will be computed as the difference between the Offer Price and the amount due towards calls-in-arrears including interest, if any, thereon.

v. The relevant price parameters have not been adjusted for any corporate actions.

vi. As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Open Offer Size, the Acquirers shall comply with Regulation 17(2) and 18 of SEBI (SAST) Regulations and all the provisions of SEBI (SAST) Regulations, which are required to be fulfilled for the said revision in the Offer Price or Offer Size.

vii. If there is any revision in the Offer Price on account of failure purchases/competing offers, it will be done only at any time prior to the commencement of the last one working day before the date of commencement of the tendering period and would be notified to shareholders of the Target Company by way of announcement in all the newspapers in which this Detailed Public Statement pursuant to the Public Announcement was made.

V. FINANCIAL ARRANGEMENTS:

i. The total funds required for implementation of the Offer (assuming full acceptance), i.e., for the acquisition of up to **8,58,000** (Eight Lakh Fifty Eight Thousand) Equity Shares at a price of Rs. 12.15/- (Rupees Twelve and Paisa Fifteen Only) per Equity Share is Rs. 1,04,24,700/- (Rupees One Crore Four Lakhs Twenty Four Thousand Seven Hundred Only) **("Maximum Consideration"**).

ii. The Acquirers have adequate financial resources and have made firm financial arrangements for the implementation of the Offer in full, out of their own sources. CA Shailesh Rastogi (Membership No. 404284) Partner of M/s Krshna & Associates, Chartered Accountants (Firm Registration No. 122950W), having office at Gr. Floor, Shree Ramlakshmi Niwas, Near Anthony Bakery, Kolbad, Thane (W) 400 601 Ph: +91-7666396333, Email Id: info@krshnaca.com, has certified, vide certificate dated September 30, 2025 that sufficient resources are available with the Acquirers for fulfilling their obligations under this Offer in full.

iii. In accordance with Regulation 17 of the SEBI (SAST) Regulations, the Acquirers and the Manager to the Offer have entered into an escrow agreement dated October 03, 2025 with Kotak Mahindra Bank Limited, having its registered office at 27, BKC, C-27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai, Maharashtra-400051 and through its branch situated at Ground Floor, Ambadeep, 14, Kasturba Gandhi Marg, New Delhi-110001 **("Escrow Bank"**) in terms of which the Acquirers have opened Escrow Account in the name and style of "OSCAR GLOBAL LIMITED-OPEN OFFER ESCROW ACCOUNT" bearing number 8052007459 ("Escrow Account") with the Escrow Bank. Further, the Acquirers have deposited therein an amount of Rs. 26,06,200/- (Rupees Twenty Six Lakhs Six Thousand Two Hundred Only), in cash an amount equal to more than 25% of the entire consideration payable under the Open Offer assuming full acceptance of the open offer ("Escrow Amount").

iv. The Manager to the Offer is authorized to operate the above mentioned Escrow Account and has been duly empowered to realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations.

v. Based on the above, the Manager to the Offer is satisfied about the ability of the Acquirers to implement the Offer in accordance with the SEBI (SAST) Regulations. Further, the Manager to the Offer confirms that firm arrangement for funds and money for payment through verifiable means are in place to fulfill the Offer obligations.

VI. STATUTORY AND OTHER APPROVALS

i. To the best of knowledge and belief of the Acquirers, as on the date of this DPS, there are no statutory approvals and/or consent required. However, if any statutory approvals are required or become applicable prior to completion of this Offer, this Offer would be subject to the receipt of such other statutory approvals that may become applicable at a later date.

ii. If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and FIIs) required any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirers reserve the right to reject such Equity Shares tendered in this Offer.

iii. Subject to the receipt of statutory and other approvals, if any, the Acquirers shall complete all requirements relating to this Offer including payment to the shareholders who have accepted the Open Offer within 10 working days from the date of closure of the Tendering Period.

iv. In case of delay/non-receipt of any approval, SEBI may, if satisfied that non receipt of the requisite approvals was not attributable to any willful default, failure or neglect on the part of the Acquirers to diligently pursue such approvals, grant extension of time for the purpose of making the payments, subject to the Acquirers agreeing to pay interest to the Equity Shareholders as directed by SEBI, in terms of Regulation 18(11) of the SEBI (SAST) Regulations. However, where the statutory approvals extend to some but not all holders of the Equity Shares, the Acquirers have the option to make payment to such holders of the Equity Shares in respect of whom no statutory approvals are required in order to complete this Offer.

v. There are no conditions stipulated in the SPAs, the meeting of which would be outside the reasonable control of the Acquirers and in view of which the offer might be withdrawn under Regulation 23 of the SEBI (SAST) Regulations.

vi. In the event of non-receipt of any of such Statutory Approvals which may become applicable at a later date for the acquisition of the Equity Shares under this Offer, the Acquirers shall have the right to withdraw the Offer in accordance with the provisions of Regulation 23(1) of the SEBI (SAST) Regulations. In the event of withdrawal, a public announcement will be made within 2 working days of such withdrawal, in the same newspapers in which the DPS is published and such announcement will also be sent to SEBI, BSE, and the Target Company at its corporate Office.

बीड – ब्रम्हनाथ येळंब व निमगाव बंधाऱ्यांचे रुपांतरण काम मंजूर

बीड, दि. ७: ब्रम्हनाथ येळंब व निमगाव बंधाऱ्यांचे रुपांतरण काम मंजूर करण्यात आले असल्याची माहिती आमदार सुरेश धस यांनी दिली. महाराष्ट्र शासनाच्या मान्यतेनंतर शिरूर (कासार) तालुक्यातील ब्रम्हनाथ येळंब व निमगाव को. प. बंधा-यांचे बॅरेज रुपांतरण काम आता तत्काळ सुरू करण्यास प्रशासकीय मान्यता मिळाली आहे. सदर कामासाठी रु. ब्रम्हनाथ येळंब ता. शिरूर (का).रु.१७ , ३० , १२ , ६०६ /- (रु.सतरा कोटी तीस लक्ष बारा हजार सहाशे सहा) खर्चास मान्यता ते निमगाव ता. शिरूर (का).रू. २२,०८,१४,१९६/- (रू. बावीस कोटी आठ लक्ष पंचाव्व हजार एकशे छप्पन)खर्चास मान्यता देण्यात आली आहे. या सुधारणा व रुपांतरणामुळे शेकडो हेक्टर सिंचन क्षेत्राचा लाभ शेतकऱ्यांना मिळणार आहे. या निर्णयामुळे स्थानिक शेती, जलसाठा व्यवस्थापन आणि पावसाळ्यातील पाणीसाठ्याचे नियोजन यांना लाभ होणार आहे.

रोज वाचा दै. 'मुंबई लक्षदीप'

जाहीर सूचना

सूचना देण्यात येत आहे की, श्रीमती पद्मा भुपेंद्र व्यास, यांनी त्यांच्या पतीसोबत फ्लॅट क्र. २०५, रा मजला, राज हेरिटेज-१, एसव्हीपी शाळेजवळ, सिवार गार्डनच्या मागे, मिरा भाईंदर रोड, मिरा रोड (पूर्व), ठाणे-४०१०७० येथील जागा खरेदी केली आहे, त्यांचे ०१.०६.२०२४ रोजी कोणतेही नामांकन न करता निधन झाले. आता त्यांचे पती श्री. भुपेंद्र कांतिलाल व्यास यांनी राज हेरिटेज-१ च्या १००% सदस्यत्वकारिता अर्ज केला आहे, त्यांच्याकडे अर्धीच या फ्लॅटमध्ये ५०% शेअर्स आहेत.

उप-विधिनुसार सोसायटी याच्दारे, सोसायटीच्या भांडवल/मिळकतीमधील, मयत सभासदाच्या सदर शेअर्स व हितसंबंधाचे हस्तांतरण होण्याचा वारस किंवा अन्य दावेदार/आक्षेप घेणारे यांच्याकडून काही दावे किंवा आक्षेप असल्यास ते ह्या सूचनेच्या प्रसिध्दीपासून १५ दिवसांत सोसायटीच्या भांडवल/मिळकतीमधील मयत सभासदाच्या शेअर्स व हितसंबंधाच्या हस्तांतरणासाठी त्याच्या/तिच्या/त्यांच्या दावा/आक्षेपाच्या पुष्ठ्यर्थ असी कागदपत्रे आणि अन्य पुरावाच्या प्रतींसह मागविण्यात येत आहेत. वर दिलेल्या मुदतीत जर काही दावे/आक्षेप प्राप्त झाले नाहीत, तर मयत सभासदाच्या सोसायटीच्या भांडवल/मिळकतीमधील शेअर्स व हितसंबंधासी सोसायटी उपविधीतील तरतुदींमधील दिलेल्या मागनी व्यवहार करण्यास सोसायटी मोकळी असेल. आक्षेपकर्त्यांनी सदर कालावधी समाप्ती तारखेपर्यंत सदर सूचना प्रकाशन तारखेपासून खालील स्वाक्षरीकर्ता/सोसायटीचे सचिव/अध्यक्षाकडे लेखी आक्षेप घ्यावे किंवा संपर्क करावा.

एसबीएस लिगल
अॅड. सरोज बी. शर्मा (वकील उच्च न्यायालय)
बी/०७, जय पुनम नगर कोहोसोलेज, , दीपक हॉस्पिटल जवळ, मिरा भाईंदर रोड, भाईंदर (पूर्व), ठाणे-४०१११०५.

दिनांक: ०८.१०.२०२५

PUBLIC NOTICE

Notice is issued to inform all the public that MR. JOSEPH FRANCIS CHETTIAR was the lawful owner of room premise at Teen Dongri, Hanuman Nagar, Goregaon (West), Mumbai-400104.
Adani Electricity account no. 101790756.
The said MR. JOSEPH FRANCIS CHETTIAR, died intestate on 20/08/2025 and his mother expired on 05/03/2016 leaving behind them their only legal heir MS. VAISHNAVI VISHAL BURUNKAR and claimants of their estate.
That MS. VAISHNAVI VISHAL BURUNKAR, have apply for transfer of the said room premises in her favour from the name of original MR. JOSEPH FRANCIS CHETTIAR.
If any person/s, firm, authorities, other legal heirs, nominee/s, representative having any claim, right, title, benefit, and /or interest whatsoever in respect of the said room or any part thereof by way of sale, exchange, assignment, lease, Gift, Mortgage, easement, will, or otherwise however are hereby required to make the same known in writing, along with true copies of all such documents in support thereof to me at my office add: D-1/B, Kumad Nagar, S. V. Road, Near Cinemax Theatre, Goregaon (W), Mumbai - 400104, within (15) Fifteen days from the date of publication hereof, failing which all such claims, rights, title, benefits and/or interests, if any, shall be considered to have been waived and /or abandoned with this notice, and claimants shall have full rights to complete the transfer processor of the said flat without any claim.

Place: Mumbai
Date: 08.10.2025

Sanjay Kumar Tiwari
(Advocate High Court & Notary)

PUBLIC NOTICE

Shri B Krishna Baliga, one of the joint member (along with Mrs. Rupa Domnitz and Mr. Nikhil Baliga) of Shenoy Apartments Co-operative Housing Society Ltd., having address at I. C. Colony, 4th Cross Road, Borivali (West), Mumbai – 400 103 and was jointly holding Flat No. 303, 3rd Floor, "B" Wing of the society, expired on 16/08/2025 without making a Nomination.
The Society hereby invites claims or objections from the heir or heirs or other claimants/objector or objectors to the transfer of the said shares and interest of the deceased Member in the capital/property of the Society within a period of **14** days from the publication of this notice, with copies of such documents and other proofs in support of his/her/their claims/objections for transfer of shares and interest of the deceased Member in the capital/property of the Society. If no claims/objections are received within the period prescribed above, the Society shall be free to deal with the shares and interest of the deceased Member in the capital/property of the Society in such manner as is provided under the Bye-laws of the Society. The claims/ objections, if any, received by the Society for transfer of shares and interest of the deceased Member in the capital/property of the Society shall be dealt with in the manner provided under the Bye-laws of the Society. A copy of the registered Bye-laws of the Society is available for inspection by the claimants/objectors, with the secretary of the Society from the date of publication of the notice till the date of expiry of its period.

For and on behalf of
Shenoy Apartments Co-operative Housing Society Ltd.
Date : 08.10.2025 Sd/-
Place : Mumbai Hon. Secretary

PUBLIC NOTICE

My clients, **Ishwar Gianchand Sharma & Mahesh Gianchand Sharma** are the joint owners in **Flat No. 3, Sagar Building, Sagar A-2 type Building, Shreyas CHS Ltd., Plot No. 02, Near Ayyappa Temple, Sector 4, Shree Nagar, Wagle Estate, Thane (W) 400604.** The said flat was purchased by my clients father **Gianchand Kishandas Sharma** from **Damodar M. Jape & Suman Jape vide Agreement dtd 2/8/1991** which was subsequently registered by a deed of confirmation **dtd 6/6/1992.** Subsequently **Gianchand Kishandas Sharma** has **expired on 24/8/2003 & his wife Krishna Gianchand Sharma** has **pre-deceased on 19/7/2001** leaving behind **Ishwar Gianchand Sharma, Mahesh Gianchand Sharma, Babita Nitin Patil & Savita Sharma** as their only legal heirs. Thereafter the society has transferred the share certificate of the said flat in the name of my clients in 2005 by taking NOC from my clients two sisters. But now my clients wish to sell the said flat for which their two sisters **Babita Nitin Patil & Savita Sharma** have once again relinquished their rights in the said flat vide **Release Deed dtd 14/2/2025 (reg. no. TNN9-3494/2025)** in favour of my clients. So apart from my clients **Ishwar Gianchand Sharma & Mahesh Gianchand Sharma,** if any other persons have any right, title, share and/or interest in the aforesaid flat then they should contact me with proper documentary evidence within **10 days** from issue of this notice else my clients will be free to initiate sale proceedings in respect of aforesaid flat.

Sd/-
Date: 08/10/2025 (Adv. Sonali U. Mehendale)
101, Harmony CHS Ltd, Opp. KNS Bank, Court Naka, Thane (W) 400601 • Cell: 9820823872

PUBLIC NOTICE

TAKE NOTICE THAT my clients are intending to purchase from (1) MR. NATWAR VITHALANI and (2) MRS. JAYSHREE VITHALANI are the Owner of all that property described in the Schedule hereto below, It is stated that my Client has purchased the said property from (1) DR. NEELAM OMPRAKASH SINGH and (2) MR. ANIRUDDH OMPRAKASH SINGH under an agreement dated 21st April 2009, regd Under Sr. No. BDR-2-3242-2009.
It is stated that Earlier Two Original Chain of Agreements as under are lost/misplaced.
Agreement Date: 27th July 2006 Reg Sr. No. BDR-10/5469 of 2006 dated 29.07.2006 Between M/S. K. RAHEJA UNVERSAL PVT. LTD. and (1) MR. NITIN CHOUHAN and (2) MRS. RAKSHA NITIN CHOUHAN.
Agreement Date: 24th September 2007, reg BDR- 10 - 6956- 2007, BETWEEN (1) MR. NITIN CHOUHAN and (2) MRS. RAKSHA NITIN CHOUHAN and (1) DR. NEELAM OMPRAKASH SINGH & (2) MR. ANIRUDDH OMPRAKASH SINGH.
It is stated that, after much effort it is not traceable and the Vendors have lodged police complaint on 25.09.205 With D N Nagar Police station Vide Lost report No. 127061-2025.
Any person/s, legal heirs, institutes, mortgagee, Banks, society etc having any claim or right in respect of the said schedule property by way of inheritance, share, sale, mortgage, lease, lien, license, gift, possession or encumbrance howsoever or otherwise is hereby required to intimate to the undersigned within 14 days from the date of publication of this notice of his/her/their such claim, if any, with all supporting documents failing which the transaction shall be completed without reference to such claim / claims, if any, of such person and the same shall be treated as waived and not binding on our clients.

SCHEDULE OF PROPERTY

Flat No. 1304, on the 13th floor, in the building known as "Sevilla", Raheja Exotica Sevilla Cooperative Housing Society Ltd., off Malad Mach Road, Malad (West), Mumbai – 400 061, lying being at CTS. NO 2053 VILLAGE- Erangal TALUKA- Borivali; MSD

Advocates for the client
(RAJESH SHARMA AND ASSOCIATE)
PROP. ADV. RAJESH SHARMA
SHOP NO 2, GUPTA CHAWL, OFF STN. ROAD, NR RAJASTHAN HALL, GOREGAON West, MUMBAI - 400062
EMAIL. *rajesshassociate69@gmail.com*
Place: MUMBAI Date: 08.10.2025

सार्वजनिक सुचना

सर्व जनतेस सूचना देण्यात येत आहे कि, माझे आहक श्री. रिजवान दाऊद खातिब, हे स्व. श्रीमती नूरजहान दाऊद खातिब यांचे एक कायदेशीर वारस असून, ते इटरनल दोस्ती सहकारी गृहनिर्माण संस्था मर्यादित, बी. पी. टी. एक्स्टेशन मार्ग, ऑटोप हिल, वडाळा (पूर्व), मुंबई-४०००३७ येथील इमारतीतील पहिल्या मजल्यावरील सदनिका क्रमांक १०६, क्षेत्रफळ अंदाजे ५५३.०० चौ.फू. कार्पेट क्षेत्रफळाचा, ताब्यात आहेत.

सदर सदनिकेसंदर्भातील पूर्वीचे करार हे नोंदणीकृत नसलेले (unregistered) आहेत. त्यामुळे माझे ग्राहक सदर जाहिरात प्रसिद्ध करून त्या सदनिकेचा स्पष्ट मालकी हक्क आणि बोजामुक्त स्थिती (encumbrance status) तपासण्याचा प्रयत्न करीत आहेत, कारण ते स्व. श्रीमती नूरजहान दाऊद खातिब यांच्या इतर कायदेशीर वारसांकडून स्वतःच्या नावावर हक्क सोडपत्र (Release Deed) नोंदणी करण्याच्या प्रक्रियेत आहेत.

जर कोणत्याही व्यक्ती, बँक, वित्तीय संस्था किंवा प्राधिकरणास सदर सदनिकेवरील कोणताही हक्क, दावा, मालकी हक्क, ओझे, गहाण, बोजा किंवा अन्य प्रकाराचा हक्क असल्यास, त्यांनी या सूचनेच्या प्रसिद्धीपासून १० (दहा) दिवसांच्या आत त्यासंदर्भातील पुरावा सहित खाली सही केलेल्या वकिलांना लेखी स्वरूपात कळवावा.

निर्धारित कालावधीत कोणताही दावा प्राप्त न झाल्यास असे गृहित धरले जाईल की सदर सदनिकेवर कोणतेही हक्क, दावे किंवा बोजे नाहीत, आणि माझे ग्राहक त्या मालमत्तेबाबत हक्क सोडपत्र नोंदणी करून आवश्यक ती कार्यवाही करतील.

कोणत्याही आक्षेप/दाव्यासाठी खालील पत्त्यावर संपर्क साधावा:

दिनांक : 08.10.2025 सही/-
ठिकाण : मुंबई नेहेरु मुसळे, अधिवक्ता, उच्च न्यायालय
दुकान क्र. २२ आणि २३बी, विस्सांजी पार्क, एम. जी. एस. मार्ग, दादर (पूर्व), मुंबई - ४०००१४ संपर्क क्र.: ९६१९९३३४८०, ई-मेल: narendra.musale@outlook.com

PUBLIC NOTICE

This is to inform the general public that **MR. NOOR AHMED DINARKHEL**, residing at 102, Infinity Towers, Plot No. 103, Shivdas Chapsi Marg, Mumbai-400010, is the son and one of the legal heir of **HAJI BAZGUL HAJI ABDULLAH DINARKHEL**, who was the owners of Flat No. 605 & 606 and member of Pakeeza Market Premises Co-operative Society Ltd., situated at 34, Maulana Shaukat Ali Road, Mumbai - 400 008.
The said **HAJI BAZGUL HAJI ABDULLAH DINARKHEL** is the recorded owners in respect of the following flats and shares in the said Society:
(i) Flat No. 605, in the building known as Pakeeza Market Premises Co-operative Society Ltd., having Share Certificate No. 037, Member's Register No. 37, Folio No. 6, comprising 5 (five) shares of ₹ 50/- each, bearing Share Nos. 181 to 185, dated 01/01/1979
(ii) Flat No. 606, in the same building, having Share Certificate No. 035, Member's Register No. 35, Folio No. 5, comprising 5 (five) shares of ₹ 50/- each, bearing Share Nos. 171 to 175, dated 01/01/1979.
It has recently come to the attention of my above-named client that the **original Share Certificate Nos. 035 & 037**, issued by **Pakeeza Market Premises Co-operative Society Ltd.,** evidencing his memberships and ownership in respect of the said Flats, has been inadvertently lost, misplaced, or otherwise rendered untraceable. These documents are crucial and its unavailability has necessitated the issuance of this notice.
Through this **PUBLIC NOTICE**, any person or entity who has knowledge regarding the **loss or whereabouts** of these share certificates, or who may have or assert any claim, right, title, or interest in the said Share Certificates of the said Flats-whether by way of inheritance, co-ownership, sale, mortgage, lease, lien, license, gift, adverse possession or any other form-is hereby called upon to submit a written notice specifying the nature of his/her/their knowledge or claim in respect of the said Share Certificates along with all necessary and duly authenticated supporting documents, to the undersigned within a **period of 15 (fifteen) days** from the date of publication of this notice.
Failure to do so shall result in my client proceeding to apply for issuance of duplicate share certificates and to deal with the said Flats as he may deem fit, without reference to such claims, and any subsequent claims shall be deemed waived and unenforceable against my client.

SCHEDULE OF THE SAID PREMISES REFERRED TO:

(1) Flat No. 605, 6th Floor, Pakeeza Market Premises Co-operative Society Ltd., 276/278, Maulana Shaukat Ali Road, Mumbai: 400 008 having Share Certificate No. 037, Member's Register No. 37, Folio No. 6, comprising 5 (five) shares of ₹50/- each, bearing Share Nos. 181 to 185, dated 01/01/1979.
(2) Flat No. 606, 6th Floor, Pakeeza Market Premises Co-operative Society Ltd., 276/278, Maulana Shaukat Ali Road, Mumbai: 400 008 having Share Certificate No. 035, Member's Register No. 35, Folio No. 5, comprising 5 (five) shares of ₹50/- each, bearing Share Nos. 171 to 175, dated 01/01/1979.

For and on behalf of my client
ADV. A. K. BARKAT
Shop No. 2, Ground Floor, Ahmedabadi Mansion, 124, S.V.P. Road, Next To Azad Restaurant, Near Dongri Char Null, Mumbai: 400009
(Mob - 9869178685)
Place: Mumbai.
Date : 08-10-2025

जाहीर सूचना

येथे सूचना देण्यात येत आहे की, श्री. अब्दुल रहिम अन्सारी हे कातुनगो डिव्होमेसी को-ऑप. हौसिंग सोसायटी लि., कातुनगो इस्टेट, मिरा भाईंदर रोड समोर, मिरा रोड (पूर्व), जिल्हा ठाणे-४०११०७ येथील जागेचे सदस्य होते आणि सोसायटीमधील फ्लॅट क्र.१०२ चे धारक होते, यांचे ०८.०८.२०२० रोजी कोणतेही नामांकन न करता निधन झाले. आता त्यांची पत्नी श्रीमती अख्तर जान यांनी सदर फ्लॅटवाला सोसायटीचे १००% सदस्यत्वकारिता अर्ज केला आहे.

उप-विधीनुसार सोसायटी याच्दारे, सोसायटीच्या भांडवल/मिळकतीमधील, मयत सभासदाच्या सदर शेअर्स व हितसंबंधाचे हस्तांतरण होण्याचा वारस किंवा अन्य दावेदार/आक्षेप घेणारे यांच्याकडून काही दावे किंवा आक्षेप असल्यास ते ह्या सूचनेच्या प्रसिध्दीपासून १५ दिवसांत सोसायटीच्या भांडवल/मिळकतीमधील मयत सभासदाच्या शेअर्स व हितसंबंधाच्या हस्तांतरणासाठी त्याच्या/तिच्या/त्यांच्या दावा/आक्षेपाच्या पुष्ठ्यर्थ असी कागदपत्रे आणि अन्य पुरावाच्या प्रतींसह मागविण्यात येत आहेत. वर दिलेल्या मुदतीत जर काही दावे/आक्षेप प्राप्त झाले नाहीत, तर मयत सभासदाच्या सोसायटीच्या भांडवल/मिळकतीमधील शेअर्स व हितसंबंधासी सोसायटी उपविधीतील तरतुदींमधील दिलेल्या मागनी व्यवहार करण्यास सोसायटी मोकळी असेल. आक्षेपकर्त्यांनी सदर कालावधी समाप्ती तारखेपर्यंत सदर सूचना प्रकाशन तारखेपासून खालील स्वाक्षरीकर्ता/सोसायटीचे सचिव/अध्यक्षाकडे लेखी आक्षेप घ्यावे किंवा संपर्क करावा.

एसबीएस लिगल
अॅड. सरोज बी. शर्मा (वकील उच्च न्यायालय)
बी/०७, जय पुनम नगर कोहोसोलेज, , दीपक हॉस्पिटल जवळ, मिरा भाईंदर रोड, भाईंदर (पूर्व), ठाणे-४०११०५.

दिनांक: ०८.१०.२०२५

TENDER NOTICE

SALE OF FIRE AFFECTED PLANT & MACHINERY & OTHER CONTENTS.

SALE ON AS IS WHERE IS BASIS OF FIRE AFFECTED PLANT & MACHINERY & OTHER CONTENTS.

Sealed tenders are invited from buyers for disposal of fire affected plant & machinery and other contents strictly on '**as is where is basis**'.

Inspection & Tender forms available at :-
M/s Platinum Polymers and Additives
Gut No. 181/11 to 181/26, Village Dhansar, Palghar, Thane Satpati Maharashtra, 401405.

Inspection at site from 06.10.2025 to 15.10.2025
Auction Date – 16.10.2025

EMD Rs. 7 Lacs.

E-Auction will be conducted on https://jcbauction.procure247.com/home.

Tenders forms to be submitted at:
M/s Platinum Polymers And Additives
Gut No. 181/11 to 181/26, Village Dhansar, Palghar, Thane Satpati Maharashtra, 401405.
Tenders forms to be submitted before 5 pm on 15-10-2025.

जाहीर नोटीस

सहाय्य निबंधक, परसेवा, मुंबई
महाराष्ट्र राज्य बिगर कृषी सहकारी पतसंस्था फेडरेशन लि. मुंबई
यांचे मुख्य कार्यालय पत्ता : ६/६०३, दुर्गा कृपा को-ऑप हौसिंग सोसायटी, तुमाच चौक, नवघर रोड, मुलुंड (पूर्व), मुंबई-४०००८१.

कोकण दर्शन सहकारी पतसंस्था मर्यादित
पत्ता:- ४/५, निलिमा अपार्टमेंट, एस. पी. मार्ग, भांडुप (प.), मुंबई- ४०००७८. .... अर्जदार
अनुक्रमांक १ ते ३६

अ. क्र.	जाव देणाऱ्याचे नाव	अर्ज दाखल दिनांक	दावा क्रमांक	दावा रक्कम रुपये	जाव देणार क्र.
१	श्री. प्रकाश धोंडू शिंदे	२६/०८/२०२५	४३४६/२०२५	४७२७८	१
२	श्री. लक्ष्मण गंगाराम वाडकर	२६/०८/२०२५	४३४६/२०२५	४७२७८	२
३	श्री. दिपक बाबू आगोंड	२६/०८/२०२५	४३४६/२०२५	४७२७८	३
४	श्री. लक्ष्मण गंगाराम वाडकर	२६/०८/२०२५	४३४७/२०२५	४३८९२	१
५	श्री. प्रकाश धोंडू शिंदे	२६/०८/२०२५	४३४७/२०२५	४३८९२	२
६	श्री. दिपक बाबू आगोंड	२६/०८/२०२५	४३४७/२०२५	४३८९२	३
७	श्री. महादेव धोंडू मोरे	२६/०८/२०२५	४३४८/२०२५	८४६७३	१
८	श्रीम. ज्योती गणेश शिर्सेकर	२६/०८/२०२५	४३४८/२०२५	८४६७३	२
९	श्री. महेश गणपत कोडसकर	२६/०८/२०२५	४३५०/२०२५	११०५३३	२
१०	श्री. गोपाळ आकाराम अंब्रसकर	२६/०८/२०२५	४३५०/२०२५	११०५३३	३
११	श्री. अजित पांडुरंग सुतार	२६/०८/२०२५	४३५३/२०२५	१०२४७१	२
१२	श्री. अजित पांडुरंग सुतार	२६/०८/२०२५	४३५४/२०२५	१९७०२६१	१
१३	श्री. दिनेश दाजाबा वारंग	२६/०८/२०२५	४३५५/२०२५	८४५५७	२
१४	श्री. रामचंद्र ज्योतिबा गोळे	२६/०८/२०२५	४३६०/२०२५	९६५१३	३
१५	श्री. रामचंद्र ज्योतिबा गोळे	२६/०८/२०२५	४३६१/२०२५	८८४५७	२
१६	श्री. शशांक प्रकाश नलावडे	२६/०८/२०२५	४३६२/२०२५	८९६६५	१
१७	श्री. सुमित संजय कुरणे	२६/०८/२०२५	४३६२/२०२५	८९६६५	२
१८	श्री. संतोष धलप्पा सोनकांबळे	२६/०८/२०२५	४३६२/२०२५	८९६६५	३
१९	श्री. राहुल रामदास सिरीषकर	२६/०८/२०२५	४३६३/२०२५	९२२७९	१
२०	श्री. शशिकांत बाबाच्या पुजारे	२६/०८/२०२५	४३६५/२०२५	१०२३६४	१
२१	श्री. शशिकांत सीताराम आमडोसकर	२६/०८/२०२५	४३६५/२०२५	१०२३६४	३
२२	श्री. जितेंद्र शिवराम लोस्कर	२६/०८/२०२५	४३६५/२०२५	१०४७०१	३
२३	श्री. चेतन पंडित ठाकरे	२६/०८/२०२५	४३६६/२०२५	११३९२९	३
२४	श्री. धनंजय अंकुश गायकवाड	२६/०८/२०२५	४३६७/२०२५	१०३५६५	२
२५	श्री. दिनेश आप्पाजी मोरे	२६/०८/२०२५	४३६७/२०२५	१०३५६५	३
२६	श्री. दिनेश आप्पाजी मोरे	२६/०८/२०२५	४३६८/२०२५	१०३०५५	१
२७	श्री. धनंजय अंकुश गायकवाड	२६/०८/२०२५	४३६८/२०२५	१०३०५५	२
२८	श्री. चेतन पंडित ठाकरे	२६/०८/२०२५	४३६९/२०२५	११८२५४	१
२९	श्रीम. चेतना दिनकर चव्हाण	२६/०८/२०२५	४३६९/२०२५	११८२५४	३
३०	श्री. राजेश पांडुरंग सुतार	२६/०८/२०२५	४३७०/२०२५	१२०८५२	१
३१	श्री. प्रतिष आनंद घोलप	२६/०८/२०२५	४३७०/२०२५	१२०८५२	३
३२	श्री. अमरदीप संदीप नवाथरे	२६/०८/२०२५	४३७१/२०२५	१०७७८८	१
३३	श्रीम. लीना नामदेव पारकर	२६/०८/२०२५	४३७१/२०२५	१०७७८८	२
३४	श्री. राहुल तुकाराम शेंडगे	२६/०८/२०२५	४३७२/२०२५	१०४९९३	२
३५	श्री. किरण रविंद्र जाधव	२६/०८/२०२५	४३७३/२०२५	५५६९७०	३
३६	श्री. सचिन श्यामसुंदर जाधव	२६/०८/२०२५	४३७३/२०२५	५५६९७०	४

सदर दाव्याचे कामी अर्जदार यांनी दाखल केलेल्या अर्जातील प्रतिवादींना रजिस्टर पोस्टाने समन्स पाठविण्यात आलेले आहे.परंतु प्रतिवादी यांना समन्स रुजु न झाल्याने व त्यांचा नवीन पत्ता उपलब्ध नसल्याने जाहीर समन्स देत आहोत.

उपनिर्दिष्ट अर्जासंबंधी आपले म्हणणे मांडण्यासाठी स्वत: जातीने दिनांक १७/१०/२०२५ रोजी सकाळी ११:३० या वेळेत दाव्यासंबंधी कागदपत्रांसह आपण या कार्यालयात हजर रहावे.

या नोटीसीद्वारे उपरोक्त प्रतिवादी यांना असेही कळविण्यात येते की, वरील तारखेस आपण वेळेवर हजर न राहिल्यास आपल्या गैरहजेरीत अर्जाची सुनावणी घेण्यात येईल, याची कृपया नोंद घ्यावी. त्या प्रमाणे वरील तारखेत तत्पूर्वी आपला संपूर्ण पत्ता कळविण्यात कसूर केल्यास आपला बचाव रद्द समजण्यात येईल.

म्हणून आज दिनांक ०३/१०/२०२५ रोजी माझे सही व कार्यालयाचे मुद्रेनह दिली आहे.

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PUBLIC NOTICE

NOTICE is hereby given that **Mr. Vikram Shroff** is now the absolute owner of **Flat No. 202, 2nd Floor, A-Wing, Mansi Co-Op Housing Society Limited, Ravi Park, Opp. Vijay Park, Mira Road (E) - 401107** ("said flat") having acquired the same by way of Gift Deed executed between Mrs. Poonam V. Shroff and Vikram Shroff Registration No. TNN4-17169/2025 dated 01/08/2025 for 50% share i.e. 21.32 sq. m. of 42.65 sq. m. and by way of Release Deed executed between Mrs. Heena Dinesh Shroff and Vikram Shroff Registration No. TNN4-17171/2025 dated 01/08/2025for 50% share i.e. 21.32 sq. m. of 42.65 sq. m.
All persons and/or institutions claiming an interest in the said flat or any part thereof by way of sale, gift, lease, inheritance, exchange, mortgage, charge, lien, trust, possession, easement, attachment or otherwise are hereby required to make the same known to the undersigned at the office of **Mulla & Co., Shop No. 20, 1st Floor, Hyderi Complex A&B Wing CHSL., Hyderi Chowk, Naya Nagar, Mira Road (East), Thane - 401107, within 15 days** from the date hereof, failing which it shall bedesmen that the above mentioned person is the absolute owner of the said flat and further legal process shall be given effect thereto.

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कागदोपत्री स्वरूपातील समभागांच्या हस्तांतरणाच्या विनंती पुन्हा दाखल करण्यासाठी स्थेशल विन्डो संदर्भातील ज्ञापन

आमची वार्षिक ८ ऑगस्ट २०२५ रोजी प्रकाशित केलेल्या वर्तमानपत्रांतील जाहिरातीच्या अनुषंगाने, या अधिसूचनेद्वारे कळविण्यात येते की, भारतीय प्रतिभूति व विनिमय मंडळाने २ जुलै २०२५ रोजीचे परिपत्रक क्र. सेबी/एचओ/एमआयआरडी/एमआयआरडी-पीओ३/बी/सीआयआर/२०२५/७७, दि. ०२.०७.२०२५ च्या अनुषंगाने गुंतवणूकदारांना गुंतवणुकीची सुलभता मिळावी व त्यांनी खरोदी केलेल्या विक्युरिटीजमधील त्यांचे हक्क सुनिश्चित केलेले यावेत यासाठी, कागदोपत्री स्वरूपातील समभागांच्या हस्तांतरणाच्या विनंती पुन्हा दाखल करण्यासाठी एक स्थेशल विन्डो सुरू केली आहे.

या परिपत्रकानुसार, ज्या गुंतवणूकदारांनी १ एप्रिल २०१९ पूर्वी (त्या तारखेपासून कागदोपत्री स्वरूपातील सिक्युरीटीजचे हस्तांतरण थांबविण्यात आले होते) कागदोपत्री समभागांच्या हस्तांतरणासाठी विनंती सादर केल्या होत्या तसेच त्यांच्या विनंती त्रुटींमुळे नाकारल्या गेल्या होत्या, परत करण्यात आल्या होत्या किंवा प्रक्रिया करण्यात आल्या नव्हत्य, अशा गुंतवणूकदारांना आता अशा हस्तांतरण विनंती ६ जानेवारी २०२६ पर्यंत पुन्हा दाखल करण्यासाठी स्थेशल विन्डो उपलब्ध करून देण्यात आली आहे.

गुंतवणूकदारांना याद्वारे कळविण्यात येते की, उपरोक्त परिपत्रकानुसार हस्तांतरणासाठी पुन्हा दाखल केलेल्या सिक्युरीटीज केवळ डिमॅट स्वरूपातच जारी केल्या जातील.

ज्या गुंतवणूकदारांसाठी हस्तांतरण

पुन्हा दाखल करण्यासाठीची विन्डो	७ जुलै २०२५ ते ६ जानेवारी २०२६
कोण पुन्हा दाखल करू शकतो	ज्या गुंतवणूकदारांनी हस्तांतरण कागदपत्रे १ एप्रिल २०१९ पूर्वी दाखल झाली होती व कागदपत्रांमधील त्रुटींमुळे नाकारली/परत केली गेली होती
पुन्हा कसे दाखल करावे	मूळ हस्तांतरण दस्तोवर दुरुस्त केलेल्या किंवा नव्हाळ असलेल्या उपस्थितासह रजिस्ट्रार व शेअर ट्रान्सफर एजंट, पर्पल शेअर रजिस्ट्री (इंडिया) प्रायव्हेट लिमिटेड यांच्याकडे support@purvashare.com येथे सादर करा
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भागधारकांना सूचित करण्यात येते की, कंपनीची फायनान्स लिमिटेडचे पर्पल फायनान्स लिमिटेडमध्ये विलीनीकरण करण्याच्या योजनेस माननीय राष्ट्रीय कंपनी कायदा न्यायाधिकरण मुंबई खंडपीठाने ९ फेब्रुवारी २०२४ रोजी मंजुरी दिली आहे. त्यानुसार, कंपनी फायनान्स लिमिटेडच्या ज्या भागधारकांनी दि. १ एप्रिल २०१९ पूर्वी हस्तांतरण विनंत्या दाखल केल्या होत्या व त्यांच्या विनंत्या कागदपत्रांमधील त्रुटींमुळे नाकारल्या किंवा परत केल्या गेल्या होत्या, ते देखील या स्थेशल विन्डोच्या लाभ घेण्यासाठी पात्र आहेत व त्यांना तसे करण्यास प्रोत्साहित केले जात आहे.

आमची सर्व गुंतवणूकदारांना विनंती करती की त्यांनी भागपूर्ण हस्तांतरण विनंत्या सादर केल्या होत्या परंतु प्रलंबित त्रुटींमुळे त्यांना हस्तांतरित समभाग अद्याप प्राप्त झालेले नाहीत, त्यांनी गुंतवणूकदारांच्या हितासाठी स्थापित केलेल्या सदर स्थेशल विन्डोचा लाभ घ्यावा.

पर्पल फायनान्स लिमिटेड करिता
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रुची त्रिपाठ
कंपनी सचिव व अनुपालन अधिकारी

ठिकाण : मुंबई
दिनांक : ०७.१०.२०२५

IN THE PUBLIC TRUSTS REGISTRATION OFFICE, GREATER MUMBAI REGION, MUMBAI,

Dharmadaya Ayukta Bhavan, 1st Floor, Sasmira Building, Sasmira Road, Worli, Mumbai- 400 030

PUBLIC NOTICE OF ENQUIRY
(Read Section 22 of the Maharashtra Public Trusts Act, 1950 and Rule 7 and 7A of the Maharashtra Public Trusts Rules, 1951)

Application No. : **ACC/V/2570/2024**
under section 22 of the Maharashtra Public Trusts Act, 1950
Filed by : **Mr. Suresh Shripat Rajbhar**
In the matter of : **"Khwaza Gharib Nawaz Welfare Society"**
P.T.R. No. : **F-42929 (Mumbai)**

To,
All concerned having interest:-

WHEREAS the Reporting Trustee has filed a change report under section 22 of the Maharashtra Public Trusts Act, 1950 on 02/03/2024 before the Hon'ble Assistant Charity Commissioner-V, Greater Mumbai Region, Mumbai to delete the old managing committee members and to add the names of newly elected managing committee members viz.

To delete the following members of the managing committee for the period of 2011 to 2014
1. Mr. Shakil Mohd. Hasan Khan (President)
2. Mr. Noor Mohd. Suleman Khan (Vice President)
3. Mr. Suresh Shripat Rajbhar(Secretary)
4. Mr. Muniraj Achaibar Yadav(Jt.Secretary)
5. Mr. Nashim Atiullah Khan (Treasurer)
6. Mr. Rajesh Shobhnath Singh(Jt.Treasurer)
7. Mr. Mohd. Zamil Ahmed(Member)
8. Mr.Rajiv Kumar Basant Gaud(Member)
9. Mr. Brijbhan Indrabahadur Singh(Member)
10. Mr. Jalal Shahban Khan(Member)
11. Mr. Babbu Singh Ramachaibar Chauhan (Member)

To add the following members of the managing committee for the Period of 2014 to 2017
1. Mr. Muniraj Achaibar Yadav (President)
2. Mrs. Sudha